

An Overview of Energy Storage in Michigan



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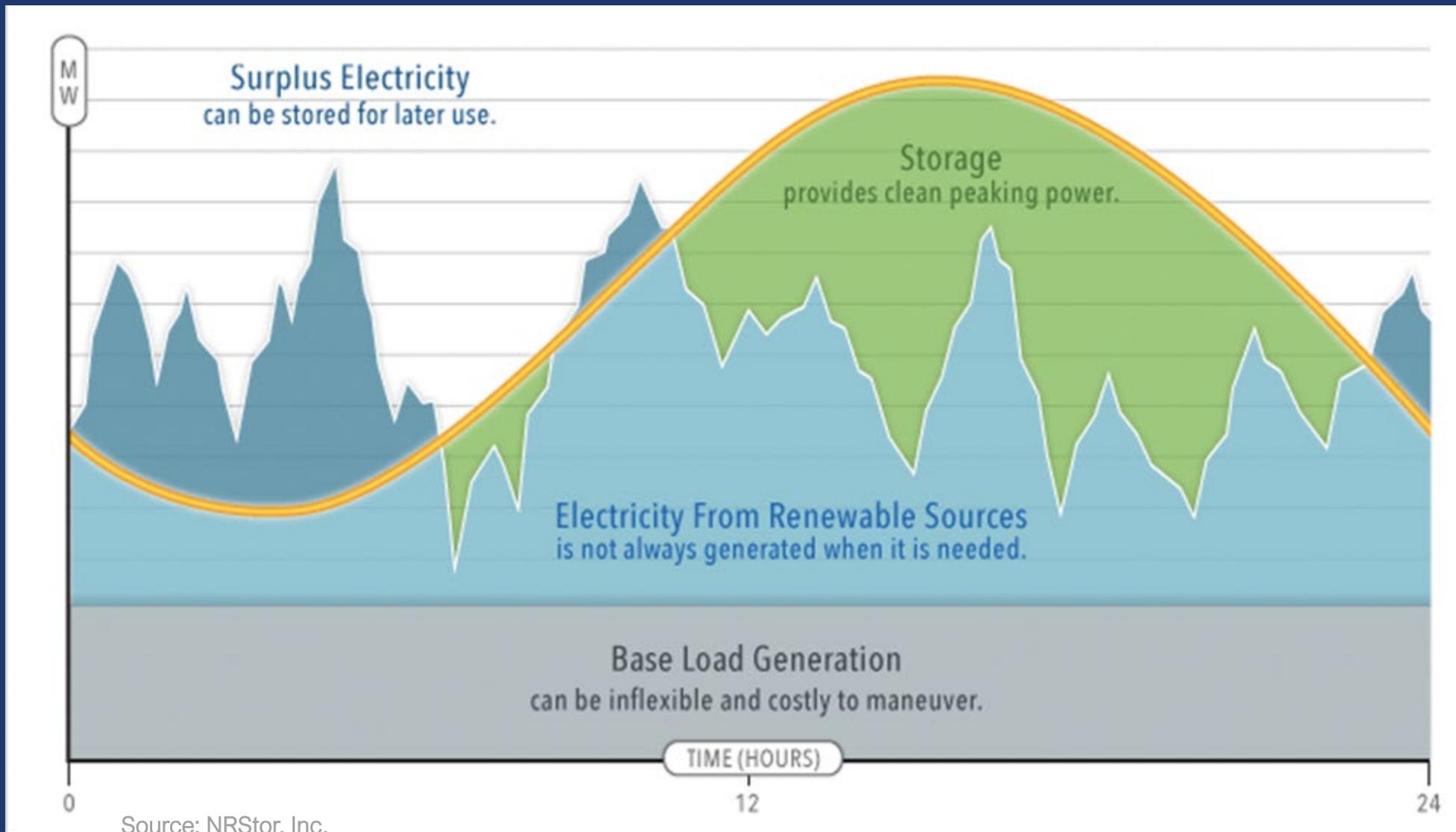
Commissioner



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Framing Energy Storage



Energy Storage Overview & Background

- Pumped hydro
- Solid state batteries
- Flow batteries
- Flywheels
- Compressed air energy storage
- Gravity storage
- Thermal storage



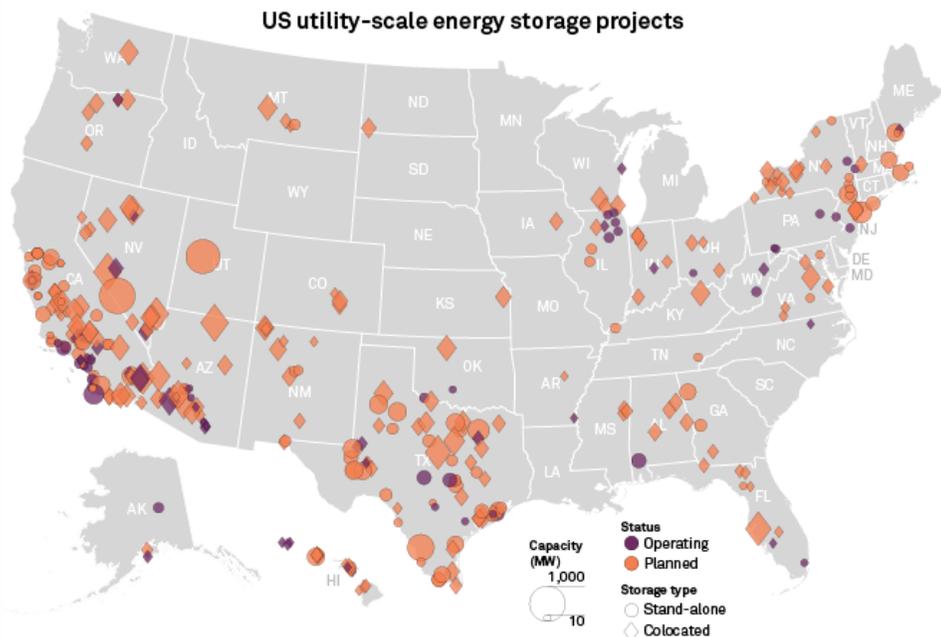
Energy Storage Examples



Project: Texas – Bat Cave
Storage Type: Li-Ion
Project Size: 100 MWh (100 MW)



Project: New York – Beacon Power
Storage Type: Flywheel
Project Size: 5 MWh (20 MW)



Data compiled Dec. 2, 2021.
Excludes projects classified as pumped storage, projects with less than 10 MW in capacity, and projects with no available in-service year.
Excludes projects with no available geographic coordinates.
Map credit: Joe Felizardo
Source: S&P Global Market Intelligence

Total energy storage projects brought online in the United States:
2021: 5000 MW
2022: 9000 MW
2023: 10,000 MW

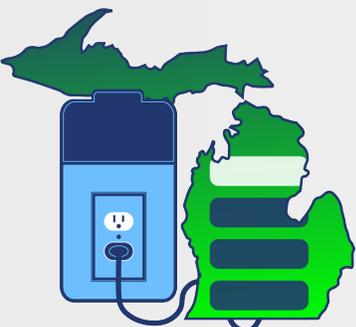


Project: Alabama – McIntosh
Storage Type: CAES
Project Size: 2860 MWh (110 MW)



Project: California – Moss Landing
Storage Type: Li-Ion
Project Size: 730 MWh (180 MW)

Commission's Efforts on Storage



PLUGGING INTO STORAGE

- March 2019: The *Plugging into Storage* symposium
Engaged more than 140 participants with energy storage experts and industry participants for conversation on energy storage in Michigan's electric market

- Oct. 2019 – Present: The *MI Power Grid* initiative

- [New Technologies and Business Models](#) Workgroup
- [Advanced Planning Phase III](#) Workgroup
- [Interconnection Standards & Worker Safety](#) Workgroup
- Other Workgroups
 - Energy Programs and Technology Pilots
 - Distributed Energy Resources Rate Design



- 2022 – Department of Energy Technical Assistance Award

MPSC awarded technical assistance through the DOE's Grid Modernization Initiative's State Technical Assistance to Public Utility Commissions. This work, which is just getting underway, will focus on regulatory approaches to modeling and valuing grid-scale energy storage.



Energy Storage: Opportunities and Barriers

Opportunities

- Flexibility
- Decreasing price
- Renewable and baseload shaping
- Virtual power plants
- Electric vehicles

Barriers

- Value for services provided
- Regulatory
 - FERC Order 841/RTO participation
- Material sourcing
- Safety and education
- Shift in the way things have always been done



Michigan Public Service Commission

Thank you