



**REPORTS  
REQUIRED  
BY BOILERPLATE**

**Fiscal Year 2018-19  
Appropriation Acts**



**Mary Ann Cleary, Director  
July 2018**



## **FOREWORD**

This publication lists reports required by boilerplate in FY 2018-19 appropriation acts. Reports are listed by appropriation act; each report entry includes information about the purpose of the required report, reporting and receiving entities, and the report's due date(s).

Information in this report was compiled by House Fiscal Agency analysts and budget assistants. Kathryn Bateson, Administrative Assistant, prepared the report for publication.

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## **ACRONYMS/ABBREVIATIONS**

<b>CC</b>	<b>Community Colleges</b>	<b>MAE</b>	<b>Michigan Agency for Energy</b>
<b>CMS</b>	<b>Centers for Medicare and Medicaid Services</b>	<b>MDARD</b>	<b>Michigan Department of Agriculture and Rural Development</b>
<b>DEQ</b>	<b>Department of Environmental Quality</b>	<b>MDE</b>	<b>Department of Education</b>
<b>DHHS/HHS</b>	<b>Department of Health and Human Services</b>	<b>MDOT</b>	<b>Michigan Department of Transportation</b>
<b>DIFS</b>	<b>Department of Insurance and Financial Services</b>	<b>MEDC</b>	<b>Michigan Economic Development Corporation</b>
<b>DMVA/MVA</b>	<b>Department of Military and Veterans Affairs</b>	<b>MGCB</b>	<b>Michigan Gaming Control Board</b>
<b>DNR</b>	<b>Department of Natural Resources</b>	<b>MIDC</b>	<b>Michigan Indigent Defense Commission</b>
<b>DOC</b>	<b>Department of Corrections</b>	<b>MSF</b>	<b>Michigan Strategic Fund</b>
<b>DTED</b>	<b>Department of Talent and Economic Development</b>	<b>MSHDA</b>	<b>Michigan State Housing Development Authority</b>
<b>DTMB</b>	<b>Department of Technology, Management and Budget</b>	<b>MSP</b>	<b>Michigan State Police</b>
<b>HYTA</b>	<b>Holmes Youthful Trainee Act</b>	<b>MVAA</b>	<b>Michigan Veterans Affairs Agency</b>
<b>JCAR</b>	<b>Joint Committee on Administrative Rules</b>	<b>SADO</b>	<b>State Appellate Defense Office</b>
<b>JCOS</b>	<b>Joint Capital Outlay Subcommittee</b>	<b>SBO</b>	<b>State Budget Office</b>
<b>LARA</b>	<b>Department of Licensing and Regulatory Affairs</b>	<b>SCAO</b>	<b>State Court Administrative Office</b>
<b>LCO</b>	<b>Legislative Corrections Ombudsman</b>	<b>TIA</b>	<b>Talent Investment Agency</b>

<b>HAC</b>	<b>House Appropriations Committee</b>	<b>SAC</b>	<b>Senate Appropriations Committee</b>
<b>HFA</b>	<b>House Fiscal Agency</b>	<b>SFA</b>	<b>Senate Fiscal Agency</b>
<b>HPO</b>	<b>House Policy Office</b>	<b>SPO</b>	<b>Senate Policy Office</b>
<b>HSC</b>	<b>House Standing Committee</b>	<b>SSC</b>	<b>Senate Standing Committee</b>



**REPORTS REQUIRED BY BOILERPLATE IN FY 2018-19 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
<b>AGRICULTURE AND RURAL DEVELOPMENT</b>				<i>Analyst: William E. Hamilton</i>
207	Out-of-state travel dates and expenses for state employees during the MDARD preceding fiscal year funded through the MDARD budget		HAC; SAC; HFA; SFA; State Budget Director	January 1
209	Estimate of total GF/GP appropriation lapses by major program area at close of preceding fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
211	Fiscal year-to-date expenditure, vendor, and state employment data	MDARD and DTMB	Searchable website accessible by public	Continuous
212	Estimate of state restricted fund revenues, expenditures, and balances for the current and subsequent fiscal years	MDARD and SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on MDARD; HFA; SFA	Within 14 days after release of executive budget recommendation
213	Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance	MDARD	Publically accessible website	Continuous
301(3)	Notification of proposed changes in fees charged for testing, inspection, and other purposes	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	30 days prior to proposing changes in nonstatutory fees
301(4)	Fees charged for testing and inspection and other purposes, including rates, number of individuals paying each fee, and revenue generated by each fee in prior fiscal year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	Annually by February 1
302(2)	Notification of award of grants or contracts to local units of government, institutions of higher education, or nonprofit organizations to enhance agricultural industries	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	7 days prior to notification of grant or contract recipient
401	Activities of Food and Dairy Division in prior fiscal year, including information on significant food-borne outbreaks and emergencies, and significant enforcement actions taken related to food safety	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
452	Activities of Animal Industry Division during previous calendar year, including depredation payments	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
457	Report on Bovine TB program status and department activities; quarterly updates	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	October 15, 2018 and quarterly thereafter
501	Activities of Pesticide and Plant Pest Management Division in prior calendar year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
602	Activities of Environmental Stewardship Division in prior calendar year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
604	Notice of federal revenues for environmental stewardship activities received in excess of appropriation	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	Prior to expending excess revenue
651	Activities of Laboratory Division in prior calendar year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
701(5)	Report on the Food and Agriculture Investment Program in prior fiscal year, including on grants awarded and source of funding	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1, as part of Agriculture Development Division annual report required under Section 706
706	Report on the Agriculture Development Division Investment Program in prior calendar year, including grants awarded and source of funding; also information on the Michigan Craft Beverage Council, including grants awarded in the previous fiscal year and the results of research projects completed in the previous fiscal year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
805(9)	Year-end report on grantees, award amounts, match funding, and project outcomes of county fairs, shows, and expositions capital improvement grants	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; State Budget Director	December 1, 2019

<b>COMMUNITY COLLEGES</b>	<i>Analyst: Perry Zielak</i>
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206(2)	Michigan Community Colleges Data Inventory data (MCCDI, formerly Activities Classification Structure)	Community colleges	Center for Educational Performance and Information (CEPI)	November 1
209(1)	Details on budget, revenues, projected expenditures, debt, Affordable Care Act costs; links to MCCDI data, collective bargaining agreements, health care benefit plans, audits and financial reports, and certification of best practices	Community colleges	Publicly accessible website	30 days after board adopts operating budget
209(4)	FY 2018-19 general fund budget information	Community colleges	HAC and SAC Subcommittees on Community Colleges; HFA; SFA; SBO	November 15
209(5)	Information on opportunities for earning college credit through career and technical education or tech prep, concurrent enrollment, dual enrollment, or early college/middle college program	Community colleges	CEPI and publicly accessible website	November 15
209a	Details on campus safety information and resources, emergency contact numbers, contact information for public safety and Title IX offices, safety services, local resources for sexual assault survivors, campus security policies and crime statistics	Community colleges	Publicly accessible website	August 31, 2018
210b	Progress report on alignment and transferability of gateway math courses, development of statewide transfer pathways that meet requirements for associate and bachelor programs, development of online communication tool about postsecondary options, clear timelines for developing and implementing transfer pathways, report on implementation of Michigan Transfer Agreement	Michigan Community College Association; Michigan Association of State Universities	HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director	March 1, 2019



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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
210f	Report detailing number of academic program partnerships between community colleges and public and private colleges and universities, including name of baccalaureate degree programs, names of articulation agreements, and various enrollment information of degree programs from July 1, 2017 to June 30, 2018	Michigan Community College Association; Michigan Association of State Universities; Michigan Independent Colleges and Universities	HAC and SAC Subcommittees on CC and Higher Education; HFA; SFA; State Budget Director	February 1, 2019
215	Annual Title IX (Student Sexual Misconduct) Report	Community colleges	HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director	October 31
217	Demographic Enrollment Profile	Community colleges; CEPI; Talent Investment Agency	Public website	Not specified
219	P-20 Longitudinal Data System data for preceding academic year	Community colleges	CEPI	October 15
220(2)	College plans to comply with performance audit report recommendations	Community colleges	HAC; SAC; HFA; SFA; Auditor General; State Budget Director	60 days after release of audit report
222	Annual audited financial statement and independent auditor's management letter	Community colleges, in cooperation with CEPI	CEPI. CEPI will provide information to HAC and SAC Subcommittees on CC; HFA; SFA; Workforce Development Agency; Auditor General; State Budget Director	November 15
223	Number of North American Indian tuition waiver applications received and approved, number of students enrolled and number and monetary value of Indian tuition waivers granted, number of waiver students who withdrew, and number of waiver students who successfully earned degree or program completions	Community colleges; Department of Civil Rights	HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director	February 15
224	Aggregate academic status of a high school's students for the previous academic year	Community colleges, in cooperation with CEPI	Michigan high schools	Not specified
225	In-district and out-of-district tuition rates and mandatory fees for current academic year; annual cost of tuition and fees based on 30 credit hours; amount tuition and fees have increased from prior academic year; any revisions to previously reported current academic year tuition and mandatory fees	Community colleges	CEPI	August 31; for revisions, within 15 days of adopting revisions
226	Number and type of degrees and certificates awarded during previous academic year	Community colleges	CEPI	October 15
230(2)	Certification through board resolution that college has met 4 out of 5 best practices specified in each of three categories of measures of local strategic value	Community colleges	State Budget Director	October 15, 2018

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<b>CORRECTIONS</b>				<i>Analyst: Robin R. Risko</i>
207	Out-of-state travel by classified and unclassified employees that was paid for, in whole or in part, with funds appropriated in budget	DOC	HAC; SAC; HFA; SFA; SBO	January 1
209	Estimated GF/GP appropriation lapses by major program or program areas	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
211	Maintain searchable public website with information on expenditures, vendor payments, number of active employees, and job specifications and wage rates	DOC and DTMB	All interested parties, including the public	Regularly
212	Estimated state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures	DOC and SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on Corrections; HFA; SFA	Within 14 days after release of Executive Budget
213	Maintain, on publicly accessible website, scorecard that identifies, tracks, and regularly updates key metrics used to monitor and improve department's performance	DOC	All interested parties, including the public	Regularly
216	Number of full-time equated positions in pay status by civil service classification, including long-term vacancies	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; Legislative Corrections Ombudsman (LCO); SBO	Quarterly
219(3)	Revenues and expenditures from Program and Special Equipment Fund; listing of projects financed in previous fiscal year, current fiscal year, and projects planned for future fiscal years	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	February 1
304	Process improvements implemented based on suggestions recommended from staff savings initiative and EPIC programs	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1
307	Start and expiration dates of all vendor contracts valued at \$500,000 or more, number of compliance monitoring site visits completed for each vendor, and number and amount of fines by vendor for noncompliance with service-level agreements	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Biannually
309	Maintenance and utility costs, planned maintenance projects, expected capital improvement costs, unspent balance of authorized capital outlay projects, and expected future useful life at each correctional facility operated by department	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	January 1
310(1)	Strategic plan of department detailing strategies to decrease recidivism rates, measurable plans to increase rehabilitative function of facilities, metrics to track and ensure prisoner readiness to reenter society, and constructive actions for providing prisoners with life skills development	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	February 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
311	Report on Michigan State Industries, including locations of programs, number of participants at each location, description of job duties and inmate schedules, products produced, and how programs provide marketable skills that lead to employable outcomes after release from prison	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	December 1
312(2)	Results of study on prevalence of post-traumatic stress disorder and other psychological issues among corrections officers that are exacerbated by corrections environment and exposure to highly stressful situations	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	July 15
401	3-year and 5-year prison population projections, including explanations of methodology and assumptions used	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Concurrent with release of Executive Budget
402	Offender success allocations and expenditures itemized by service and service provider	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1 and quarterly if there are any revisions
405	Substance abuse testing and treatment program objectives, outcome measures, and results, including program impact on offender success	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1
406	Outcomes of federally qualified health centers (FQHCs) efforts to ensure parolees and probationers are enrolled in and maintain access to health care benefits	FQHCs	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Annually
407	Statistical report on court dispositions, prison commitments, prisoner and parole populations, and department operations	DOC	To be placed on Internet	June 30
409(3)	Results of workforce development program designed to provide relevant professional development opportunities to prisoners	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1
412	In required Office of Community Alternatives' report, include information on technical assistance grants, participants served using federal funds, data on residential services, offender disposition data, and total funding allocated and expended	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1 (pursuant to MCL 791.412)
414(6)	Annual average jail capacity and annual average jail occupancy	Counties receiving funding under County Jail Reimbursement Program	Not specified	September 30
414(7)	Number of county jail inmates eligible for the county jail reimbursement program, number of days inmates serve, and amounts paid to participating counties	DOC	HAC and SAC Subcommittees on Corrections	February 1
417	Program objectives, outcome measures, expenditures, and impacts on jail utilization and prison admissions for felony drunk driver jail reduction and community treatment program and any new initiatives to control prison population growth	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
419(1)	Prisoner populations by security levels by facility, prison facility capacities, and parolee and probationer populations	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Weekly via e-mail
419(2)	Prisoner, parolee, and probationer population data; prison net operating capacity; number of beds in closed housing units by facility; prisoners classified as past their earliest release dates; parole board activity; and prisoner intakes, returns, and exits	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Monthly via e-mail
421(2)	Program performance measurements, number of participants, number of participants returned to prison, and outcomes of participants completing Substance Abuse Parole Certain Sanction program	County rehabilitation organizations receiving funding	DOC; HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 30
422	Outcomes of prisoners reviewed for parole, including number reviewed, number granted parole, number denied parole, number of parole decisions deferred, how many times prisoners were reviewed, and reasons for denying or deferring parole	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Quarterly
425(4)	Number of offenders receiving injections under the medication-assisted treatment program, number testing positive for drugs or alcohol after receiving injections, number receiving injections for at least three months in communities after release from prison, and number receiving injections who were returned to prison	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	September 30
437(2)	Program performance measurements, number of individuals served and diverted from incarceration, and outcomes of participants completing Goodwill Flip the Script program	Goodwill	DOC; HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 30
611	Specified data in individual annual reports for residential reentry, electronic monitoring, and special alternative to incarceration programs (i.e., number of participants, successful and unsuccessful terminations, length of placement, returns to prison, etc.)	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1
612(2)	Number of parole and probation violators by offense type returned to or sent to prison, along with education and reentry program participation history for these offenders	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	April 1
615(1)	Number of prisoners who have received life sentences with possibility of parole and who currently are eligible for parole	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	April 30
802	Prisoner physical and mental health care expenditures itemized by vendor, allocations, and status of payments, including breakdown of all payments to integrated care provider itemized by physical health care, mental health care, and pharmacy expenditures	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Quarterly
804	Prisoner health care utilization including number of inpatient hospital days, outpatient visits, emergency room visits, and prisoners receiving off-site inpatient medical care	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Quarterly

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
807	Total amount spent on specialty medication for treatment of Hepatitis C, number of prisoners treated, amount of rebates received, and amount of outstanding rebates expected to be received	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Quarterly
812(1)	List of newly committed prisoners for purposes of determining Medicaid eligibility	DOC	DHHS	Monthly
812(2)	Updates on utilization of Medicaid benefits for prisoners	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Quarterly
816	Pharmaceutical expenditures and prescribing practices, including expenditures on antipsychotic medications and changes made to prescription drug formularies	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	April 1
903a	Average per-meal cost for prisoner food service; actual food costs; total compensation for food service workers, including benefits and legacy costs; inspection and compliance costs; information on food service contracts and sanitation violations	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Biannually
904	Calculations of per prisoner/per day costs for each prisoner security custody level, including all actual direct and indirect costs	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	December 15
907	Assessment of department's academic and vocational programs, including instructors, prisoner enrollment, and program outcomes	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1
908	Progress of inmates participating in online high school diploma and career certificate programs	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	June 1
911	Number of critical incidents that occurred at each facility, each month, by type, number, and severity; incident types include assaults, escape attempts, suicides, and attempted suicides	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1
912	Correction officer-to-prisoner ratios, shift command staff-to-line custody staff ratios, and non-custody institutional staff-to-prisoner ratios for each correctional facility	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Monthly
913(3)	Prisoner enrollment in sex offender, assaultive offender, violent offender, and Thinking for Change programming, including number of prisoners required to complete programming but who have not, number of prisoners past their earliest release dates who have not completed programming, and plans to address backlogs or waiting lists for programming	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Quarterly
925	Annual number of prisoners in administrative segregation, annual number of prisoners in administrative segregation who are diagnosed with serious mental illness or developmental disorders, and number of days these prisoners were confined to administrative segregation	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
929(a)	Staff training curriculum used and number and types of staff receiving training to work with developmental and mental health needs of prisoners less than 18 years of age	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	April 1
930	Number of youth in prison, including number under age 18 not on HYTA status, number under age 18 on HYTA status, and number age 18 to 23 on HYTA status	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Quarterly
943	Actual and projected savings achieved by closing correctional facilities, itemized by facility, starting with closure of Pugsley	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	May 1

**EDUCATION**

*Analyst: Samuel Christensen*

207	Out-of-state travel	MDE	HAC; SAC; HFA; SFA; State Budget Director	Annually by January 1
209	Estimate of total GF/GP appropriation lapses at close of prior fiscal year by program area	SBO	Chairs of HAC and SAC; HFA; SFA; SBO	Annually by November 30
212	Estimate of state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures for the fiscal years ending September 30, 2018 and September 30, 2019	MDE and SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on Education; HFA; SFA	Within 14 days after release of the Executive budget recommendation
213	Department scorecard with performance metrics	MDE	Publicly accessible website	Year-round
215	Electronic copies of state board of education agenda and all supporting documents	MDE	HFA; SFA; State Budget Director	Concurrent with Board notification
229	Notification of entering into a contract that exceeds \$1.0 million or submitting or amending federal accountability plans	MDE	HAC; SAC; State Budget Director	Before entering contract or seeking waiver/amendment
230	New, or lack thereof, mandates required of nonpublic schools	MDE	State Budget Director; HAC; HAC and SAC Subcommittees on Education; HFA; SFA	April 1, 2019 completion; April 15, 2019 transmission
231(1)	Task force recommendations for reducing child sexual abuse required by section 12b of the child protection law, 1975 PA 238	MDE	Local School Districts (LSD); Intermediate School Districts (ISD); Public School Academies (PSA)	Not Specified
231(2)	Adopted policies specified by section 12b of the child protection law, 1975 PA 238	LSDs; ISDs; PSAs	MDE	Not Specified
231(2)	List of each LSD, ISD, and PSA that adopted each policy specified by section 12b of the child protection law, 1975 PA 238	MDE	HAC; SAC; HFA; SFA; State Budget Office	Not Specified
232	Regional in-demand occupations issued by DTMB	MDE	Public high schools	Not Specified
325	Notification of receipt of grant, funding source, purpose, and amount	MDE	Chairs of HAC and SAC Subcommittees on Education; HFA; SFA; State Budget Director	Within 10 days of receipt of grant

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
701	Progress by districts receiving At-Risk funding under section 31a of the School Aid Act in implementing multitiered systems of supports (MTSS), MTSS for grades K to 12, and providing reading intervention services in section 1280f of the Revised School Code	MDE	HAC and SAC Subcommittees on Education; State Budget Director; HFA; SFA	September 30, 2019
1002	Final provider reimbursement rates as determined under this section	MDE	MDE and Great Start to Quality websites	By the date that the new rates take effect
1003	Funding to the Early Childhood Investment Corporation during the previous fiscal year including grant recipients, grant amounts, grant-funded activities, and analysis of each grant recipient's success in addressing the development of a comprehensive system of early childhood services and supports	MDE	HAC and SAC Subcommittees on Education	February 15
1007	Progress report of CDC child care licensors tracking activities, and number of, carried out that maintain and/or improve quality assurance of child care facilities in Michigan	MDE	State Budget Director; HAC and SAC Subcommittees on Education; HFA; SFA	April 1, 2019 and September 30, 2019
1010	Changes to the federal child care and development program that shall include, but not limited to the following: changes to federal matching award amount and state resources to draw down the total match award; changes to the block grant awarded; significant changes to federal requirements indicating the requirement of additional appropriation	MDE	Chairs of HAC and SAC Subcommittees on Education; HFA; SFA; State Budget Director	Within 10 days of receipt of changes to the federal child care and development program
1011	Detailed spending report for biweekly block reimbursement rate schedule including implementation of biweekly block reimbursement rate schedule; precise rates charged for biweekly block reimbursement rate schedule to each provider type and any differentiation of rates charged by age groups; overall projected costs for biweekly block reimbursement rate schedule for fiscal years ending September 30, 2019, and September 30, 2020	MDE	State Budget Director; HAC and SAC Subcommittees on Education; HFA; SFA	Before funds may be expended
1101	Pilot expansion of the CDC program where there is a drinking water declaration of emergency including number of children 0 to 3 eligible and participating in CDC services, caseloads, identification for developmental delays or other medical conditions; the number of children 0 to 3 receiving medical screenings or referrals; the number of children 0 to 3 in 1-parent and 2-parent households; the number of child care providers provided training on developmental delays and lead exposure; and the number and types of communications to parents or caretakers on the impact of developmental delays and available services	MDE	State Budget Director; HAC and SAC Subcommittees on Education; HFA; SFA	First of every month until the MDE has spent all of the money appropriated for a drinking water declaration of emergency

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
<b>ENVIRONMENTAL QUALITY</b>				<i>Analyst: Austin Scott</i>
207	Out-of-state travel expenses	DEQ	HAC and SAC; HFA; SFA; State Budget Director	Annually by January 1
209	End of year GF/GP appropriation lapses by program area	SBO	Chairs of HAC and SAC; HFA; SFA	Annually by November 30
211	Expenditures by category, appropriation unit, and vendor; number of employees by job classification; job specifications and wage rates	DEQ/DTMB	Maintain on a searchable public website	As necessary
212	Restricted fund balances, projected revenues, and expenditures for the previous and current fiscal years	DEQ/SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on EQ; HFA; SFA	14 days after release of Executive budget
213	Scorecard that identifies, tracks, and regularly updates key performance metrics	DEQ	Maintain on a publicly accessible website	As necessary
216	Status of environmental cleanup/redevelopment, state cleanup, emergency actions, superfund cleanup, revitalization projects, brownfields, leaking underground storage tanks, contaminated lake/river sediment cleanup projects, refined petroleum product cleanup, environmental protection bond projects; total amount expended	DEQ	HAC and SAC Subcommittees on EQ; HFA; SFA; State Budget Director	Annually by March 31
235	Update on Clean Michigan Initiative (CMI) Bond Fund including progress of CMI-funded projects, year to date project costs, remaining project costs, CMI fund balances, and total debt obligation on all CMI bonds	DEQ	Legislature	Annually by March 31
236	Flint supplemental funding expenditure report including names and locations of entities receiving funds, purpose of expenditures, status of funded programs, description of related-problem resolutions, job titles and number of FTEs engaged in Flint emergency response	DEQ	Not specified	Not specified
238	DEQ fees assessed during previous and current fiscal years, all federal and state fund sources used by DEQ in the previous and current fiscal years, and audits conducted on DEQ programs or funds	DEQ	Not specified	November 1
306(2)	A list of environmental cleanup sites for the current fiscal year, a list of environmental cleanup sites for the previous fiscal year, a list of sites the department closed during the previous year	DEQ	HAC and SAC Subcommittees on EQ; SBO	January 1
410	Status update on the implementation plan for the western Lake Erie basin collaborative agreement including estimated cost of phosphorus removal, grants awarded, update on the progress of dissolved reactive phosphorus, and the total phosphorus reduction for the River Raisin watershed	DEQ	Not specified	Not specified



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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
<b>GENERAL GOVERNMENT</b>				<i>Analysts: Ben Gielczyk and Michael Crossen</i>
201(3)	Actual payments to local units of government and state spending from state sources if actual amounts differ from estimates	State Budget Director	HAC; SAC	Within 30 days after fiscal year final book closing
207	Travel by state employees outside of the state funded in whole or in part with state appropriations	All state departments	HAC; SAC; Chairs of the relevant appropriation Subcommittees; HFA; SFA; State Budget Director	January 1
209	Estimates of total GF/GP appropriation lapses by major program/program areas at the close of the prior fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA;	November 30
211	Detailed listing fiscal year-to-date expenditures; payments to vendors; active employees by job classification; job specifications and wage rates	All state departments	Publicly Available Internet Site	Quarterly
212	Estimated state restricted fund balances, revenues, and expenditures for fiscal years 2017 and 2018	All state departments	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Within 14 days after release of Executive budget
213	Performance measures via online scorecard identifying, tracking, and regularly updating key metrics	All state departments	Publicly Available Internet Site	Annually; updated regularly
221	Any policy change made to implement a public act affecting the department that took effect during the prior calendar year	All state departments	HAC and SAC Subcommittees on General Government; JCAR; HFA; SFA	April 1
229(1)	Efforts and progress made toward achieving savings and efficiencies identified in audit reports	All state departments	Chairs of HAC and SAC; Chairs of committees with jurisdiction over matters relating to audited department; HFA; SFA	Within 6 months of release of audit report
235	Contingency plan for each federal funding source included in the state budget of \$10.0 million or more in the event that the federal government reduces funding to the state through that source by 10% of greater	State Budget Director	HAC; SAC; HFA; SFA	April 1
240(1)	List of each new program or program enhancement for which funds in excess of \$500,000 are appropriated	SBO	HAC; SAC; HFA; SFA; HPO; SPO	Concurrent the FY 2018-19 Executive Budget Recommendation
240(3)	Specific metrics and the progress in meeting the estimated performance for each program identified and subject to Section 240(1)	SBO	HAC; SAC; HAC and SAC Subcommittees on each state department; HFA; SFA; HPO; SPO	September 30, 2019
303	Biennial report of AG operations	Attorney General	Public	Every two years
314(4)	Itemized expenditures from Lawsuit Settlement Proceeds Fund for the Flint water declaration of emergency by case, purpose, hourly rate of retained attorney, and department involved	Attorney General	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Quarterly

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
314a(2)	Detailed expenditure report on spending related to the retroactive juvenile life without parole appropriation	Prosecuting Attorneys Coordinating Council	HAC and SAC Subcommittees on General Government and Judiciary; HFA; SFA; State Budget Director	September 30
316(2)	Number of sexual assault kits that remain untested as of January 31, work plan to eliminate any untested kits and the timeframe to complete the work plan, detailed work and spending plan outlining anticipated litigation and expenditures resulting from test findings	Attorney General	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	February 1
317	Report on all legal costs and expenses related to the Declaration of Emergency due to Drinking Water Contamination, and investigations and resulting prosecutions; include budget line item sourcing for expenditures	Attorney General	Michigan.gov/Flint water tracking website	Continuous
319	Report on the Wrongful Imprisonment Compensation Fund, to include all payments made from the fund from the previous quarter detailing whether the payment is part of a new settlement or part of an installment plan; settlements that have been decided but not yet paid, number of cases seeking a settlement but do not have a final judgment and the potential amount of these potential payments; balance of the fund at the end of the quarter	Attorney General	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Quarterly
402(2)	Local and private funds received and expended on employer training, publication and sale of informational material, various copy costs, subpoena and witness fees, mediation processes, workshop and award program costs, and related staffing costs	Department of Civil Rights	HAC; SAC; HFA; SFA; State Budget Director; Chairs of relevant appropriations Subcommittees	Annually
404	Detailed information on operations, subunits, FTEs, complaints, investigations, amounts awarded to claimants, complaint investigation performance, revenues and expenditures associated with local government equal employment opportunity compliance review contracts	Department of Civil Rights	Chairs of HAC and SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	November 30
405	Notification prior to submitting a report or complaint to the United State Commission on Civil Rights or other federal departments	Department of Civil Rights	HAC; SAC; HFA; SFA; SBO	Prior to submitting report or complaint
621(3)	Number of contracts with certified minority- and women-owned and -operated accounting firms and accounting firms owned and operated by persons with disabilities	Auditor General	HAC and SAC appropriations Subcommittees on General Government; State Budget Director	November 1
703	Number of records sold and the revenues collected for record look-ups	Department of State (DOS)	Legislature; Chairs of relevant appropriations Subcommittees; HFA; SFA	Quarterly, within 15 days of the close of the quarter
705(5)	Contributions and grants of money or property received by Department of State to underwrite publications pertaining to Michigan Vehicle Code; expenditures of funds received, revenue from sale of advertising, total advertising transactions	DOS	HAC; SAC; HFA; SFA; Chairs of the relevant appropriations Subcommittees; State Budget Director	March 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
713(7)	Amount of revenue collected, purpose of expenditures, and amount of revenue carried forward associated with the public information campaign for organ donation authorized in this section	DOS	HAC and SAC appropriations Subcommittees on General Government; HFA; SFA; State Budget Director	March 1
714(1)	Details on proposals to close or consolidate/relocate branch office to outside its current local unit of government: branch transactions, branch revenue, citizen impact, savings and costs	DOS	HAC; SAC; legislators representing affected areas	180 days prior to close/consolidation; 60 days prior to relocation
717(3)	Gifts/donations/contributions received pertaining to licensing, regulation, or safety	DOS	HAC; SAC; HFA; SFA; Chairs of the relevant appropriations Subcommittees; State Budget Director	March 1
720	Plan for the implementation of enhanced postelection audit procedures; recommendations for best practices for conducting postelection audits; instructions for manual audits of paper ballots	DOS	HAC and SAC appropriations Subcommittees on General Government; HFA; SFA	July 1
722(2)	Report on the status of the legacy modernization project that includes but not limited to itemization of all expenditures, anticipated project completion date, time frame for each project phase, cost, number of employees assigned to implement, contracts entered into, overall cost, and any other information the department considers necessary	DOS	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	January 1
809	Individual or aggregate increases or decreases of more than \$500,000 to current contracts for software development, hardware acquisition, or quality assurance	DTMB	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Quarterly
810	Public website notice of all invitations for bids and requests for proposals over \$50,000	DTMB	Public	Continuous
813(3)	Details on motor vehicle fleet: numbers of vehicles; efforts to reduce expenditures; size of fleet; miles driven; fuel used; state fuel taxes not paid by fleet vehicles; fleet garage operation information; changes to the plan during the fiscal year	DTMB	HAC; SAC; HFA; SFA; Chairs of the relevant appropriations Subcommittees; State Budget Director	Within 60 days after close of fiscal year
813(4)	Notification of additional charges for fuel cost increases exceeding \$3.04 per gallon of gas	DTMB	State agencies	30 days before implementing additional charges
813(5)	Notification of adjustments of spending authorization and motor transport fund interdepartmental grant as necessary to equal fleet expenditures	SBO	HAC and SAC	Prior to making adjustments
814	Use of funds appropriated for information technology investment projects; descriptions of investments; timeframes for completion; proposed costs; number of employees involved; contracts; other information deemed necessary by DTMB	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Quarterly
820	Public website posting of all parcels of real property owned by the state available for purchase	DTMB	Public	Continuous

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
822	List of individual annual salaries for unclassified employees and gubernatorial appointees in each state department/agency	DTMB	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA	January 1
822b(5)	Revenue and expenditure activity in the Public-Private Partnership Investment Fund, including identification of each public-private partnership, during the preceding fiscal year	DTMB	HAC; SAC; HFA; SFA; Chairs of the relevant appropriations Subcommittees; SBO	December 31
822d	Fees and rates to be charged to departments and agencies for DTMB services in FY 2016-17; explanations of factors justifying any increases from FY 2015-16	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	December 31
822f(2)(d)	Pertinent documents of qualifying Regional Prosperity Collaboratives to its meeting events and actions, its regional prosperity plan, and performance dashboard	Regional Prosperity Collaborative incentive-based funding recipients	Public	Prior to receipt of incentive-based funding
822f(2)(e)	Spending status report on use of previous fiscal year awarded grant money	Regional Prosperity Collaborative incentive-based funding recipients	DTMB; Public	Prior to receipt of incentive-based funding
822f(3)	Plan to transform a Regional Prosperity Collaborative in to a Regional Prosperity Council or Board	Regional Prosperity Council or Board incentive-based funding recipients	Public	Prior to receipt of incentive-based funding
822f(4)(f)	Pertinent documents of qualifying Regional Prosperity Councils to its meeting events and actions, its regional prosperity plan, and performance dashboard	Regional Prosperity Council incentive-based funding recipients	Public	Prior to receipt of incentive-based funding
822f(4)(g)	Spending status report on use of previous fiscal year awarded grant money	Regional Prosperity Council incentive-based funding recipients	DTMB; Public	Prior to receipt of incentive-based funding
822f(6)(e)	Pertinent documents of qualifying Regional Prosperity Boards to its meeting events and actions, its regional prosperity plan, and performance dashboard	Regional Prosperity Board incentive-based funding recipients	Public	Prior to receipt of incentive-based funding
822f(9)	Notification of grant application status	DTMB	Regional planning organizations	January 1, 2018
822g	Itemization of legal fund expenditures by case, purpose, and department involved	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	Quarterly
822n	Display all requests for proposals (RFP) on public website searchable by department and agency	DTMB	Public	Continuous

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
822o	Status report on progress towards identifying potential locations for the Northern Satellite Psychiatric Facility if a location has not already been identified by November 1, 2018	DTMB	SBO; HAC; SAC; JCOS; HFA; SFA	November 1, 2018
823(3)	Notification of SBO approval for DTMB to spend revenue from sale of paid advertising	SBO	HAC and SAC Subcommittees on General Government; HFA; SFA	Within 10 days after approval from State Budget Director
824	Funding sources and expenditures for providing spatial information products and technical services to other state departments, local units of government, and other organizations	DTMB	HAC and SAC Subcommittees on General Government; State Budget Director	November 30
828	Amounts appropriated and expended for information technology services and projects by funding source for all departments and agencies during the preceding fiscal year	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	March 1
829	Information technology hardware and software life-cycle: analysis and recommendations	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	March 1
830	Information on schedule, budget, cost, changes, and success scores for all active information technology projects and closed projects from the prior two years' projects throughout all executive branch departments	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director; posted online	Quarterly
832(1)	Notification of potential or actual penalties assessed by federal government for failure of Michigan Child Support Enforcement System to achieve federal certification	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	Within 30 days of any potential or actual penalties
832(2)	Information on plans to avoid execution of federal penalties assessed for failure of Michigan Child Support Enforcement System to achieve federal certification	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	Within 90 days of assessment of potential penalties
833(1)	Notification of adjustments of spending authorization and user fees to ensure that information technology appropriations for DTMB equal appropriations for information technology in departmental budgets	State Budget Director	HAC; SAC	Prior to making the adjustments
835(2)	Revenue collected from supplying census related information and revenue carried forward	DTMB	HAC and SAC Subcommittees on General Government; State Budget Director	March 1
840	Outcomes and measures related to enterprise IT project portfolio management services delivery	DTMB	HAC and SAC Subcommittees on General Government; State Budget Director	March 15
862(1)	Status of each planning/construction project financed by State Building Authority or public act	DTMB	HFA; SFA; JCOS; State Budget Director	As considered necessary
862(2)	Various financial details for capital outlay project accounts other than lump sums	DTMB	HFA; SFA; JCOS; State Budget Director	End of fiscal year
862(3)	Account and project information for state agency, university, and community college projects that have planning authorization, but not construction authorization	DTMB	Not specified	End of fiscal year

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
865(4)	Previous year's revenue and expenditures of site preparation economic development fund; list of economic development sites included in fund	DTMB	HAC; SAC	December 31
902a	Notification of refunding/restructuring bond sale	Treasury	HAC; SAC; Chairs of the relevant appropriations Subcommittees; HFA; SFA; SBO	30 days after bond sale
902b	Funds that are controlled or administered by the department and not appropriated in part 1 including the starting balance for each fund from the previous year, total revenue generated by both transfers in and investments for each fund in the previous fiscal year, total expenditures for each fund in the previous fiscal year, and the ending balance for each fund for the previous fiscal year	Treasury	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	February 1
903(3)	Preceding fiscal year agencies/law firms used to collect delinquent taxes/other accounts due the state; amount/cost of collection for each agency/law firm; other information pertinent to determining whether this authority should be continued	Treasury	HAC; SAC; Chairs of the relevant appropriations Subcommittees; State Budget Director	November 30
904(2)	Performance of each retirement fund's investment portfolio by investment advisor	State Treasurer	HAC; SAC; Chairs of the relevant appropriations Subcommittees; SBO	Annually
906(1)	Audits performed and audit charges for local units of government, state departments, and state agencies	Treasury	Chairs of the relevant appropriations Subcommittees; HFA; SFA; State Budget Director	November 30
913(2)	Forward copies of any audit of Senior Citizens' Cooperative Housing Tax Exemption program	Treasury	HAC and SAC Subcommittees on General Government; SBO	When audit is completed
916	Revenue from sale of information related to unclaimed property lists	Treasury	HAC; SAC; State Budget Director	June 1
917(2)	Amounts appropriated for write-offs and advances for departmental programs for the immediately preceding year	Treasury	Chairs of the relevant appropriations Subcommittees; HFA; SFA; State Budget Director	November 30
919(2)	Audit firms employed; amount/cost of collection; other data for the immediately preceding fiscal year pertinent to determining whether the authority should be continued	Treasury	HAC; SAC; Chairs of the relevant appropriations Subcommittees; State Budget Director	November 30
920(1)	Listing of all personal property tax reimbursement payments to be distributed by the local community stabilization authority related to property taxes levied in the current calendar year	Treasury	Posted to Treasury's website	September 30
920(2)	Written notice that describes the potential for adjustments in personal property tax reimbursement payments that will affect the subsequent payment	Treasury	Local Community Stabilization Authority	March 31
920(3)	Notice prepared under 920(2)	Local Community Stabilization Authority	All Municipalities	April 30
924(2)	The number of principal residence exemptions denied and the revenue received under the program	Treasury	Chairs of the relevant appropriations Subcommittees; HFA; SFA; State Budget Director	December 31

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
927	Annual progress reports concerning personal property tax audits and essential services assessment include the number of audits; revenue received; audit-related complaints received	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA	Annually
930(2)	Collection services provided to state departments and agencies, amount collected, and cost of collection for the immediately preceding fiscal year	Treasury	Chairs of the relevant appropriations Subcommittees; HFA; SFA; State Budget Director	November 30
931(1)	Treasury fees assessed against each restricted fund and the methodology used for assessment	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	November 30
934(2)	Amount and purpose of expenditures on the Hospital Finance Authority Act, Shared Credit Rating Act, Higher Education Facilities Authority Act, Michigan Public Education Facilities Authority, Michigan Tobacco Settlement Finance Authority Act, Land Bank Fast Track Act, Natural Resources and Protection Act, State Housing Development Authority Act, and the Michigan Finance Authority; listing of reimbursement of revenue, if any; report shall cover previous fiscal year	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	January 31
936(5)	In relation to data analytic tool reimbursement payments, the total amount of payments made; if the payments were prorated, the amount of proration; and a list of each payment made to cities, villages, townships, counties, and regional councils of government	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Within 30 days of making all payments
937	Performance of the Michigan Accounts Receivable Collections System including information regarding the effectiveness of the department's current collection strategies, including the use of vendors and contractors; amount of delinquent accounts and collection referrals to vendors and contractors; liquidation rates for declining delinquent accounts; profile of uncollected delinquent accounts, including specific uncollected amounts by category; strategy to manage delinquent accounts once those accounts exceed the vendor's or contractor's contracted collectible period; and a summary of strategies used in other states	Treasury	HAC; SAC; Chairs of the relevant appropriations Subcommittees; State Budget Director	March 31
940	Findings of the feasibility study on requiring homeowners to file principal residence exemption documents directly with the Department of Treasury	Treasury	HAC; SAC; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	January 1
941(1)	Annual cost of the Michigan Economic Growth Authority tax credits	Treasury (in conjunction with the MSF)	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	November 1
941(2)	Annual cost of all certificated credits outside of the Michigan Economic Growth Authority tax credits	Treasury (in conjunction with the MSF)	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	November 1
944	Notification of a report produced by pension plan consultants; rationale for retention of a pension plan consultant	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Following receipt of report from pension plan consultant

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
949	For the immediately preceding fiscal year, the tax refund claims denied due to the fraud prevention operations, the amount of refunds denied, the costs of the fraud prevention operations, and other pertinent information relating to determining whether the authority should be continued	Treasury	HAC; SAC; Chairs of the relevant appropriations Subcommittees; State Budget Director	November 30
949d(3)	Specific outcomes and measures required in section; results and data related to the outcomes and measures	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	March 15
949g	Final year-end report providing information on all revenue received by source and expenditures by categories, with the funds distributed to the task force under section 949g or article VIII of 207 PA 107; detail on the proposed expenditure of the funds distributed under this section; final year-end report providing information on all revenue received by source and expenditures by categories, with the funds distributed under this section discretely presented	Urban Search and Rescue Task Force	Department of Treasury	Not specified
952(3)	Citizen's guide and performance dashboard of local finances, including recognition of unfunded liabilities; projected budget report; debt service report	Eligible City, Village, Township, or County	Department of Treasury; make available to public	December 1, or the first day of a payment month
952(3)	Detailed guidance for city, village, township, or county to follow to qualify for payment	Treasury	Eligible City, Village, Township, or County; Public Website	October 1
952(4)	Develop a certification process and method for cities, villages, townships, and counties to follow in order to comply with the requirements of Section 952(3)	Treasury	Eligible City, Village, Township, or County	Not specified
955(2)	Amount each county is authorized to expend from its revenue sharing reserve fund	Treasury	State Budget Director	Annually
956(2)	A listing, by grant recipient, of the date each grant was approved, the amount of the grant, the schedule for disbursement, and a description of the project or projects that will be paid by the grant for the financially distressed cities, villages, and townships funding	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	March 31
973(6)	Receipt/distribution of revenues by local revenue sharing boards	MGCB	HAC; SAC; State Budget Director	September 30
978	Regulatory costs of conducting race dates data	MGCB	HAC and SAC Subcommittees on General Government; HAC and SAC Subcommittees on DARD; HFA; SFA; SBO	Not specified
979	Total expenditures related to the licensing and regulating of millionaire parties, steps taken to ensure charities are receiving revenue due, progress on promulgating rules to ensure compliance with Bingo Act, and any enforcement actions taken	MGCB	HAC and SAC Subcommittees on General Government; HAC; SAC; SBO	March 1
982	Amount and source of federal pass-through funds to local institutions and governments	DTED	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	10 business days after receiving funds



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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
984	Appropriation and expenditure reporting system; financial transaction reporting	DTED	Michigan Administrative Information Network, or a successor DTMB-administered information system used across state government	Timely manner
990	Status of MSHDA's housing production goals under all financing programs established or administered by MSHDA	MSHDA	HAC and SAC Subcommittees on General Government; SBO	Annually
1004	All information required to be transmitted in the activities report required by MCL 125.2009	MSF	HAC; SAC; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	March 15
1005	Expenditures and revenues by source received from the use of the "Pure Michigan" and all other copyrighted slogans and images	MSF	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	March 1 (if the MSF receives revenue from the use of the slogan)
1006	All approved amendments to projects for the immediately preceding year under Sections 88r and 90b of the Michigan Strategic Fund Act	MSF	HAC; SAC; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director; posted online	March 15
1007	MEDC approved budget for the current year; actual budget expenditures from the prior fiscal year; expenditures and revenues as part of the current and preceding year budgets; available fund balance for current and preceding fiscal years; total FTEs by state and corporate status; reporting of activities, programs, and grants consistent with the preceding year budget	MSF	HAC; SAC; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director; posted online	March 15
1009(4)	Properties purchased, all options on land purchased, the location of the land purchased, and the purchase price	MSF	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	March 15 (if the MSF purchases options on land or land)
1010	Listing of revenues, by fund source, to the Jobs for Michigan Investment Fund; listing of expenditures, by project, from the Jobs for Michigan Investment Fund; a fiscal year-end balance of the Jobs for Michigan Investment Fund	MSF	HAC and SAC Subcommittees on General Government; HAC; SAC; HFA; SFA; SBO	March 15
1032	Status of film incentives; number of contracts signed, expenditures qualifying for credits, estimated value of credits, number of loans made, interest rates on loans, loan amounts, estimated interest earnings from loans, any spending activities from film incentive funds appropriated, and number of jobs created	MSF	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	March 1
1033	The activities of the Michigan Film and Digital Media Office for the immediately preceding year	MSF	HAC; SAC; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	March 15
1034	Dashboard of indicators to measure effectiveness of the business incubator and accelerator programs using data from immediately preceding fiscal year	Recipients of Business Incubator and Accelerator Funds; MSF	MSF for transmittal to HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	March 1; March 15

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1035(1)(a)	Proposed application criteria, instructions, and forms for use by eligible applicants for arts and cultural grants	Michigan Council for Arts and Cultural Affairs	Eligible Applicants	October 1
1035(1)(d)	List of all grant recipients and the total award given to each recipient, sorted by county	Michigan Council for Arts and Cultural Affairs	Each member of Legislature; HFA; SFA	1 business day after award announcements
1042	Business attraction and community revitalization funds considered appropriated, pre-encumbered, encumbered, and expended; any funds that have lapsed back	MSF	HAC and SAC Subcommittees on General Government; HAC; SAC; HFA; SFA; SBO	Quarterly
1043(1)	Annual cost of the Michigan Economic Growth Authority tax credits	MSF (in conjunction with Treasury)	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	November 1
1043(2)	Annual cost of all other tax credits outside of the Michigan Economic Growth Authority tax credits	MSF (in conjunction with Treasury)	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	November 1
1044	Transfer of any previously authorized tax credit that would increase the liability to this state	MSF	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	30 days prior to transfer authorization
1050(2)	Specific outcomes and measures required in 1050(1) for funds appropriated in part 1 Business Attraction and Community Revitalization and provide results and data related to these outcomes for the prior fiscal year if related information is available for the prior fiscal year	MSF	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	March 15
1063(2)	Amount by fiscal year of federal Workforce Investment Act and Workforce Innovation and Opportunity Act funds appropriated under this section	TIA	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	February 15
1064	Going Pro expenditures, by program or grant type, for the prior fiscal year; projected expenditures, by program or grant type, for the current fiscal year	TIA	HAC; SAC; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director; posted online	March 15
1065	Data and reports concerning the status of the career technology and Going Pro program	TIA	Publicly Available Internet Site	March 15 and September 30
1066(d)	Going Pro goals and detailed guidance for prospective participants to follow to qualify	TIA	Publicly Available Internet Site; Distributed to Workforce Development Partners, including Michigan Works! Agencies	October 1
1066(d)	Program goal, solution, or guidance changes	TIA	HAC and SAC Subcommittees on General Government; HAC; SAC; HFA; SFA; SBO	14 days prior to finalization of any change
1068	Status of workforce training programs and revenues received and funds appropriated for each discrete workforce development program area	TIA	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	March 15

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1076	Number of new fraudulent and non-compliant cases classified by employer or claimant during the quarter; total amount of penalties and interest issued on fraudulent and non-compliant cases during the quarter; total amount of penalties and interest dollars received during the quarter by employer or claimant; total amount of penalties and interest still owed to the state by employer or claimant; number of fraudulent and non-compliant cases that have been appealed by an employer or claimant during the quarter	DTED	HAC; SAC; HFA; SFA; SBO	Quarterly
1079(1)	Itemized spending report on TANF funding and the number of Family Independence Program clients served through TANF funding	TIA	HAC; SAC	January 1
1079(2)	Number of referrals to Michigan Works! job readiness programs; number of referrals to Michigan Works! job readiness programs who became a participant in the Michigan Works! job readiness programs; the number of participants who obtained employment; and the cost per participant case	DTED	Chairs of the relevant appropriations Subcommittees; HFA; SFA; HPO; SPO	March 15
1081	Status update on the statewide system for data integration	DTED	None specified	March 15
1082	Status update on the usage of funds appropriated for the sustainable employment pilot program in 2016 PA 268 and 2016 PA 340	DTED	None specified	March 15
1103	Status of construction projects and financing associated with State Building Authority (SBA) bonds as of September 30 of each year	State Building Authority	HFA; SFA; JCOS	October 15 or not more than 30 days after bond issue

**HEALTH AND HUMAN SERVICES**

*Analysts: Susan Frey, Kevin Koorstra, and Viola Bay Wild*

207	Out-of-state travel by classified and unclassified employees in previous fiscal year, including dates and costs of each travel occurrence by source of funds	DHHS	HAC; SAC; HFA; SFA; State Budget Director	January 1, 2019
209	Estimated GF/GP lapses by program area at close of prior fiscal year, and projected current fiscal year end GF/GP lapses by program area	SBO	Chairs of HAC and SAC; HFA; SFA	November 30, 2018
211	Fiscal year-to-date expenditures by category and appropriation unit, payment detail by vendor, number of active employees by job classification, job specifications, and wage rates	DHHS; DTMB	Public, via searchable website at no cost	Not specified
212	Estimated fund balances, projected revenue, and expenditures for state restricted funds for previous fiscal year and for current fiscal year	DHHS; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA	Within 14 days after Governor submits budget proposal for ensuing fiscal year
213	Department scorecard that identifies, tracks, and regularly updates key metrics to monitor and improve performance	DHHS	Public, via publicly available website	Not specified

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
215	Notification if: a) a legislative objective in budget or in proposed Social Welfare Act amendment cannot be implemented because it conflicts with federal regulations; or b) a federal grant award will not be used	DHHS	Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director	Within 30 days following occurrence
217(1)	Detailed name and amounts of estimated federal, restricted, private, and local revenue sources that support appropriations in each line item in the current fiscal year budget	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	February 1, 2019
217(2)	Amounts and detailed sources of federal, restricted, private, and local revenue proposed to support funds appropriated in each line item in FY 2018-19 Executive budget proposal	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	Upon release of FY 2019-20 Executive budget proposal
219(1)	Michigan Public Health Institute projects funded by appropriations in Part 1, including project detail, funding, and planned spending	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	January 1, 2019
219(2)	Copies of all reports, studies, and publications produced by Michigan Public Health Institute (MPHI), MPHI subcontractors, or DHHS, from funds appropriated and allocated to MPHI in the previous fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	December 30, 2018
222(1)	Entire policy and procedures manual	DHHS	Public via DHHS website	Not specified
222(2)	Specific policy changes made to implement public acts affecting DHHS that took effect during the prior calendar year	DHHS	HAC and SAC Subcommittees on HHS; JCAR; HFA; SFA; HPO; SPO	April 1, 2019
223	Notification that fees collected for publications and conferences exceed the current fiscal year appropriation, and are therefore appropriated as allowed under this section	DHHS	Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director	Within 30 days following occurrence
227	Spending plans for tobacco tax funds and Healthy Michigan Fund appropriations by line item, including programs, funded organizations, allocations, participant eligibility criteria, and outcome measures	State recipients of tobacco tax & Healthy Michigan Funds	HAC; SAC; HFA; SFA; State Budget Director	April 1, 2019
229(1)	Use of TANF funds provided to Michigan Talent Investment Agency for job readiness and welfare-to-work programs for the previous fiscal year, including specific information on expenditures and recipients	Michigan Talent Investment Agency	HAC and SAC Subcommittees on HHS; SBO	January 1, 2019
229(2)	Michigan Works! job readiness program referrals, participants, number of participants who obtained employment, and cost per case	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
230	Status of implementation of any noninflationary, noncaseload, programmatic funding increases from the previous fiscal year, including explanation if not implemented and implementation date	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	December 31, 2018
232(1)	Approved spending plan for each appropriation line item including detail on revenues, fund sources, and planned expenditures; and a list of all active contracts and grants in the DHHS contract system	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA;	Within 60 days after approval of a spending plan, but not later than January 15, 2019
232(2)	Written notification of the appropriation of any additional general fund/general purpose, federal, or state restricted funds	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO, SPO	30 days prior to appropriation

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
263(1)	Written notification of planned submission of a waiver, state plan amendment, or similar proposal to Centers for Medicare and Medicaid Services (CMS) or other federal agency	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Before submission of waiver or state plan amendment which proposes a material change
263(2)	Status of new or ongoing discussions with CMS or other federal agency regarding potential or future waiver applications, and status of submitted waivers not yet approved	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	Semiannually March 1, 2019 and September 30, 2019; no report is due if there are no reportable items
270	Notices received from Attorney General regarding DHHS expenses recovered from legal actions, including amounts, original expenditures, disposition of funds, and description of legal actions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	February 1, 2019
274(1)	Capped federal funds expenditure and revenue estimates for three fiscal years, including TANF, Social Services Block Grant, Title IV-B, and Low-Income Home Energy Assistance Program	DHHS; SBO	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	One week after Governor submits budget proposal for ensuing fiscal year
274(3)	Efforts to identify additional TANF Maintenance of Effort (MOE) sources, and rationale for increases or decreases from sources	DHHS	Not specified	February 15, 2019
275(2)	Realignments of federal fund sources made as part of year-end closing for the previous fiscal year, as authorized by Sec. 275(1)	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	November 30, 2018
279(2)	Measurable performance indicators, outcomes, and assessment of quality of services provided by DHHS in the previous fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 1, 2019
280	Personnel-related costs for each line item, including authorization, planned spending, expenditures, salaries, fringe benefits, payroll taxes, projected year-end balance, plan if projected year-end shortfall	DHHS	HAC; SAC; HFA; SFA; HPO; SPO; State Budget Director	March 1, 2019
288(3)	Rationale for exceptions made to the 90% minimum expenditure requirement for services for new department contracts supported solely from state funds; and contracts terminated due to violations	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	September 30, 2019
289	Supervisor-to-staff ratio by department divisions and subdivisions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	March 1, 2019
295(3)	Services and programs provided, client base, and expenditures, of contractors receiving \$1.0 million or more to provide physical and behavioral health services to multicultural populations	Contractors to DHHS; DHHS to Legislature	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO; DHHS	Annually, 60 days following end of contract period
297	Number of full-time equated (FTE) positions in pay status, by type of staff, and comparison by line of FTEs authorized to FTEs employed	DHHS	Not specified	Semiannually March 1, 2019 and September 30, 2019
298(1)	Updates on the demonstration model described in this subsection to integrate physical and behavioral health services in Kent County	DHHS	Medical Care Advisory Council, Behavioral Health Advisory Council, Developmental Disabilities Council	Not specified

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
298(2)	Updates on up to 3 pilot projects described in this subsection to fully financially integrate physical and behavioral health services	DHHS	Medical Care Advisory Council, Behavioral Health Advisory Council, Developmental Disabilities Council	Not specified
298(6)	Evaluation of pilot project or demonstration model, including success meeting performance metrics described, and replicability into other geographic areas with similar success	State research university contracted to evaluate pilot	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO; DHHS	Within 6 months following completion of a pilot project or demonstration model
298(7)	Progress and summary of implementation of pilot projects and demonstration model, including policy changes and efforts to improve services for persons with behavioral or physical health needs	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	November 1, 2018
298(8)	Details of completed pilot/model including experience, lessons, efficiencies, savings, behavioral health services investment increases, recommendation to discontinue or expand pilot/model	Managing entity of pilot project or demonstration model	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Within 30 days following completion of a pilot project or demonstration model
299(2)	Notification to all vendors of details of request for proposals (RFPs) submitted, including RFP scores, cost for each vendor, explanation of award not made to lowest cost or highest scoring vendor	DHHS	Vendors submitting RFPs, under certain circumstances	Within 30 days following RFP decision
299(3)	Summary of current fiscal year requests for proposals from multiple vendors for existing services, including awards not made to lowest cost or highest scoring vendor, and thresholds required for an existing contract to be awarded to a new vendor	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 30, 2019
307(4)	2-1-1 call system performance including call volume by health and human service needs, and unmet needs identified through caller data and customer satisfaction metrics	Michigan 2-1-1	HSC and SSC on Human Services and on Telecommunications; HAC and SAC Subcommittees on HHS; HFA; SFA; DHHS	Annually
410(2)	Notification of adjustments to fund sources for legal support contracts related to escheated child support collections	DHHS	Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA	Within 15 days of the authorization adjustment
450(2)	Number of children and families served and services provided to help families meet identified performance objectives through School Success Partnership Program	Northeast Michigan Community Service Agency	DHHS; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Semiannually March 1, 2019 and September 30, 2019
457(2)	Implementation and operation of the Uniform Statewide Sexual Assault Evidence Kit Tracking System, including operational status and any known implementation issues	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 30, 2019
457(4)	Findings of the annual audit of the proper submission of sexual assault evidence kits, including a detailed county-by-county compilation of number of kits properly submitted, the number that met or did not meet statutory deadlines, the number retrieved by law enforcement after analysis, and physical location of all released kits that were collected by health care providers in that year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 30, 2019
460	Final report of the Prevention of Sexual Abuse of Children Task Force	DHHS	MDE	October 1, 2018

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
501(2)	Steps taken to achieve goal of not more than 25% of foster children in foster care for 24 months or more and current percentage of foster children in foster care for 24 months or more	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
503(4)	Full cost analysis of the performance-based child welfare funding model	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
503(7)	Status of performance-based child welfare contracting model	DHHS	HSC and SSC on Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	Quarterly February 1, 2019, April 1, 2019, July 1, 2019, and September 30, 2019
504(3)	Consortium, including, but not limited to, actual expenditures, number of children placed, fund balance, and status of consortium evaluation	West Michigan Partnership for Children Consortium	DHHS; HAC and SAC Subcommittees on HHS	March 1, 2019
505	Number of juvenile justice youth referred or committed to DHHS care or supervision, type of placement, performance outcomes, and financial costs or savings	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
511	Number and percentage of foster care youth who received timely health examinations after entry into foster care	DHHS	HSC and SSC on Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	Semiannually March 1, 2019 and September 30, 2019
512(1)	Child abuse or child neglect case information on the number of relative care placements, relatives who became licensed, and waivers of licensure granted and/or denied and a list of reasons for denial from a sample of cases	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
513(3)	Number of children currently placed in out-of-state residential facilities, total cost and average per diem cost of these placements to the state, and list of placements arranged by county	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO; State Court Administrative Office	Annually
514	Child protective services statistical information and information on policy changes	DHHS	Legislature; HPO; SPO; State Budget Director	March 1, 2019
520	If available, number of days of care and expenditures by funding source for previous year for out-of-home placements by specific placement programs for child abuse, child neglect, and juvenile justice, includes days of care for DHHS-operated residential juvenile justice facilities by security classification	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 15, 2019
522(2)	Number of foster care youth who received scholarships through the fostering futures scholarship program, amount of each scholarship, and total amount spent on scholarships	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
523(1)	Family preservation programs including population and outcome data based on follow-up evaluations for families, including any innovations that may increase child safety and risk reduction	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 15, 2019
524	Service spending plan for Strong Families/Safe Children funding	Counties	DHHS	October 1, 2018

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
528	Federal law, federal rule, or federal rationale or interpretation that requires fingerprinting to be a requirement to become both a foster parent and an adoptive parent	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; private child placing agencies	Not specified
531	Notification of any changes to a child welfare master contract template, including templates for adoption, independent living plus, child placing agency foster care, and residential foster care juvenile justice	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	Not less than 30 days before changes take effect
532	Findings of annual licensing review of child placing agencies and child caring institutions, including summaries of actions undertaken to improve process	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director	January 15, 2019
534	Adoption subsidies expenditures from previous year, including range of subsidy amounts paid to adoptive families, number of Title IV-E and state-funded cases, number of cases subsidy requests were denied, and number of adoptive parents that requested a redetermination	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
537(2)	Status of development of strategy to implement section 115o of the Social Welfare Act which requires DHHS to use in-state appropriate residential juvenile care providers over out of state providers and in-state appropriate private residential providers over state-owned facilities, if available	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
547(2)	Number of children enrolled in the guardianship assistance and foster care – children with serious emotional disturbance waiver programs	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly February 1, 2019, April 1, 2019, July 1, 2019, and September 30, 2019
558	Policies, procedures, and other relevant issues related to the modernization of the child welfare training program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	January 1, 2019
559(2)	Number of cases served and number of cases in which the program prevented an out-of-home placement	Adoptive Family Support Network	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
564(3)	Percentage of success rate for achieving 85% success rate for parent-child visitations and 85% success rate for court-ordered meetings between caseworkers, and barriers to achieving these rates	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
567	Transfer of medical passports and school transcripts for children in foster care, including percentage of medical passports transferred within 2 weeks from date of placement, percentage of school records transferred within 2 weeks from date of placement, and implementation steps taken for improvement	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
583	Number and percentage of foster parents that dropped out and reasons for leaving program, number and percentage of retained foster parents, and how those figures compare to prior fiscal years	DHHS	HSC and SSC on Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019



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588	Reports from court-appointed settlement monitor, without revision	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Concurrent with public release
589(2)	Number of foster care cases administered by DHHS and by private providers	DHHS	Not specified	Monthly
614	Number and percentage of state disability assistance recipients determined eligible for federal supplemental security income benefits in previous fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	January 15, 2019
618	Quarterly number of supervised individuals who have absconded from supervision and whom are being actively sought by law enforcement, DOC, or DHHS	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
620(2)	Average Medicaid eligibility and medical review team standard of promptness achieved statewide and at each local office	DHHS	HSC and SSC on Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly February 1, 2019, April 1, 2019, July 1, 2019, and September 30, 2019
625	List of new recipients, number of cases opened and closed, level of services provided, and case outcomes on closed cases	Legal Services Association of Michigan	DHHS	Quarterly February 1, 2019, April 1, 2019, July 1, 2019, and September 30, 2019
655	Low-Income Home Energy Assistance Program spending plan	DHHS	Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	14 days after SBO approval
672(1)	Efforts to reduce inappropriate use of electronic benefit transfer (EBT) cards, number of recipients and retailers who inappropriately used EBT cards, and status of each case; report shall distinguish between savings and cost avoidance	DHHS Office of Inspector General	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	February 15, 2019
677(2)	The number of cases referred to Partnership Accountability Training Hope (PATH), current percentage of Family Independence Program (FIP) cases involved in PATH employment activities, percentage estimate of FIP cases that meet federal work participation requirements on the whole, and percentage of FIP cases that meet work requirements for cases referred to PATH	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director	Quarterly February 1, 2019, April 1, 2019, July 1, 2019, and September 30, 2019
677(3)	Number and percentage of employed FIP recipients, average and range of wages, and number and percentage who remain employed for 6 months or more	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly February 1, 2019, April 1, 2019, July 1, 2019, and September 30, 2019
687(1)	For FIP, Food Assistance, and State Disability programs: number of applications received, approved, denied, and pending and number of cases open and closed statewide and for each county by program	DHHS	DHHS website	Quarterly February 1, 2019, April 1, 2019, July 1, 2019, and September 30, 2019
687(3)	Number of FIP applicants who met and did not meet 21-day assessment period requirement, number of FIP cases sanctioned because of truancy policy, lifetime limits, and other sanctions, and number of children ages 0-5 living in FIP-sanctioned households	DHHS	DHHS website	Quarterly February 1, 2019, April 1, 2019, July 1, 2019, and September 30, 2019

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
708(1)	Child Care Fund service spending plan for the following fiscal year	Counties	DHHS	August 15, 2019
708(3)	Number of counties that fail to submit child care fund spending plan by August 15 of the previous fiscal year, number of spending plans not approved by October 15, number of plans not approved as first submitted, and number not approved after being resubmitted with revisions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 15, 2019
801(2)	Direct customer and system outcomes and performance measures for independent living services	Michigan Centers for Independent Living	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
803	Reductions and changes in Michigan Rehabilitation Services administration costs, staffing, services delivery plans, reorganization plans, integration with other services, quarterly expenditures, employment and job retention rates, and program success rates	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 1, 2019
804(2)	Total number of clients served for vocational rehabilitation services to eligible agricultural workers with disabilities and total federal matching funds obtained for program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
805	Notification of need for Michigan Rehabilitation Services to implement an order of selection for vocational and rehabilitative services	DHHS	Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	Within 2 weeks of receiving notification
808	Planned allocation and actual expenditures for the supplemental nutrition assistance program (SNAP) education funding, grant amounts, expected carryforward balance, and list of SNAP education programs funded by agency and purpose of each program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
809(1)	List of all participant schools in the Pathways to Potential Program, amount of program funding to each school, number of program staff assigned to each school, and the percentage of schools that achieved improved performance in each of the 4 objectives compared to the previous year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	March 1, 2019
850(6)	Total number of occupied donated funds positions, total private funding of positions, and total state cost for any nonsalary expenditure for positions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
902(2)	New contracts and amendments to contracts with community mental health services programs (CMHSPs) or prepaid inpatient health plans (PIHPs) that affect enacted rates and expenditures including changes and their effects on rates and expenditures	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	Immediately when the situation described occurs
904	Expenditures and services data by CMHSPs, PIHPs, and designated regional entities for substance use disorder prevention and treatment including demographics, per capita expenditures, financial information, service outcomes, access information, lapses and carryforwards, and administrative expenditures	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	May 31, 2019

**REPORTS REQUIRED BY BOILERPLATE IN FY 2018-19 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
915(1)	Spending and planned spending of the Mental Health and Wellness Commission	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
915(2)	Planned FY 2019-20 spending of the Mental Health and Wellness Commission	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	April 1, 2019
918	Amount of funding paid to each PIHP to support Medicaid managed mental health care program in the preceding month including total amount paid, per capita paid for each eligibility group, number of cases in each eligibility group, and year-to-date summary	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	25th of each month
926	Substance use disorder detoxification pilot project outcomes	Substance Use and Case Management Provider of the Pilot Project	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	Not specified
928(2)	Previous fiscal year lapse and projected current fiscal year lapse by PIHP	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	April 1, 2019
940(4)	Request to reallocate or withdraw funds for CMHSPs	DHHS	Chairs of HAC and SAC Subcommittee on HHS	When the situation described occurs
940(4)	Funding reallocated or withdrawn for CMHSPs	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 30, 2019
950	Number of counties that received reimbursement, number of court-appointed public guardians and conservators who were reimbursed, and the reimbursement rates paid	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 15, 2019
959(2)	Autism cost containment workgroup recommendations	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2019
994(2)	Status of federal approval process, list of each CMHSP, PIHP, and subcontracting provider agency that is considered in compliance with state program review and audit requirements that are addressed and reviewed by a national accrediting agency, the state program review and audit requirements that the CMHSP, PIHP, or subcontracting provider is considered in compliance with, and the national accrediting entity that reviewed and accredited the CMHSP, PIHP, or subcontracting provider	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	April 1, 2019
999	Statewide PIHP reimbursement audit	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	30 days after completion
1001	CMHSP eligibility populations served and percent of budget related to each eligibility population	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	January 15, 2019
1004	Any rebased allocation formula changes to either Medicaid behavioral health or non-Medicaid mental health services, including a table showing changes in funding allocation by entity	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	90 days before implementation

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2018-19 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1009(3)	Wage information for direct care workers	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
1055(3)	Closure plans for state hospitals, centers, or agencies	DHHS	HAC and SAC Subcommittees on HHS; State Budget Director	4 months after certification of a closure
1060(2)	Workgroup recommendations and implementation status to address mandatory overtime, staff turnover, and staff retention at the state psychiatric hospitals and centers	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2019
1144(3)	Status of state innovation model grant programs and progress made since prior report	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	Semiannually March 1, 2019 and September 30, 2019
1147(5)	Status of early primary care incentive program including number of physicians placed, placement location, type of employer, average student loan burden and loan relief provided	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	April 1, 2019
1150	Steps taken to coordinate with other entities to reduce Medicaid opioid prescription fraud, and on other opioid abuse reduction goals	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	October 1, 2018
1151	Efforts to work with local providers to ensure Medicaid beneficiaries are informed of treatment for opioid addiction when a prescription is completed, and other related opioid abuse reduction goals	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	October 1, 2018
1170(1)	Requirements and estimated costs to develop laboratory capacity to test for natural or synthetic opioid analogs and up to 5 other nonopioid substances with a potential for public health impact	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	December 1, 2018
1182(2)	Lead abatement program revenues, allocations, expenditures, activities and accomplishments in the previous fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	January 1, 2019
1222(4)	Planned allocation of essential local public health services funding to local public health departments	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	December 1, 2018
1223(2)	Number of patients treated, procedures performed, and approximate total market value of procedures performed under the volunteer dental services program in the previous fiscal year	DHHS	HSC and SSC on Health Policy; HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	December 1, 2018
1230	Estimated costs and timeline to implement a school-based oral health assessment pilot program that may include primary dental services and referrals, for children up to grade 7	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	October 1, 2018
1234(1)	Development of a revised distribution formula for the allocation of essential local public health services funding to local health departments, for implementation beginning October 1, 2019	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 1, 2019
1301(1)	Planned funding allocations and urban/rural breakdown for local maternal and child health services, prenatal care, family planning and pregnancy prevention; prior fiscal year data on clients & expenditures	DHHS	HFA; SFA; State Budget Director	April 1, 2019

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1307	Number of clients served under alternative pregnancy and parenting support services program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA	April 1, 2019
1403(1)	Home-delivered meals waiting lists using standard criteria	Each area agency on aging region	Legislature; DHHS Aging and Adult Services Agency	February 1, 2019
1417	Total allocations of state resources to each area agency on aging (AAA) by program and administration, and expenditures by each AAA by program and administration including state and local resources	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	March 30, 2019
1422(2)	Efficacy of DHHS/Association contract supporting prosecutors, adult protective services, and criminal justice systems to increase effective identification and prosecution of elder abuse and exploitation	Prosecuting Attorneys Association of Michigan	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
1425	Notification of receipt of an order of suspension of a licensed adult foster care home, home for the aged, or nursing home	LARA, in coordination with DHHS	HAC and SAC Subcommittees on HHS; House and Senate members representing the districts in which the facility lies; DHHS	Upon receipt of an order of suspension of such license
1505	Annual projected increase and actual increase in reimbursement savings and cost offsets from the funds appropriated for the Office of Inspector General and third party liability efforts	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	Semiannually March 1, 2019 and September 30, 2019
1506	Following information on public assistance call center: call volume during prior quarter, percentage of calls resolved at the call center, and percentage of calls transferred to another office for resolution	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly February 1, 2019, April 1, 2019, July 1, 2019, and September 30, 2019
1508(2)	Referral rates from medical providers to dental providers, reduction of caries in child Medicaid beneficiaries, and long-term and short-term Medicaid savings	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 30, 2019
1509	Number of noncompliant recipients with the Medicaid work requirement, actions undertaken, and number of recipients subject to the Medicaid work recipients	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 30, 2019, or 6 months after implementation, whichever is sooner
1510(4)	Findings and DHHS recommendations of the long-term care feasibility study and actuarial analysis	DHHS	Legislature	330 days after feasibility study began
1621	Strategies using to minimize state cost of specialty drugs	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2019
1646(2)	Findings of the evaluation on the effectiveness on quality of the nursing facility quality measure initiative program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2019
1662(3)	Analysis of Medicaid HMO health employer data and information set, and the annual external quality review	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	Within 30 days of DHHS's receipt of the documents from contractors
1700(1)	Distribution of special hospital payments by hospital during the previous fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	December 1, 2018

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1700(2)	Projected distribution of special hospital payments by hospital for the current fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	August 1, 2019
1704(2)	Steps taken to implement dental benefit enhancement for pregnant women enrolled in Medicaid	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	October 1, 2018
1763	Vendors submitting bids, vendors awarded bid, evaluation process, criteria used for the actuarial services contract	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	Once an award has been made
1764	Annual certification and federal approval of rates paid to Medicaid health plans and specialty prepaid inpatient health plans as being actuarially sound in accordance with federal requirements	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	Within 5 business days after rate certification or rate approval
1775(1)	Progress in implementing managed care for dual Medicare/Medicaid eligible individuals, known as MI Health Link, including integration of service delivery and ombudsman program activities	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2019
1792	Previous fiscal year encounter data evaluation	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO; Medicaid health plans	May 30, 2019
1801(2)	List of medical specialties that were paid the enhanced primary care rate during FY 2016-17	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
1803	Establishing a Medicaid provider type of portable x-ray and ultra services providers	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	December 1, 2018
1806(2)	Progress on implementing, participation in, and areas of inconsistency in the Medicaid health plan common formulary, and timeliness of prior authorization approvals or disapprovals	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2019
1812	Report disclosing all direct and indirect costs associated with the residency training program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	June 1, 2019
1858	Medicaid pharmacy carve-out information including, number of prescriptions paid, total expenditures, and generic equivalent data	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA	April 1, 2019
1860	Uncollected co-pays and premiums and steps taken to ensure greater collection in the Healthy Michigan Plan	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2019
1867(2)	Workgroup recommendations on best practices and protocol for psychotropic medications	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2019
1870(7)	Annual MiDocs report	MiDocs	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 1, 2019
1878	Hepatitis C tracking data	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2019
1882	Expenses incurred during the previous fiscal year by Medicaid health plans and PIHPs to join the Michigan Health Information Network and estimated expenses in the current fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	December 31, 2018

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1894(1)	Outcomes and performance measures of the Healthy Kids Dental program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	July 1, 2019
1901(1)	Information technology expansion proposals including bid process, project management plan, timelines, outcomes, and benefits; and implementation and outcomes of integrated service delivery project	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Semiannually March 1, 2019 and September 30, 2019
1901(2)	Projected costs by use and type of expense for a newly awarded information technology expansion project	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Upon award of a project to expand information technology
1902	Use of Michigan Medicaid Information System by other states for the previous fiscal year, including type of use, revenues, expenditures	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2019
1903(1)	Status of implementation plan to modernize the Statewide Automated Child Welfare Information System (MiSACWIS), including efforts to comply with court settlement and federal guidelines	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	November 1, 2018
1903(2)	Status report on planning, implementation, progress, and operation of MiSACWIS, including certain detailed information	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	November 1, 2018
1913(2)	Implementation and progress of the direct primary care pilot program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly February 1, 2019, April 1, 2019, July 1, 2019, and September 30, 2019
1916	Metrics used to measure the success and viability of the initiative funded by the Refugee Assistance Grant	Refugee Assistance Grant Recipient	DHHS	September 30, 2019
1917(3)	Outcomes and performance measures of the autism train the trainer grant	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 1, 2019
1918(3)	Status of the Michigan medical resident loan repayment program, including information on participant placements, loan burden, and loan relief provided by the program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	April 1, 2019
1920(2)	Autism navigator contractor annual report	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	60 days following the end of the contract period
1920(3)	Independent evaluation of the autism navigator program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	June 1, 2019

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
<b>HIGHER EDUCATION</b>				<i>Analyst: Perry Zielak</i>
241(2)	Higher Education Institutional Data Inventory (HEIDI) data submission	Public universities	State Budget Director	October/November/December 15, 2018
244	Longitudinal data system set	Public universities	Center for Educational Performance and Information (CEPI)	October 15
245	Various financial, compensation, academic, and transfer policy information	Public universities	University websites	Updated 30 days after university budget adopted or after revision to budget
245(6)	Opportunities for high school students to earn college credit	Public universities	CEPI; university websites	November 15
245a	Details on campus safety information and resources, emergency contact numbers, contact information for public safety and Title IX offices, safety services, local resources for sexual assault survivors, campus security policies and crime statistics	Public universities	University websites	August 31, 2018
251(2)	Additional funds needed to establish \$1,000 maximum award for State Competitive Scholarship (if funds appropriated are insufficient)	Department of Treasury	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Immediately upon determination
252(4)	Additional funds needed to establish \$2,400 maximum award for Tuition Grant (if funds appropriated are insufficient), or projected balance with \$2,400 award amount	Department of Treasury	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Immediately upon determination
252(4)	Status of and adjustments to Tuition Grant award commitments	Department of Treasury	HFA; SFA; State Budget Director	Last day of February
252(8)	Student performance measures for Tuition Grant and Pell Grant recipients	Independent colleges and universities	Department of Treasury	October 31
252(9)	Efforts to develop and implement sexual assault response training for key personnel	Independent colleges and universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	February 1, 2019
256(12)	Number of Tuition Incentive Program Phase I and Pell Grant recipient degree and certificate program completions	Department of Treasury and CEPI	P-20 Longitudinal Data System	Not specified
256(13)	Information on Tuition Incentive Program Phase 1 and Pell Grant recipient degree and certificate program completions	Qualified postsecondary institutions	P-20 Longitudinal Data System	December 1, 2019
257	Grant data for preceding, current, and future fiscal years	Independent colleges and universities	Legislature and State Budget Director	Upon request
258	Award information for student financial aid programs	Department of Treasury	Publicly available website	February 15



**REPORTS REQUIRED BY BOILERPLATE IN FY 2018-19 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
263a	Expenditures, metric goals, and program review for MSU AgBioResearch and Extension	Michigan State University	HAC and SAC Subcommittees on Higher Education and MDARD; HSC and SSC on Agriculture; HFA; SFA; State Budget Director	September 30
265	Certification of whether tuition/fee rate actions satisfy tuition restraint requirements for receipt of performance funding	Public universities	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	August 31, 2018
265a(1)	Certifications to qualify for performance funding: reverse transfer agreements, dual enrollment policy, Michigan Transfer Network	Public universities	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	August 31, 2018
265a(3)	Any performance funding amounts forfeited and redistributed	State Budget Director	HAC and SAC Subcommittees on Higher Education; HFA; SFA	September 30, 2018
265b(1)	Certification of compliance with Title IX policies, including: prohibiting the use of medical experts with conflict of interest; prohibiting the issuance of divergent Title IX reports; notifying someone reporting sexual assault of the option to report to law enforcement and/or the university; providing in-person sexual misconduct prevention presentations to all freshman and transfer students and an electronic presentation to all other students; prohibiting seeking compensation from recipients of medical treatments provided by a professional who has been convicted of a felony arising out of the treatments; requiring the governing board and president receive not less than quarterly aggregated reports from their Title IX office; requiring the Title IX officer to notify the president and a member of the governing board about allegations against an employee in more than 1 Title IX complaint that resulted in a "no misconduct finding" and using a third party investigator for future cases; having a third party review the Title IX office and policies by the end of the 2018-19 academic year, having a review every three years and providing that review to the named entities	Public universities	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	August 31, 2018
265b(2)	Certification that the president and a member of the governing board have reviewed all Title IX reports involving university employees	Public universities	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	August 31, 2018
265c	Report detailing number of academic program partnerships between community colleges and public and private colleges and universities, including names of baccalaureate degree programs, names of articulation agreements, and various enrollment information of degree programs from July 1, 2017 to June 30, 2018	Michigan Community College Association; Michigan Association of State Universities; Michigan Independent Colleges and Universities	HAC and SAC Subcommittees on CC and Higher Education; HFA; SFA; State Budget Director	February 1, 2019
267	Resident undergraduate tuition/fees and any revisions to tuition/fee charges	Public universities	HEIDI	August 31 and within 15 days of any revisions

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
268(3)	Number of North American Indian tuition waiver applications received and approved, number of students enrolled and number and monetary value of Indian tuition waivers granted, number of waiver students who withdrew, and number of waive students who successfully earned degree or program completions	Department of Civil Rights	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	February 15
268(4)	Data on North American Indian Tuition Waivers, as specified by Department of Civil Rights	Public Universities	Department of Civil Rights	Not specified
274	Human embryonic stem cell derivation (report requirement included in statement of legislative intent)	Organizations that conduct such derivation	DHHS Director	December 1, 2018
274c	Efforts to develop and implement sexual assault response training for key personnel	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	February 1, 2019
274d	Annual Title IX (Student Sexual Misconduct) Report	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	October 31
274d(2)	Title IX summary report that includes: amounts and descriptions of fees incurred in Title IX related civil and criminal litigation, the number of Title IX complaints, the average length of time for investigation and resolution of Title IX complaints, the aggregate number of Title IX cases, investigations and complaints between described periods of time; the number of Title appeals and resolutions of the appeals; the number of Title IX related complaints filed by the university with law enforcement agencies	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	October 31
275(1)	Participation in Yellow Ribbon GI Education Enhancement Program	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; Presidents Council	October 1; also, upon leaving program
275(2)	Services provided specifically to veterans and active duty military personnel	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; DMVA	October 1
275c	Information concerning Meningococcal Meningitis and related vaccines	Public universities	Students	Not specified
282	King-Chavez-Parks (KCP) unobligated and unexpended funds and plan to expend remaining funds	KCP grant recipients	Workforce Development Agency	April 15, 2019
283(1)	Academic status of students from each high school	CEPI	Michigan high schools	Not specified
283(2)	Use of information received under section 283(1)	Michigan high schools	Public universities	Not specified
284	Academic status of community college transfer students	CEPI	Community colleges	Not specified
289(1)	Audit of HEIDI data	Auditor General	HAC; SAC; State Budget Director	July 1 of each year an audit takes place

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
290	New and discontinued degree programs	Michigan Association of State Universities (MASU)	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	March 1

**INSURANCE AND FINANCIAL SERVICES**

*Analyst: Marcus Coffin*

207(3)	Out-of-state travel by state employees funded in whole or in part with funds appropriated in budget	DIFS	HAC; SAC; HFA; SFA; State Budget Director	January 1
209	Estimated GF/GP appropriation lapses by major program/program area at the close of the prior fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
211	Fiscal year-to-date expenditure, vendor, and state employment data	DIFS; DTMB	Publicly accessible website	Continuous
212	Estimated state restricted fund balances, revenues, and expenditures for fiscal years 2018 and 2019	DIFS; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	Within 14 days after release of Executive budget
213	Department scorecard that identifies, tracks, and regularly updates key metrics to monitor and improve performance	DIFS	Publicly accessible website	Continuous
301	Number of health insurance issuer annual rate filings that are approved or denied, average processing time for rate filings, and the percentage processed within statutory time limits	DIFS	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	September 30
401(1)	Analyses, actuarial certifications data, assumptions, targets, and other information to determine whether Michigan's proposed section 1332 waiver would meet coverage and cost requirements	DIFS	Not specified	January 31

**JUDICIARY**

*Analyst: Robin R. Risko*

207	Out-of-state travel by judicial branch employees that was paid for, in whole or in part, with funds appropriated in budget	SCAO	HAC; SAC; HFA; SFA; SBO	January 1
209	Estimated GF/GP appropriation lapses by major program or program areas	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
211	Maintain searchable public website that includes all expenditures made by judicial branch	Judicial branch	All interested parties, including the public	Regularly
212	Estimated state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures	Judicial branch and SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on Judiciary; HFA; SFA	Within 14 days after release of Executive Budget
213	Maintain, on publicly accessible website, scorecard that identifies, tracks, and regularly updates key metrics used to monitor and improve judiciary's performance	Judiciary	All interested parties, including the public	Regularly

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2018-19 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
304	Make available public and non-identifying information contained in judicial data warehouse	SCAO	Members of the legislature; all interested parties, including the public	Upon request
306	Statistical report, categorized by county, on collected and uncollected amounts of restitution payments, court fees, and other judgements placed on people within the counties	SCAO	Not specified	February 1
308	Notification of appropriation being made from GF/GP to cover costs of judges' compensation due to insufficient Court Fee Fund revenue	SCAO	HAC and SAC; HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO	Within 14 days of appropriation being made
309	Statistical report on drug treatment court programs, mental health court programs, and veterans court programs, including number and types of programs, number of participants, and impact of programs on criminal involvement and recidivism	SCAO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO	April 1
312	Statistical report on implementation of Parental Rights Restoration Act, including number of minors seeking court-issued waivers of parental consent and number of petitions granted	SCAO	Not specified	Not specified
316(2)	Progress made toward implementing pretrial risk assessment tool, including associated costs	SCAO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO	February 1
320(2)	Courts receiving funding under Swift and Sure Sanctions program, including number of offenders participating, criminal history of offenders, recidivism rates, and parameters of program	SCAO and DOC	HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO	April 1
321	Summarize costs of maintaining legal self-help website; provide statistics on number of people visiting website; provide information on content usage, form completion, and user feedback	SCAO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO	March 1
402(2)	Number of juvenile lifer cases investigated and prepared, including hours spent, costs of investigation and examination, and costs that may be avoided after cases are disposed	SADO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO	September 30

<b>LICENSING AND REGULATORY AFFAIRS</b>
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<i><b>Analyst: Marcus Coffin</b></i>
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207(3)	Out-of-state travel by state employees funded in whole or in part with funds appropriated in budget	LARA	HAC; SAC; HFA; SFA; State Budget Director	January 1
209	Estimated GF/GP appropriation lapses by major program/program area at the close of the prior fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
211	Fiscal year-to-date expenditure, vendor, and state employment data	LARA; DTMB	Publicly accessible website	Continuous
212	Estimated state restricted fund balances, revenues, and expenditures for fiscal years 2018 and 2019	LARA; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	Within 14 days after release of Executive budget

**REPORTS REQUIRED BY BOILERPLATE IN FY 2018-19 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
213	Department scorecard that identifies, tracks, and regularly updates key metrics to monitor and improve performance	LARA	Publicly accessible website	Continuous
221	Receipt of federal pass-through funds to local institutions and governments not requiring additional state match	LARA	Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	Within 14 days after receipt of funds
222(2)	Receipt of private grant funding	LARA	Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	Within 10 days after receipt of grant
226	Revenue, expenditure, application, timeliness, examination, complaint, investigation, enforcement, adjudication, and fee data for regulatory programs implemented by LARA agencies during the prior fiscal year	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	March 1
227	Changes to the employee performance monitoring process and number of employee evaluations performed	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; SBO	April 1
302	Assessment of siting locations for direct current fast charging infrastructure	MAE; MDOT	Public	September 30
401(2)	Details of LCC's activities to investigate illegal shipping of wine, including expenditures, results, and suggestions for future measures against illegal importation	Liquor Control Commission (LCC)	Legislature; HAC and SAC Subcommittees on LARA/DIFS	February 1
503	Number of veterans exempted from regulatory fees, amount of revenue exempted, costs of regulating veterans during preceding fiscal year, and estimated amount of exempted revenue for fiscal years 2019 and 2020	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	February 15
505	Statistical report on the Michigan Medical Marihuana Program, including application volumes, timeliness of processing, determination outcomes, and revenues and costs of the program	LARA	HAC; SAC; HFA; SFA; State Budget Director	January 31
507	Amount of reimbursements to local units for delegated fireworks safety inspections and the total amount of reimbursements during the prior fiscal year	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	February 1
508(2)	Amount of false final inspection appointment fee, number of fees assessed, reductions in work from the fee, and recommendations	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	September 30
509(2)	Amount of fees assessed and collected from child care and adult foster care facilities during the prior fiscal year	LARA	HFA; SFA	December 1
510	Metrics on the use of and registration to the Michigan Automated Prescription System	LARA	HAC; SAC; HFA; SFA	November 30
511	Notice of receipt of an Order of Suspension by a licensed adult foster care home, home for the aged, or nursing home	LARA	Offices of legislators representing districts where the licensed facility is situated	Contemporaneous with receipt by licensed facility

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
512	Information regarding volume and timeliness of licensing for medical marihuana facilities, number and type of licenses issued, and expenditures and revenues from licensing	LARA	HAC; SAC; HFA; SFA; State Budget Director	March 1
802	Incremental costs of development and compliance plan processes and the collection of data from indigent defense systems and attorneys	MIDC	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	September 30
803	Performance metrics for comparing Michigan's indigent defense system with national standards	MIDC	Legislature; Governor; Michigan Supreme Court; State Budget Director	September 30
804	Information regarding activities of and costs related to ethnic affairs commissions	Michigan Office for New Americans (MONA)	Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	January 31
901(2)	Listing of money available for Medical Marihuana Operation and Oversight Grants to each county	LARA	LARA website	December 1
901(3)	County uses of Medical Marihuana Operation and Oversight Grants	Counties	LARA	September 15
901(3)	Amount of Medical Marihuana Operation and Oversight Grants awarded to each county and reported use of grants	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	October 15 of the subsequent fiscal year
902(3)	Amount of payments to each county under the distribution formula in the Firefighters Training Council Act of 1966, amount of payments to counties approved by the Firefighter Training Council, amount of payments expended in each county, description of other expenditures made by the Council, and the amount of lapsed payments	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	February 1
903(1)	Budget for libraries supporting expenditures for services directly serving the blind and persons with disabilities	Regional and subregional libraries	LARA	Prior to release of funds

<b>MILITARY AND VETERANS AFFAIRS</b>
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<b>Analyst: Kent Dell</b>
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207	Out-of-state travel dates and expenses for state employees during the DMVA preceding fiscal year that were funded through the budget	DMVA	HAC; SAC; HFA; SFA; State Budget Director	January 1
209	Estimate the total amount of GF/GP appropriation lapses by major program area at close of preceding fiscal year	SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on MVA; HFA; SFA	November 30
211	Fiscal year-to-date expenditure, vendor, and state employment data	DMVA	Publicly accessible website	Continuous
212	Estimate state restricted fund revenues, expenditures, and balances for the preceding and current fiscal years	DMVA; SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on MVA; HFA; SFA;	Within 14 days after release of executive budget recommendation
213	Website that identifies, tracks, and updates performance metrics	DMVA; DTMB	Publicly accessible website	Continuous

**REPORTS REQUIRED BY BOILERPLATE IN FY 2018-19 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
216	Major work projects; department's financial status; efficiencies and management of funds; performance against metrics cited in the article; number of active employees by job classification and program; and evidence of efficiencies and management of funds	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
219	Intent to sell department property	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA	60 days prior to public announcement
301(2)	Requesting an additional unclassified employee position or any substantive change to the duties of an existing position	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA	30 days prior to submitting request
302(3)	Status and activities of armories	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
302(6)	Assessment of armory grounds and facilities to support manpower, unit training, and operations; recommendations on placement of new armories, consolidation/replacement of armories, potential changes to unit assignments; recommendations to facilitate family support at armories during deployment; feasibility on the shared use of armories; and an investment strategy to improve armory conditions	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	December 1
304(2)	Military Family Relief Fund revenues, expenditures, and fund balance	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 216
304(3)	Military Family Relief Fund applications for assistance	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 216
305(5)	Apportioned and assigned strength of the Michigan Army and Air National Guard; recruiting, retention, and attrition data, including measurement against stated performance goals, for the Michigan Army and Air National Guard	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 216
306	Report of operations and expenditures regarding the billeting fund account	DMVA	HAC; SAC; HFA; SFA; SBO	End of fiscal year
402(2)	Compliance with federal service and care standards for veterans homes	DMVA	General public	Annually via USDVA survey and certification
402(9)	Veterans homes complaint process; statistics on complaints received and final disposition of complaints	Directors of Nursing	Home administrator; Board of Managers; MVAA; HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Minimum of monthly
402(16)	Board of Managers policies concerning the administrative operations of the veterans homes	MVAA	Publicly accessible website	Continuous
402(17)	Process by which individuals may report complaints at the veterans homes	Grand Rapids and D.J. Jacobetti Homes for Veterans	Conspicuously posted at the veterans homes	Continuous

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2018-19 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
402(18)	Veterans homes quality of care metrics, including patient care hours, staffing levels, sentinel events, fall and wound reports, complaint reports, and long-term care facility quality of care indicators; budget update; resident member population statistics, including demographics, period of military service, gender, age, care-setting, payment source, and associated revenue projections; modernization information, including infrastructure and capital outlay improvements, information technology updates, and financial management; and updates on corrective action being taken resulting from survey and audit report findings	MVAA	Legislature; SBO	Quarterly
402(19)	Results of any annual or for-cause survey inspection at the veterans homes by the U.S. Department of Veterans Affairs; corresponding action plans	MVAA	Publicly accessible website; HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	When applicable
402(20)	Status of Medicaid certification efforts, including incremental milestones, expenditures, and percent of plan complete	MVAA	Legislature; SBO	Quarterly
402(21)	Grand Rapids Home for Veterans in-room monitoring program pilot project feasibility study	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA	Prior to expenditure of program funds
403(2)	Reasons the MVAA did not achieve CMS certification for the D.J. Jacobetti Home for Veterans by October 1, 2019; corrective action plan and required improvements and personnel to achieve CMS certification	MVAA	Speaker of the House; House Minority Leader; Senate Majority Leader; Senate Minority Leader; Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on MVA	Within 30 days of notification of certification denial from CMS
404	Evidence of quality of care improvement at the Grand Rapids and D.J. Jacobetti Homes for Veterans resulting from Centers for Medicare and Medicaid Services certification	MVAA	HAC and SAC Subcommittees on MVA	Quarterly
405(1)	Michigan Veterans Trust Fund Grants, financial information, number and amounts of emergency grants, state administrative expenses, county administrative expenses	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 216
406(1)(e)	MVAA performance on the performance measures, outcomes, and initiatives stated in the MVAA strategic plan	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 216
406(1)(f)	Estimated Michigan homeless veterans population	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	April 1
406(3)(a)	MVAA veterans claims assistance: number of benefit claims, by type, submitted to the U.S. Department of Veterans Affairs; percentage of fully developed claims	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 216
406(4)	Number and percentage of county veterans counselors requesting training by the MVAA	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 216
406(5)	Expenditures and activities funded through targeted grant assistance to counties to enhance their capacity to provide claims assistance	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 216



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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
407(1)	County and veteran service organization grant funding oversight and service goal achievement	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 216
407(3)	Activities support by grants to veterans service organizations, including expenditures, service hours, number of claims (by type) submitted to the U.S. Department of Veterans Affairs, and the number of fully developed claims	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 216
408(2)	Michigan Veterans Trust Fund Administration, information for prior fiscal year on local administration, MVTF financial data, application activities, and efforts to reduce administrative costs	MVAA	Legislature	December 1
501(2)	National Guard property sales and acquisitions	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 216
502(3)	Status, projected costs, and projected completion date of current and plan special maintenance projects at Michigan National Guard armories and other facilities funded from capital outlay appropriations made in the act in prior appropriation years	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 216
503(3)	Status, projected costs, and projected completion date of current and plan special maintenance projects at the state veterans homes funded from capital outlay appropriations made in the act in prior appropriation years	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 216
602(4)	Efficacy of benefits outreach program to Vietnam Era veterans in this state	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA	Quarterly per Sec. 216; upon program completion

**NATURAL RESOURCES**

*Analyst: Austin Scott*

207	Out-of-state travel expenses	DNR	HAC and SAC; HFA; SFA; State Budget Director	Annually by January 1
209	End of year GF/GP appropriation lapses by program area	SBO	Chairs of HAC and SAC; HFA; SFA	Annually by November 30
211	Expenditures by category, appropriation unit, and vendor; number of employees by job classification; job specifications and wage rates	DNR/DTMB	Maintain on a searchable public website	As necessary
212	Restricted fund balances, projected revenues, and expenditures for the previous and current fiscal years	DNR/SBO	Chairs of HAC and SAC Subcommittees on NR; Chairs of HAC and SAC; HFA; SFA	14 days after release of Executive budget
213	Scorecard that identifies, tracks, and regularly updates key performance metrics	DNR	Maintain on a searchable public website	As necessary
408	Land transactions approved in the previous fiscal year	DNR	HAC and SAC Subcommittees on NR	October 21
503	Efforts taken to enforce the invasive species order on raising feral swine in Michigan	DNR	Legislature	December 31

**REPORTS REQUIRED BY BOILERPLATE IN FY 2018-19 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
504	Use of registration fees collected from privately owned cervid operations	DNR	Legislature	Not specified
603	Use of funding provided for cormorant management	DNR	Legislature	Annually
802	Forest treatments and timber management; number of acres treated	DNR	HAC and SAC Subcommittees on NR; HSC and SSC on NR	Quarterly; 45 days after end of fiscal quarter
803	Wildfire expenditures: federal funding expenditures	DNR	HAC and SAC Subcommittees on NR; HFA; SFA; SBO	November 1
807(2)	Use of Disaster and Emergency Contingency Fund in prior year	DNR	HFA; SFA; SBO	Annually by December 1
901	Use of grant funding from Snowmobile Law Enforcement Grants	Counties	DNR	Semi-annually
902	Marine Safety Grant Program; grant distribution methodology, list of grants awarded	DNR	HAC and SAC Subcommittees on NR; HFA; SFA	December 1
1001	Federal mineral royalty pass-through funding amounts	DNR	HAC and SAC Subcommittees on NR; HFA; SFA; State Budget Director	November 30
1201(2)	Data collected, program plan, and effectiveness measures of the swimmer's itch pilot program	DNR	HAC and SAC Subcommittees on NR	January 1

**SCHOOL AID**

*Analysts: Bethany Wicksall, Jacqueline Mullen, and Samuel Christensen*

6(4)(dd)	Number of pupils enrolled and in full attendance for a month in a dropout recovery program under Section 23a	Applicable Local School Districts (LSDs) or Public School Academies (PSAs)	CEPI	No later than 30 days after the end of the month
11a(6)	If money in stabilization fund is insufficient to fund projected shortfall	State Budget Director	Legislature	As prescribed in Sec. 296
11s(2)	Number of personnel hired; description of services provided to pupils; number of pupils receiving each type of service; any other information determined necessary by MDE to ensure the children receive appropriate levels and types of service	Flint School District MDE	MDE Governor; HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	To be determined by MDE 5 days after received by MDE
17b(1)	Electronic files of state aid payment installments	MDE	State Treasurer	No later than 20th of each month October – August

**REPORTS REQUIRED BY BOILERPLATE IN FY 2018-19 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
18(2)	Links on district website with each of the following: budget and budget revisions, summaries of district expenditures, collective bargaining agreements, health care benefits plans, audits, health care bids, district policies for procurement and reimbursable expenses, either an accounts payable check register or list of reimbursed expenses incurred by board members or employees, total salary/compensation of superintendent and employees earning over \$100,000, annual amounts paid for lobbying and associations, deficit or enhanced deficit elimination plan, district credit cards' users and credit limits, district-paid out-of-state travel	LSDs; PSAs	Public	Within 15 days after annual budget adoption/revision
18(3)	Links on intermediate school district (ISD) website with each of the following: budget and budget revisions, summary of personnel expenditures, collective bargaining agreements, health care benefits plans, audits, and health care bids, ISD policies for procurement and reimbursable expenses, either an accounts payable check register or list of reimbursed expenses incurred by board members or employees	ISDs	Public	Within 15 days after annual budget adoption/revision
18(4)	Annual pupil and financial audits	LSDs; PSAs	ISD; MDE	Annually by November 1
18(4)	Annual pupil and financial audits	ISDs	MDE; CEPI – Michigan Student Data System	Annually by November 1
18(4)	Districts and ISDs that have not filed annual pupil and financial audits	MDE	HAC and SAC Subcommittees on School Aid; State Budget Director	Annually by January 31
18(5)	Annual financial data consistent with the district's or ISD's audited financial statements and MDE accounting manual and chart of accounts	LSDs; PSAs; ISDs	CEPI	Annually by November 1
18(6)	Special education cost report (SE-4096)	LSDs; PSAs; ISDs	CEPI	Annually by September 30
18(7)	Audited transportation expenditure report (SE-4094)	LSDs; PSAs; ISDs	CEPI	Annually by October 7
18(12)	If offering virtual learning or a school of excellence that is a cyber school, information detailing per-pupil costs of operating the virtual learning by vendor type and virtual learning model for prior school fiscal year including information concerning summer programming	Applicable LSDs; PSAs; ISDs	MDE	Annually by November 1
18(13)	Summary of per pupil costs by vendor type of virtual courses available under section 21f and virtual courses provided by a school of excellence that is a cyber school	MDE	HAC and SAC Subcommittees on School Aid; State Budget Director; HFA; SFA	Annually by March 31
18(16)	An itemized list of state aid payments to any association or consortium of associations in the prior fiscal year, including recipients, amount allocated, and purpose for which funds were distributed	MDE	HAC and SAC Subcommittees on School Aid; HSC and SSC on Education	Annually by October 1
19(2)	Information to prepare district and high school graduate report and the state and federal accountability reports	LSDs; PSAs	CEPI	No later than 5 weeks after pupil membership count day and by the last business day in June

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2018-19 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
19(2)	Graduate and dropout rate	CEPI	HSC and SSC on Education; HAC; SAC; MDE; State Budget Director	No later than 30 days after publication of list
19(3)	Information related to educational personnel	LSDs; PSAs	CEPI	Annually by 1st business day in December and last business day in June
20(11)	Consensus membership factor and estimates	Consensus revenue estimating conference principals	HAC and SAC Subcommittees on School Aid	No later than 7 days after conclusion of revenue conference
21f(1)	Link to statewide catalog of virtual courses published by MVU	LSDs	Publicly available on district website	Not specified
21f(7)	Virtual course syllabi published in either district's catalog of board-approved courses (if only provided for that district) or in the MVU statewide catalog of virtual courses if provided statewide	LSDs; PSAs; CCs	Michigan Virtual University; District's publicly accessible website	To be determined by MVU
21f(7)	Number of virtual enrollments and number that earned 60% or more of total course points for the immediately preceding year	LSDs; PSAs; CCs	Michigan Virtual University	Annually by October 1
21f(13)	Amendments to the pupil accounting manual regarding minimum requirements to count a pupil enrolled in a virtual course in membership	MDE	Legislature	60 days before amendment becomes effective
21h(5)	Activities funded under this section and their impact on student achievement in relevant districts	MDE	Legislature	Annually in person date not specified
22d(3)	Isolated and rural districts spending plan for Sec. 22d funding	ISD superintendents	MDE	Not specified
22m(9)	Summary of compiled data collected from grantees on measurable outcomes outlined in this section to provide a means to evaluate the effectiveness of the project	CEPI	HAC and SAC Subcommittees on School Aid; HFA; SFA	Annually by January 1
25e(7)	Number of pupils transferring in from outside the public school system of this state and the number of pupils transferring out of the public school system in this state between the pupil membership count day and supplemental count day	CEPI	HAC and SAC Subcommittees on School Aid; HFA; SFA	2019-2020 fiscal year
31a(4)	Pupils determined to be economically disadvantaged	LSDs	CEPI	5 <sup>th</sup> Wednesday after pupil membership count day
31a(9)	Use of funds by the district; description of each program conducted or services performed by the district or public school academy; at-risk pupil program data to verify matching funds for the Temporary Assistance for Needy Families (TANF) program	LSDs; PSAs	MDE; DHHS	Annually by July 15
31a(15)	If a district is dissolved, the ISD shall estimate the number of economically disadvantaged pupils now enrolled in other districts	ISDs	MDE	Within 60 days after the district is dissolved

**REPORTS REQUIRED BY BOILERPLATE IN FY 2018-19 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
31j(11)	Copies of monthly receipts that show the quantity of different Michigan-grown product purchased; amount of money spent on each product; name and location of that grew the product; methods or plans to market and promote the program	Applicable LSDs	Prosperity Region Office	Monthly
31j(11)	Expected outcomes and related measurements for economic development and children's nutrition and readiness to learn related to the pilot for locally grown produce in school nutrition programs	Prosperity Region Office	MDE	March 1, 2019
31j(12)	Compiled reports from prosperity region offices	MDE	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	April 1, 2019
32d(13)	List of community-based providers by type and funds allocated to each	ISDs	MDE	Not specified
32d(13)	Notification to each nonparticipating, licensed child care center in service area of their participation eligibility, information regarding Great Start Readiness Program (GSRP) program and application requirements in a manner prescribed by MDE	Applicable ISDs	Licensed Day Care Centers	Not specified
32d(13)	List of community-based GSRP subrecipients with quality rating of at least 3 stars	Applicable ISDs	Public, participating families	Not specified
32d(15)	Provide grantees with the contact information for each licensed child care center in their service area	MDE, GSRP resource centers	ISDs	Annually by March 1
32d(15)	Compiled results by ISD or consortium on slot allocation by provider type	MDE	HAC and SAC Subcommittees on School Aid	Annually by December 1
32d(16)	Number of children participating in school readiness program; number of children meeting the eligibility criteria under subsection (5)(b)	ISDs	CEPI	Not specified
32d(19)	GSRP projected transportation budget	GSRP Provider	ISDs	November 1, 2018
32p(5)	Details regarding activities provided during the immediately preceding school year and the number of families and children served; evaluation of home visiting services including school readiness improvements, change in number of pupil retentions, and change in number of pupils receiving special education services	ISDs	MDE	Annually by December 1
32p(5)	Summary and compilation of data received from ISDs under this section	MDE	HAC and SAC Subcommittees on School Aid; HFA; SFA	Annually by February 15
32q	Report and evaluation of 2-year preschool pilot	Grantee	MDE Office of Great Start	December 1, 2019
	Report review on the 2-year preschool pilot report	MDE Office of Great Start	HAC and SAC Subcommittees on School Aid; HFA; SFA	February 15, 2020

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
35a(6)	For pupils in grades K-3, the pupils, schools, and grades served; categories of services provided; and pupil proficiency and growth data that allows analysis both in the aggregate and by subgroups	LSDs	MDE	September 1, 2019
35a(7)	Use of funds, outcomes, and specified performance measures with regard to whether the program is demonstrating sufficient efficacy and impact	Michigan Education Corps	HAC and SAC Subcommittees on School Aid; HFA; SFA; House and Senate policy offices	Annually by September 1
35b(4)	Number of staff and tutors trained to use multisensory structured language method; number of pupils in grades K to 3 identified as having an early literacy delay or reading deficiency served; number of hours added instructional time provide to pupils served; reading proficiency and growth data of pupils served to evaluate effectiveness of program	Applicable LSD	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	December 1, 2020
39(1)	Updated American Community Survey population data of number of children eligible for GSRP under Section 32d	MDE	ISDs and consortia of ISDs	At least every 3 years beginning in FY 2018-19
41(4)	Report not to exceed 10 pages including use of funds by the district; description of each program conducted or services performed by the district or public school academy; amount of funds allocated to each program or service	Districts and PSAs	MDE	Annually by July 15
41(6)	Recommendations regarding appropriate per pupil funding allocations under this section	MDE	HAC and SAC Subcommittees on School Aid	July 1, 2020 and every 3 years after
51a(7)	Cost of special education support services	Applicable LSDs; PSAs; ISDs	MDE	Not specified
54d(5)	Information to allow for monitoring and evaluation of the pilot projects and ensure children received appropriate services	ISDs	MDE	Not specified
61c(5)	Equipment purchased with funds provided under 61c; growth data on program involvement, retention, and development of student skills	Career Education Planning Districts	MDE; HAC and SAC Subcommittees on School Aid; HFA; SFA; Legislature	Annually by September 15
61e(3)	Regional and career technical plan including plan for joint delivery of career and technical services; outline of career and technical education model; ability to engage at-risk youth; list of solutions to regional workforce demand	Applicable LSD	MDE	November 30, 2018
74(4)	Statement of school bus inspection costs by district	MSP	MDE; an applicable ISD	Time jointly determined by MSP and MDE
98(1)	MVU mission, plans, and proposed benchmarks it must meet, including a plan to achieve organizational priorities identified in Sec. 98 in order to receive full funding for FY 2019-20	Michigan Virtual University (MVU)	Legislature	Annually by November 1
	Update on progress to meet benchmarks	MVU	HAC and SAC Subcommittees on School Aid	Annually by March 1

**REPORTS REQUIRED BY BOILERPLATE IN FY 2018-19 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
98(2)	Effectiveness of virtual learning delivery models for college- and career-readiness including enrollment totals, completion rates, and overall impact on pupils	MVU	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director; MDE; LEAs; ISDs	Annually by March 31
98(2)	Number of teachers, school administrators, and school board members who have received professional development services from MVU. Identify barriers and other opportunities to encourage the adoption of virtual learning	MVU	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director; MDE	Annually by December 1
98(2)	Consumer awareness report about effective virtual education providers and education delivery models, performance data, cost structures, and research trends	MVU	Districts and parents	Annually
98(2)	Statewide catalog of virtual learning courses offered by all public schools and CCs in the state with reviews of each course; number of enrollments in each course in the previous school year; number of enrollments that earned 60% or more of total course points in the previous school year; pass rate for each course	MVU	Publicly available on MVU website	Annually
98(2)	District-level accountability and teacher effectiveness issues related to virtual learning	MVU	Publicly available	Not specified
98(2)	Activities of the Michigan Virtual Learning Research Institute	MVU	Not specified	Not specified
98(7) and (8)	Michigan Virtual School information including number of schools participating, list of virtual course titles, number of enrollments and completion rates; and a plan to serve at least 600 schools with courses from the Michigan Virtual School or other internet-based content	MVU	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director; MDE	Annually by December 1
98(10)	Detailed budget for the fiscal year including projected costs to deliver virtual education services and summary of anticipated fees to be paid by districts for those services	MVU	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	Annually by November 1
98(10)	Actual costs to deliver virtual education services and actual fees paid by districts for those services for immediately preceding fiscal year	MVU	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	Annually by March 1
99s(2)	Recommendations concerning changes to the adopted statewide strategy for delivering STEM education	MiSTEM Advisory Council	Governor, Legislature, and MDE	Annually
99s(2)	Funding recommendations for funds allocated under subsection (3)	MiSTEM Advisory Council	Governor, Legislature, and MDE	Annually by December 15
99s(9)	Approved performance measures designed to ensure that activities are improving student academic outcomes	MiSTEM Network Region	Executive Director of MiSTEM Network	Annually by July 1 beginning in 2019
99s(11)	Activities and performance of MiSTEM Network regions	MiSTEM Network Executive Director and Executive Assistant	Governor, Legislature, MDE, and MiSTEM Advisory Council	Annually

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2018-19 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
101(1)	K-12 pupil counts	LSD and PSA Superintendents	CEPI; ISD superintendents	By 5th Wednesday after pupil count day; by 5th Wednesday after supplemental count day
101(1)	Certification of K-12 pupil count data	LSDs; PSAs	CEPI; ISD superintendents	By 6th Wednesday after pupil count day; by 6th Wednesday after supplemental count day
101(2)	Audited enrollment and attendance data for pupils of an ISD's constituent districts and of the ISD	ISDs	CEPI	By 24th Wednesday after pupil count day; by 24th Wednesday after supplemental count day
101(3)	Certification that district was in compliance with days and hours requirement for previous school year; report each instance of noncompliance	Boards of LSDs; PSAs	MDE	Annually by August 1
101(9)	Number of pupils enrolled in a department-approved alternative education program	LSDs; PSAs	CEPI	To be determined by CEPI
101(10)	List of department-approved online professional development providers including Michigan Virtual School	MDE	LSDs; PSAs; ISDs	Not specified
104(4)	Demonstrated readiness of kindergarten pupils within participating ISDs	Recipient ISD	Legislature	Not specified
104b(10)	Report of points per state content standard on the Michigan Merit Examination (MME) so teachers know what content will be covered on the MME	MDE	LSDs; PSAs; ISDs	Annually after each administration of the MME
104d(6)	Detail which qualifying computer-adaptive tests, diagnostic tools, screening tools, and benchmark assessments were purchased	LSDs	MDE	Not specified
104d(7)	Summary of compiled data provided under subsection (6) on the number of districts that purchased each test, tool, and assessment	MDE	HAC and SAC Subcommittees on School Aid; HFA; SFA	February 1, 2019
107(4)	ISD identified as fiscal agent for Adult Education programs in each prosperity region	ISDs	TED	Annually by April 1
107(5)	Adult Education program and participant data and information	ISD	TED	As prescribed by TED
107(18)	Number of participants in Adult Education programs, graduation rates, and a measure of transitioning to employment	Pilot Grantee	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	December 1, 2019
147(4)	Estimated contribution rate for succeeding fiscal year	Public school employee's retirement system board	LSDs; PSAs; ISDs	Annually by February 28
147c	Estimated Michigan Public School Employees' Retirement System (MPSERS) rate cap per pupil for each district	MDE	MDE website	December 20, 2018



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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
152b(2)	Form for reporting actual costs incurred by nonpublic schools in complying with health, safety, or welfare requirements mandated by state law or administrative rule	MDE	MDE website in electronic form	Annually by January 1
152b(3)	Costs of compliance with requirements identified in subsection (2) report	Nonpublic schools seeking funds	MDE	Annually by June 30
166b(2)	For shared-time courses, all courses provided to pupils counted in district's membership, course enrollments by participant using local coding and School Codes for the Exchange of Data (SCED), and identification of each course teacher or mentor	LSDs; PSAs	MDE	Not specified
167b(1)	Tip line information, including whether it operates 24 hours a day, whether it is connected to local law enforcement, and the type and duration of training for personnel who operate the line	LSDs; ISDs	Attorney General	Annually by August 1
167b(2)	Contact information for 1-2 designated school officials who will receive information under section 3(4) of the Student Safety Act	LSDs; ISDs	Attorney General	Annually
296(3)	Notification of reduction in payments because of proration	Treasury; State Budget Director	State Budget Director; Legislature	30 calendar days or 6 legislative session days before reductions

**STATE POLICE**

*Analyst: Kent Dell*

207	Out-of-state travel dates and expenses for state employees during the MSP preceding fiscal year that were funded through the budget		HAC; SAC; HFA; SFA; State Budget Director	January 1
209	Estimate the total amount of GF/GP appropriation lapses by major program area at close of preceding fiscal year	SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on MSP; HFA; SFA	November 30
211	Fiscal year-to-date expenditure, vendor, and state employment data	MSP; DTMB	Publicly accessible website	Continuous
212	Estimate state restricted fund revenues, expenditures, and balances for the preceding and current fiscal years	MSP; SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on MSP; HFA; SFA	Within 14 days after release of executive budget recommendation
213	Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance	MSP	Publicly accessible website	Continuous
217	Major work projects, department's financial status (budgeted vs. actual expenditures), and various performance metrics required by other boilerplate sections	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly
219	Closure or consolidation of any MSP posts, including a state and local impact study	MSP	Chairs of HAC and SAC; HAC and SAC Subcommittees on MSP; HFA; SFA	90 days before recommendation to close or consolidate

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2018-19 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
220	Complete project plan including criteria under which privatization initiative will be evaluated; evaluation of privatization initiative	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	90 days before privatization; evaluation in 30 months
221(6)	Authorization by SBO to expend revenues collected through contractual services to local units of government beyond what is appropriated in part 1	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	Within 10 days after SBO approval
225(2)(3)	Authorization by SBO to expend federal revenues above what is appropriated in part 1	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	Prior to expending excess federal revenues; within 10 days after SBO approval
401(2)	Average classroom occupancy rate for MSP-provided instruction	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly per Sec. 217
401(3)	The overall number of recruits who were admitted to and graduated from various recruit schools, specifically the number of veterans and MCOLES-certified police officers, and the location at which recruit school graduates are assigned	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	Within 60 days of conclusion of a recruit school
402(3)	Completion and publication of Michigan crime statistics consistent with the Uniform Crime reporting Program and the National Incident-Based Report System	MSP	General public	Continuous
402(5)	State traffic crash information	MSP	General public, at cost	When applicable
402(8)	FY 2017-18 concealed pistol licensing (CPL) application fee revenue and expenditures; FY 2017-18 costs for administering specified sections of 1927 PA 372	MSP	Legislature	December 1, 2019
402(9)	Number of background checks processed through the Internet Criminal History Access Tool (ICHAT)	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly per Sec. 217
403(4)	Average turnaround time (in days) across all forensic science disciplines, forensic laboratory staffing levels, and the number of backlogged cases (and caseload) in each discipline	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly per Sec. 217
404(2)	Number of 10-print and palm-print submissions to the Automated Fingerprint Identification System (AFIS) database	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly per Sec. 217
404(4)	Changes to MSP protocol for retaining/purging DNA analysis samples/records	MSP	MSP website	When applicable
405	Sexual assault kit backlogs at the beginning and end of the fiscal year, the number of sexual assault kits submitted for analysis and actually analyzed, and the average turnaround time to analyze sexual assault kits	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	December 1
407	School safety grants; incidents of school violence and threats reported to MSP; OK2SAY reported incidents and activities; school safety best practices and recommendations	MSP	Legislature; HFA; SFA	March 30; quarterly per Sec. 217

**REPORTS REQUIRED BY BOILERPLATE IN FY 2018-19 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
601(4)	Information regarding the Secure Cities Partnership	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	April 15
603(2)	Expenditures and activities related to tobacco tax enforcement for the prior fiscal year	MSP	HAC and SAC Subcommittees on MSP and General Government; HFA; SFA; SBO	December 1
702(8)	Best practices related to regulating and enforcing restrictions on remotely operated aerial vehicles (drones)	MSP	Chairs of HAC and SAC Subcommittees on MSP; HFA; SFA	April 2, 2019
704(2)	Actions taken during states of emergency or disaster and money expended that are not reimbursable from federal money	Director of MSP	State Budget Director	When applicable
704(2)	Recommendation regarding possible need for supplemental appropriation due to actions during states of emergency or disaster	State Budget Director	Legislature	When applicable
704(3)	Amount, source, approval date, and projected use of additional expenditures authorization for emergency management	MSP; SBO	HAC and SAC Subcommittees on MSP; HFA; SFA	Within 10 days of SBO approval
704(8)	Expenditure of funds from the Disaster and Emergency Contingency Fund	MSP; SBO	HAC; SAC	Prior to expenditure
704(8)	Purpose of monthly expenditures from the Disaster and Emergency Contingency Fund	MSP	HFA; SFA	Monthly, within 30 days after expenditure
704(9)	Fund shifts between line items in order to respond to or mitigate a state disaster or emergency	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	When applicable
704(10)	Assessment of critical infrastructure vulnerabilities, including protection status of critical infrastructure	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly per Sec. 217
706(3)	Number of FTE deputies and number of hours dedicated to patrol under the Secondary Road Patrol Program	MSP	Legislature	Annually
901(4)	Grant activities related to the Sexual Assault Prevention and Education Initiative	MSP	HAC and SAC Subcommittees on MSP; SBO	February 28, 2020

**TRANSPORTATION**

*Analyst: William E. Hamilton*

207	Out-of-state travel dates and expenses for state employees during the preceding fiscal year funded through the MDOT budget	MDOT	HAC; SAC; HFA; SFA; State Budget Director	January 1
209	Estimate of total GF/GP appropriation lapses by major program area at close of preceding fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
211	Fiscal year-to-date expenditure, vendor, and state employment data	MDOT and DTMB	Searchable website accessible by public	Continuous

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2018-19 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
212	Estimate of state restricted fund revenues, expenditures, and balances for the current and subsequent fiscal years	MDOT and SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on MDOT; HFA; SFA	Within 14 days after release of executive budget recommendation
213	Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance	MDOT	Publically accessible website	Continuous
217	Notice of proposed federal rule change that could impact MDOT budget	MDOT	Speaker of the House; House Minority Leader; Senate Majority Leader; Senate Minority Leader; HSC and SSC on Transportation; HAC and SAC Subcommittees on Transportation; HFA; SFA	Within 30 business days of proposed rule being posted in the Federal Register
306(2)	Amount of estimated funds contracted with MDOT, funds expended, funds returned, and any unreimbursed transportation-related costs incurred but not billed	State departments receiving funding through interdepartmental contracts with the department	MDOT; State Budget Director; HFA; SFA; Auditor General	2 months after publication of Comprehensive Annual Financial Report (CAFR)
307	Rolling five-year plan by county/county road commission of all highway construction progress in current/coming fiscal years	MDOT	Legislature; HFA; SFA; State Budget Director	Annually by March 1
310	Copies of agenda and approved minutes of monthly State Transportation Commission meetings	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	In a timely manner
313(3)	Status of the State Infrastructure Bank at the end of prior fiscal year, including fund balance, fund sources, outstanding loans	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	December 1, 2018
381	Process developed and implemented related to E-Verify system	MDOT	HAC and SAC; HFA; SFA	Annually by March 1
383(1) and (2)	Travel by executive branch employees and others using department-owned aircraft during prior fiscal year	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA	February 1, 2019
385	Department activities related to all nonconstruction or construction planning activities related to the Gordie Howe Bridge; initial report for the previous fiscal year; subsequent reports for previous fiscal quarter	MDOT	House Speaker; House Minority Leader; Senate Majority Leader; Senate Minority Leader; HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	December 1, 2018; March 1, 2019; June 1, 2019; September 1, 2019
386	Tolls credits earned and certified by the FHWA in the prior fiscal year; the value of toll credits used in the prior fiscal year; the balance of available toll credits at the end of the previous fiscal year; a discussion of the department's strategy for use of toll credits	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	Annually by May 1
387	The results of formal traffic studies	MDOT	Not specified (MDOT website)	Within 60 days of completion of any formal traffic study
389	Subject, term, and financial obligations of any long-term agreement that would obligate the department to make future payments of over \$5.0 million for five or more years	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	Within 30 days of entering into a long-term agreement

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
390	Prior fiscal year's revenues, expenditures, and ending balance for certain specified restricted funds and accounts, including unobligated General Fund revenue and unexpended federal earmarks	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	Within 14 days after release of executive budget recommendation
605	Outcomes and performance measures related to flood mitigation activities for the fiscal year ending September 30, 2019	MDOT	Not specified	Not specified
612	Incentive/disincentive contracts; contractors awarded incentives/disincentives, amounts awarded, and number of days project was ahead/past contract completion date	MDOT	HAC and SAC Subcommittees on Transportation; HSC and SSC on Transportation; HFA; SFA	Annually by January 1
613	Report on federal-aid capital construction contracts completed in prior fiscal year, including: project location; project description; as-bid and as-built costs; estimated and actual completion dates; responsibility for design and construction engineering and related costs, design life	MDOT	HAC and SAC Subcommittees on Transportation; HSC and SSC on Transportation; HFA; SFA	Annually by February 1
660	Report on department efforts to implement legislative directive to examine use of alternative road surface materials	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	Annually by March 1
670	Report on costs and benefits of refurbishing winter maintenance trucks as compared to purchase of new equipment	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA	November 1, 2019
703	Rail abandonment notice requirement for abandonment of a rail line	MDOT	HAC and SAC Subcommittees on Transportation; SBO	On railroad company notice of intent to abandon line
704	Rail operations and infrastructure program expenditures	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA	Initial report due February 1, 2019; updated final report due November 1, 2019
706	Detroit/Wayne County Port Authority operations assessment and financial disclosure statement	Detroit/Wayne County Port Authority	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	June 30 of each fiscal year
711	Amtrak service operating and financial data for contract services in the previous fiscal year	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	Annually by May 1
804	Notification that the department owns 4 aircraft or fewer	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	When the department owns 4 aircraft or fewer





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