



REPORTS REQUIRED BY BOILERPLATE

**Fiscal Year 2016-17
Appropriation Acts**



**Mary Ann Cleary, Director
July 2016**

FOREWORD

This publication lists reports required by boilerplate in FY 2016-17 appropriation acts. Reports are listed by appropriation act; each report entry includes information about the purpose of the required report, reporting and receiving entities, and the report's due date(s).

Information in this report was compiled by House Fiscal Agency analysts and budget assistants. Kathryn Bateson, Administrative Assistant, prepared the report for publication.

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ACRONYMS/ABBREVIATIONS

CC	Community Colleges	LCO	Legislative Corrections Ombudsman
DEQ	Department of Environmental Quality	MDARD	Michigan Department of Agriculture and Rural Development
DHHS/HHS	Department of Health and Human Services	MDE	Department of Education
DIFS	Department of Insurance and Financial Services	MDOT	Michigan Department of Transportation
DMVA/MVA	Department of Military and Veterans Affairs	MEDC	Michigan Economic Development Corporation
DNR	Department of Natural Resources	MGCB	Michigan Gaming Control Board
DOC	Department of Corrections	MSF	Michigan Strategic Fund
DTED	Department of Talent and Economic Development	MSHDA	Michigan State Housing Development Authority
DTMB	Department of Technology, Management and Budget	MSP	Michigan State Police
JCAR	Joint Committee on Administrative Rules	MVAA	Michigan Veterans Affairs Agency
JCOS	Joint Capital Outlay Subcommittee	SBO	State Budget Office
LARA	Department of Licensing and Regulatory Affairs		

HAC	House Appropriations Committee	SAC	Senate Appropriations Committee
HFA	House Fiscal Agency	SFA	Senate Fiscal Agency
HPO	House Policy Office	SPO	Senate Policy Office
HSC	House Standing Committee	SSC	Senate Standing Committee

REPORTS REQUIRED BY BOILERPLATE IN FY 2016-17 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
AGRICULTURE AND RURAL DEVELOPMENT				<i>Analyst: William E. Hamilton</i>
207	Out-of-state travel dates and expenses for state employees during the MDARD preceding fiscal year funded through the MDARD budget		HAC; SAC; HFA; SFA; State Budget Director	January 1
209	Estimate of total GF/GP appropriation lapses by major program area at close of preceding fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
211	Fiscal year-to-date expenditure, vendor, and state employment data	MDARD and DTMB	Searchable website accessible by public	Continuous
212	Estimate of state restricted fund revenues, expenditures, and balances for the current and subsequent fiscal years	MDARD and SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on MDARD; HFA; SFA	Within 14 days after release of executive budget recommendation
213	Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance	MDARD	Publically accessible website	Continuous
301(3)	Notification of proposed changes in fees charged for testing, inspection, and other purposes	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	30 days prior to effective date
301(4)	Fees charged for testing and inspection and other purposes, including rates, number of individuals paying each fee, and revenue generated by each fee in prior fiscal year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	February 1
302 (2)	Notification of award of grants or contracts to local units of government, institutions of higher education, or nonprofit organizations to enhance agricultural industries	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	7 days prior to notification of grant or contract recipient
401	Activities of Food and Dairy Division in prior calendar year, including information on significant food-borne outbreaks and emergencies, and enforcement actions taken related to food safety	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	April 1
403	Notice of federal revenues for Food Safety and Modernization Act education and training received in excess of appropriation	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	Prior to expending excess revenue
452	Activities of Animal Industry Division	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	April 1
453(2)	Orders of indemnification for animals destroyed pursuant to the Animal Industry Act of 1987, including reason for and amount of the indemnification and to whom indemnification is to be paid	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	Prior to providing an indemnification payment
453(4)	Indemnification made in prior fiscal year for livestock depredation under the Wildlife Depredation Indemnification Act of 2012, including reason for and amount of the indemnification and persons to whom indemnification was paid	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	March 1
457	Report on Bovine TB program status and department activities; quarterly updates	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	October 15 and quarterly thereafter

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
501	Activities of Pesticide and Plant Pest Management Division in prior calendar year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	April 1
602	Activities of Environmental Stewardship Division in prior calendar year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	April 1
604	Notice of federal revenues for environmental stewardship activities received in excess of appropriation	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	Prior to expending excess revenue
651	Activities of Laboratory Division in prior calendar year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	April 1
701(6)	Grantees, award amounts, match funding, and project outcomes under the Value-Added Grant Program	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	September 30
706	Activities of Agriculture Development Division in prior calendar year, including on grants awarded and source of funding	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	April 1
709	Grape and Wine Industry Council activities, including prior fiscal year accomplishments, expenditures by category, and grants awarded	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	April 1
804	Actual expenditure data used to determine MGCB's regulatory costs of conducting racing dates	MGCB	HAC and SAC Subcommittees on MDARD; HAC and SAC Subcommittees on General Government; HFA; SFA	November 1
804	Notification of reduced number of authorized race dates due to budget deficits	MGCB	Certified horsemen's organizations	Prior to reduction in number of authorized racing dates
805(11)	Grantees, award amounts, match funding, and project outcomes of county fairs capital improvement grants in the current fiscal year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	December 1, 2017

COMMUNITY COLLEGES

<i>Analyst: Perry Zielak</i>

206	Activities Classification Structure data	Community colleges	Center for Educational Performance and Information (CEPI)	November 1, 2016
209(1)	Details on budget, revenues, projected expenditures, debt, affordable care act costs; links to activities classification structure data, collective bargaining agreements, health care benefit plans, audits and financial reports, and certification of best practices	Community colleges	Publicly accessible website	30 days after board adopts operating budget
209(4)	FY 2016-17 general fund budget information	Community colleges	HAC and SAC Subcommittees on Community Colleges; HFA; SFA; State Budget Office	November 15
209(5)	Information on opportunities for earning college credit through career and technical education or tech prep, concurrent enrollment, dual enrollment, or early college/middle college program	Community colleges	CEPI and public website	November 15

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
210b	Progress report on implementation of college course transferability agreements and improvements to credit transfer policies among and between all sectors of postsecondary education in the state	Michigan Community College Association; Michigan Association of State Universities	HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director	March 1, 2017
210e	Report detailing number of academic program partnerships between community colleges and public and private colleges and universities, including name of baccalaureate degree programs, names of articulation agreements, and various enrollment information of degree programs from July 1, 2015 to June 30, 2016	Michigan Community College Association; Michigan Association of State Universities; Michigan Independent Colleges and Universities	HAC and SAC Subcommittees on CC and Higher Education; HFA; SFA; State Budget Director	February 1, 2017
219	P-20 Longitudinal Data System data for preceding academic year	Community colleges	CEPI	October 15
220(2)	College plans to comply with performance audit report recommendations	Community colleges	HAC; SAC; HFA; SFA; Auditor General; State Budget Director	60 days after release of audit report
222	Annual audited financial statement and independent auditor's management letter	Community colleges	HAC and SAC Subcommittees on CC; HFA; SFA; Workforce Development Agency; CEPI; Auditor General; State Budget Director	November 15
223	Number of North American Indian tuition waiver applications received and approved, number of students enrolled and number and monetary value of Indian tuition waivers granted, number of waiver students who withdrew and number of successfully earned degree or program completions by waiver students	Community colleges; Department of Civil Rights	HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director	February 15
224	Aggregate academic status of a high school's students for the previous academic year	Community colleges, in cooperation with CEPI	Michigan high schools	Not specified
225	In-district and out-of-district tuition rates and mandatory fees for 2016-17 academic year; annual cost of attendance based on 30 credit hours; any revisions to previously-reported 2016-17 tuition and mandatory fees	Community colleges	HFA; SFA; State Budget Director; CEPI	August 31, 2016; for revisions, within 15 days of adopting revisions
226	Number and type of degrees and certificates awarded during previous fiscal year	Community colleges	CEPI	November 15
230(2)	Certification through board resolution that college has met 4 out of 5 best practices specified in each of three categories of measures of local strategic value	Community colleges	State Budget Director	October 15, 2016

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
CORRECTIONS				<i>Analyst: Robin R. Risko</i>
212	Number of full-time equated positions in pay status by civil service classification, including long-term vacancies	DOC	HAC and SAC Subcommittees on Corrections; Legislative Corrections Ombudsman (LCO); HFA; SFA	Quarterly
216	Out-of-state travel by classified and unclassified employees that was paid for, in whole or in part, with funds appropriated in budget	DOC	HAC; SAC; HFA; SFA; State Budget Director	January 1
219(3)	Revenues and expenditures from Program and Special Equipment Funds; listing of projects financed in previous fiscal year, current fiscal year, and projects planned for future fiscal years	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	February 1
220	Estimated GF/GP appropriation lapses by major program area	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
221	Maintain searchable public website with information on expenditures, vendor payments, number of active employees, and job specifications and wage rates	DOC and DTMB	All interested parties, including the public	Regularly
229	Estimated state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures	DOC and SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on Corrections; HFA; SFA	Within 14 days after release of Executive Budget
231	Maintain, on publicly accessible website, scorecard that identifies, tracks, and regularly updates key metrics used to monitor and improve department's performance	DOC	All interested parties, including the public	Regularly
304	Process improvements that were implemented based on suggestions recommended from staff savings initiative and EPIC programs	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1
401	3-year and 5-year prison population projections, including explanations of methodology and assumptions used	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	Concurrent with release of Executive Budget
402	Prisoner reentry allocations and expenditures itemized by service and service provider	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1 and quarterly if there are any revisions
405	Substance abuse testing and treatment program objectives, outcome measures, and results, including program impact on offender success	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1
407	Statistical report on court dispositions, prison commitments, prisoner and parole populations, and department operations	DOC	To be placed on Internet	June 30
409(3)	Results of workforce development program designed to provide relevant professional development opportunities to prisoners	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA	March 1
412	In required Office of Community Alternatives' report, include information on technical assistance grants, participants served using federal funds, data on residential services, offender disposition data, and total funding allocated and expended	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1 (pursuant to MCL 791.412)

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
414(6)	Annual average jail capacity and annual average jail occupancy	Counties receiving funding under County Jail Reimbursement Program	Not specified	September 30
417	Program objectives, outcome measures, expenditures, and impacts on jail utilization and prison admissions for county jail reimbursement program, felony drunk driver jail reduction and community treatment program, and any new initiatives to control prison population growth	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1
419(1)	Prisoner populations by security level by facility, prison facility capacities, and parolee and probationer populations	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	Weekly via e-mail
419(2)	Prisoner, parolee, and probationer population data; prison net operating capacity; prisoners classified as past their earliest release dates; parole board activity; and prisoner intakes, returns, and exits	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	Monthly via e-mail
421(2)	Program performance measurements, number of participants, number of participants returned to prison, and outcomes of participants completing Parole Sanction Certainty Pilot program	County rehabilitation organizations receiving funding	DOC; HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 30
422(1)	Outcomes of prisoners reviewed for parole, including number reviewed, number granted parole, number denied parole, number of parole decisions deferred, how many times prisoners were reviewed, and reasons for denying or deferring parole	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA	Quarterly
425(4)	Number of offenders receiving injections under the medication-assisted treatment program, number testing positive after receiving injections, number receiving injections for at least three months in communities after release from prison, and number receiving injections who were returned to prison	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	September 30
437(2)	Program performance measurements, number of individuals served and diverted from incarceration, and outcomes of participants completing Goodwill Flip the Script program	Goodwill	DOC; HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 30
503	Start and expiration dates of all vendor contracts, number of site visits completed for each vendor, and number and amount of fines for vendor noncompliance with service-level agreements	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA	Biannually
508	Maintenance and utility costs, planned maintenance projects, expected capital improvement costs, unspent balance of authorized capital outlay projects, and expected future useful life at each correctional facility operated by department	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA	January 1
511(1)	Strategic plan of department detailing strategies to decrease recidivism rates, measurable plans to increase rehabilitative function of facilities, metrics to track and ensure prisoner readiness to reenter society, and actions for providing prisoners with life skills development	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	February 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
601	Complete statewide caseload audit of field agents	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO	March 1
611	Specified data in individual annual reports for community reentry, electronic monitoring, and special alternative to incarceration programs	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1
612(2)	Number of parole and probation violators by offense type returned to or sent to prison, along with education and reentry program history for these offenders	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	April 1
615(1)	Number of prisoners who have received life sentences with possibility of parole and who are currently eligible for parole	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	April 30
802	Prisoner physical and mental health care expenditures itemized by vendor, allocations, and status of payments	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	Quarterly
804	Prisoner health care utilization including number of inpatient hospital days, outpatient visits, emergency room visits, and prisoners receiving off-site inpatient medical care	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	Quarterly
807	Total amount spent on specialty medication for treatment of Hepatitis C, number of prisoners treated, amount of rebates received, and amount of outstanding rebates expected to be received	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA	Quarterly
812(1)	List of newly committed prisoners for purposes of determining Medicaid eligibility	DOC	DHHS	Monthly
812(2)	Updates on utilization of Medicaid benefits for prisoners	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	Quarterly
816	Pharmaceutical expenditures and prescribing practices, including expenditures on antipsychotic medications and changes made to prescription drug formularies	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	April 1
901	Documentation of acquisition, lease, reopening, and modernization costs, and taxes, utilities, expected future capital repair, and upgrade costs of correctional facilities to determine most cost effective way of housing prisoners (i.e., private facilities, reopening closed facilities, etc.)	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; State Budget Director	October 15
904	Calculations of per prisoner/per day costs for each prisoner security custody level, including all actual direct and indirect costs	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	December 15
907	Assessment of department's academic and vocational programs, including instructors, prisoner enrollment, and program outcomes	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1
908	Steps department would have to take, resources that would be needed, organizational changes that would be required, and feasibility of forming outside partnerships to assist with providing prisoners with a high school diploma instead of a high school equivalency	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	December 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
911	Number of critical incidents that occurred each month by facility, type, number, and severity; incidents include assaults, escape attempts, suicides, and attempted suicides	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1
912	Correction officer-to-prisoner ratios, shift command staff-to-line custody staff ratios, and non-custody institutional staff-to-prisoner ratios for each correctional facility	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1
913(3)	Prisoner enrollment in sex offender, assaultive offender, violent offender, and Thinking for Change programming, including number of prisoners required to complete programming but who have not, number of prisoners past their earliest release dates who have not completed programming, and plans to address backlogs or waiting lists for programming	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	Quarterly
925	Annual number of prisoners in administrative segregation, annual number of prisoners in administrative segregation who are diagnosed with serious mental illness or developmental disorders, and number of days these prisoners were confined to administrative segregation	DOC	HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; State Budget Director	March 1
929(a)	Staff training curriculum used and number of staff receiving training to work with developmental and mental health needs of prisoners less than 18 years of age	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; State Budget Director	April 1

EDUCATION

Analyst: Samuel Christensen

207	Out-of-state travel report	MDE	HAC; SAC; HFA; SFA; State Budget Director	Annually by January 1
209	Estimate of total GF/GP appropriation lapses at close of prior fiscal year by program area	State Budget Office	Chairs of HAC and SAC; HFA; SFA; State Budget Office	Annually by November 30
212	Estimate of state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures for the fiscal years ending September 30, 2016 and September 30, 2017	MDE and State Budget Office	Chairs of HAC and SAC; HAC and SAC Subcommittees on Education; HFA; SFA	Within 14 days after release of the Executive budget recommendation
213	Department scorecard with performance metrics	MDE	Publicly accessible website	Year-round
215	Electronic copies of state board of education agenda and all supporting documents	MDE	HFA; SFA; State Budget Director	Concurrent with Board notification
228	Notification of evaluation process used to determine that a request for information (RFI) or request for qualification (RFQ) was not necessary prior to issuing a request for proposal for a contract in excess of \$1.0 million	MDE	Department of Technology, Management, and Budget	Prior to issuing the RFP
229	Notification of entering into a contract that exceeds \$1.0 million or seeking or amending a federal waiver	MDE	HAC; SAC; State Budget Director	Before entering contract or seeking waiver/amendment

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230	Report that identifies any new, or lack thereof, mandates required of nonpublic schools	MDE	State Budget Director; HAC; HAC and SAC Subcommittees on Education; HFA; SFA	April 1, 2017 completion; April 15, 2017 transmission
325	Notification of receipt of grant, funding source, purpose, and amount	MDE	Chairs of HAC and SAC Subcommittees on Education; HFA; SFA; State Budget Director	Within 10 days of receipt of grant
701	Report detailing the progress by districts receiving At-Risk funding under section 31a of the School Aid Act in implementing multitiered systems of supports (MTSS)	MDE	SAC Subcommittees on Education; State Budget Director; HFA; SFA	September 30, 2017
1001	Number of eligible child care providers by type receiving payment for child care services on October 1, 2015	MDE	HAC and SAC Subcommittees on Education; HFA; SFA	November 1, 2016
1003	Report of funding to the Early Childhood Investment Corporation during the previous fiscal year including grant recipients, grant amounts, grant-funded activities, and analysis of each grant recipient's success in addressing the development of a comprehensive system of early childhood services and supports	MDE	HAC and SAC Subcommittees on Education	February 15
1007	Progress report of CDC child care licensors tracking activities, and number of, carried out that maintain and/or improve quality assurance of child care facilities in Michigan	MDE	State Budget Director; HAC and SAC Subcommittees on Education; HFA; SFA	April 1, 2017 and September 30, 2017
1101	Report on the pilot expansion of the CDC program where there is a drinking water declaration of emergency for the following data: number of children 0 to 3 eligible and participating in CDC services, caseloads, identification for developmental delays or other medical conditions; the number of children 0 to 3 receiving medical screenings or referrals; the number of children 0 to 3 in 1-parent and 2-parent households; the number of child care providers provided training on developmental delays and lead exposure; and the number and types of communications to parents or caretakers on the impact of developmental delays and available services	MDE	State Budget Director; HAC and SAC Subcommittees on Education; HFA; SFA	First of every month until the end of the drinking water declaration of emergency
1102	Report summarizing the number of fixtures reported per school, tests completed, test with elevated levels of lead, fixtures replace, and schools completing a plumbing assessment	MDE; DEQ	Legislature	December 31, 2017

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
ENVIRONMENTAL QUALITY				<i>Analyst: Austin Scott</i>
207	Out-of-state travel expenses	DEQ	HAC and SAC; HFA; SFA; State Budget Director	January 1 annually
209	End of year GF/GP appropriation lapses by program area	SBO	Chairs of HAC and SAC; HFA; SFA	November 30 annually
211	Expenditures by category, appropriation unit, and vendor; number of employees by job classification; job specifications and wage rates	DEQ/DTMB	Maintain on a searchable public website	As necessary
212	Restricted fund balances, projected revenues, and expenditures for FY 2014 and FY 2015	DEQ/SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on EQ; HFA; SFA	14 days after release of Executive budget
213	Scorecard that identifies, tracks, and regularly updates key performance metrics	DEQ	Maintain on a publicly accessible website	As necessary
216(1)	Status of environmental cleanup/redevelopment, state cleanup, emergency actions, superfund cleanup, revitalization projects, brownfields, leaking underground storage tanks, contaminated lake/river sediment cleanup projects, refined petroleum product cleanup, environmental protection bond projects; total amount expended	DEQ	HAC and SAC Subcommittees on EQ; HFA; SFA; State Budget Director	March 31 annually
235	Update on Clean Michigan Initiative (CMI) Bond Fund including progress of CMI-funded projects, year to date project costs, remaining project costs, and CMI fund balances	DEQ	Legislature	Not specified
306(2)	Amount of expenditures and work performed at each Refined Petroleum Cleanup Program site	DEQ	Legislature	Not specified
402	Comprehensive plan for Water Quality and Use Initiative funding; expenditures made for specific programs from Initiative's general line item, real-time beach monitoring line item, and wetlands line item	DEQ	Chairs of HAC and SAC Subcommittees on EQ; HFA; SFA	September 30, 2017
410	Status update on the implementation plan for the western Lake Erie basin collaborative agreement	DEQ	HAC and SAC Subcommittees on EQ; HFA; SFA	March 1 annually
603	Summary document of each completed asset management plan for any stormwater, asset management, or wastewater grant (SAW) awarded	DEQ	Make available on a publicly accessible website	December 31, 2016
603	Summary of each asset management plan completed that year, the plan's major identified assets, and contact information for local unit of government receiving grant	DEQ	Make available on a publicly accessible website	September 30 th of the year plan was completed
803	Flint supplemental funding expenditure report including names and locations of entities receiving funds, purpose of expenditures, status of funded programs, description of related-problem resolutions, job titles and number of FTEs engaged in Flint emergency response	DEQ	Not specified	Not specified

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
GENERAL GOVERNMENT				<i>Analysts: Ben Gielczyk and Perry Zielak</i>
201(3)	Actual payments to local units of government and state spending from state sources if actual amounts differ from estimates	State Budget Director	HAC; SAC	Within 30 days after fiscal year final book closing
206	Detailed listing fiscal year-to-date expenditures; payments to vendors; active employees by job classification; job specifications and wage rates	All state departments	Publicly Available Internet Site	Quarterly
216	Travel by state employees outside of the state funded in whole or in part with state appropriations	All state departments	HAC; SAC; HFA; SFA; State Budget Director	January 1
219	Performance measures via online scorecard identifying, tracking, and regularly updating key metrics	All state departments	Public	Annually; updated regularly
221	Any policy change made to implement a public act affecting the department that took effect during the prior calendar year	All state departments	HAC and SAC Subcommittees on General Government; JCAR; HFA; SFA	April 1
227	Estimated state restricted fund balances, revenues, and expenditures for fiscal years 2015 and 2016	All state departments	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Within 14 days after release of Executive budget
228	Estimates of total GF/GP appropriation lapses by major program/program areas at the close of the prior fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA;	November 30
229	Efforts and progress made toward achieving savings and efficiencies identified in audit reports	All state departments	Chairs of HAC and SAC; Chairs of committees with jurisdiction over matters relating to audited department; HFA; SFA	Within 6 months of release of audit report
235	Contingency plan for each federal funding source included in the state budget of \$10.0 million or more in the event that the federal government reduces funding to the state through that source by 10% of greater	State Budget Director	HAC; SAC; HFA; SFA	April 1
240(1)	List of each new program or program enhancement for which funds in excess of \$500,000 are appropriated	SBO	HAC; SAC; HFA; SFA; HPO; SPO	Concurrent the FY 2017-18 Executive Budget Recommendation
240(3)	Specific metrics and the progress in meeting the estimated performance for each program identified and subject to Section 240(1)	SBO	HAC; SAC; HAC and SAC Subcommittees on each state department; HFA; SFA; HPO; SPO	September 30, 2018
314a(2)	Detailed expenditure report on spending related to the retroactive juvenile life without parole appropriation	Attorney General	HAC and SAC Subcommittees on General Government and Judiciary; HFA; SFA; State Budget Director	September 30
316(2)	Work and spending plan for appropriation for sexual assault kit testing	Attorney General	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Prior to spending appropriation

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
316(3)	Report on expenditures made from sexual assault kit testing appropriation and updates related to work and spending plan in subsection (2)	Attorney General	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	January 30
317	Report on all legal costs and expenses related to the Declaration of Emergency due to Drinking Water Contamination, and investigations and resulting prosecutions; include budget line item sourcing for expenditures	Attorney General	Michigan.gov/flintwater tracking website	Continuous
402(2)	Local and private funds received and expended on employer training, publication and sale of informational material, various copy costs, subpoena and witness fees, mediation processes, workshop and award program costs, and related staffing costs	Department of Civil Rights	HAC; SAC; HFA; SFA; State Budget Director	Annually
404	Detailed information on operations, subunits, FTEs, complaints, investigations, amounts awarded to claimants, complaint investigation performance	Department of Civil Rights	Chairs of HAC and SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	November 30
405	Notification prior to submitting a report or complaint to the United State Commission on Civil Rights or other federal departments	Department of Civil Rights	HAC; SAC; HFA; SFA; SBO	Prior to submitting report or complaint
610	Study on the additional estimated annual costs to counties if 17-year-olds were redirected from the adult court and correctional systems into the family court and juvenile justice systems. The study would also determine the estimated savings to the state corrections system, as well as any other financial or policy costs and benefits, from such a redirection	Criminal Justice Policy Commission	Unspecified	April 1, 2018
621(3)	Number of contracts with certified minority- and women-owned and -operated accounting firms and accounting firms owned and operated by persons with disabilities	Auditor General	HAC and SAC Subcommittees on General Government; State Budget Director	November 1
703	Number of records sold and the revenues collected for record look-ups	Department of State (DOS)	Legislature; HFA; SFA	Quarterly, within 15 days of the close of the quarter
705(5)	Contributions and grants of money or property received by Department of State to underwrite publications pertaining to Michigan Vehicle Code; expenditures of funds received, revenue from sale of advertising, total advertising transactions	DOS	HAC; SAC; HFA; SFA; State Budget Director	March 1
714	Details on proposal to close or consolidate/relocate branch office to outside its current local unit of government: branch transactions, branch revenue, citizen impact, savings and costs	DOS	HAC; SAC; legislators representing affected areas	180 days prior to close/consolidation; 60 days prior to relocation
716b	Business Application Modernization project: expenditures, original start and end dates, original costs, revisions to dates and costs, penalties paid by contractor to the state	DOS	HAC; SAC; HFA; SFA; State Budget Director	January 1
717	Gifts/donations/contributions received pertaining to licensing, regulation, or safety	DOS	HAC; SAC; HFA; SFA; State Budget Director	March 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
722(2)	Report on the status of the legacy modernization project that includes but not limited to itemization of all expenditures, anticipated project completion date, time frame for each project phase, cost, number of employees assigned to implement, contracts entered into, overall cost, and any other information the department considers necessary	DOS	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	January 1
809	Increases or decreases of more than \$500,000 to current contracts for software development, hardware acquisition, or quality assurance	DTMB	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Quarterly
813(3)	Details on motor vehicle fleet: numbers of vehicles; efforts to reduce expenditures; size of fleet; miles driven; fuel used; state fuel taxes not paid by fleet vehicles; fleet garage operation information; changes to the plan during the fiscal year	DTMB	HAC; SAC; HFA; SFA; State Budget Director	Within 60 days after close of fiscal year
813(4)	Notification of additional charges for fuel cost increases exceeding \$3.04 per gallon of gas	DTMB	State agencies	30 days before implementing additional charges
813(5)	Notification of adjustments of spending authorization and motor transport fund interdepartmental grant as necessary to equal fleet expenditures	DTMB	HAC and SAC	Prior to making adjustments
814	Use of funds appropriated for information technology investment projects; descriptions of investments; timeframes for completion; proposed costs; number of employees involved; contracts; other information deemed necessary by DTMB	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Quarterly
820	Public website posting of all parcels of real property owned by the state available for purchase	DTMB	Public	Continuous
821	Implementation of office space consolidation plan, including plan updates, use of 2012 appropriation for space consolidation fund, proposed consolidations, related contracts, anticipated savings, savings achieved	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	February 15
822	List of individual annual salaries for unclassified employees and gubernatorial appointees in each state department/agency	DTMB	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA	January 1
822b(5)	Revenue and expenditure activity in the Public-Private Partnership Investment Fund, including identification of each public-private partnership, during the preceding fiscal year	DTMB	HAC; SAC; HFA; SFA; SBO	December 31
822d	Fees and rates to be charged to departments and agencies for services in FY 2016-17; explanations of factors justifying any increases from FY 2015-16	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	December 31
822g	Itemization of legal fund expenditures by case, purpose, and department involved	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	April 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
822h	Office of Urban Initiatives expenditures, economic impact and job growth initiatives for each urban and metropolitan area receiving funds, details of each initiative	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	April 15
822i(2)	Number of students in schools within reform district who have individualized education program and performance results of students	DTMB	Legislature	After change in governance at public school
822k	Evaluation of all state-owned lands and buildings at the Hawthorn Center Psychiatric Hospital Facility for Children and Adolescents; recommendation for future use of the facility	DTMB	HAC and SAC; HFA; SFA; State Budget Director	March 1
822n	Display all requests for proposals (RFP) on public website searchable by department and agency	DTMB	Public	Continuous
823(3)	Notification of SBO approval for DTMB to spend revenue from sale of paid advertising	SBO	HAC and SAC Subcommittees on General Government; HFA; SFA	Within 10 days after approval from State Budget Director
824	Funding sources and expenditures for providing spatial information products and technical services to other state departments, local units of government, and other organizations	DTMB	HAC and SAC Subcommittees on General Government; State Budget Director	November 30
827(4)	Revenue collected and spent to support and maintain the Michigan Public Safety Communications System for preceding six months	DTMB	HAC; SAC; HFA; SFA; State Budget Director	April 15
828	Amounts appropriated and expended for information technology services and projects by funding source for all departments and agencies during the preceding fiscal year	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	March 1
829	Information technology hardware and software life-cycle: analysis and recommendations	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	March 1
830	Information technology contract change orders and follow-on contracts greater than \$50,000 and amount of each change order or contract extension	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	December 31
832(1)	Notification of potential or actual penalties assessed by federal government for failure of Michigan Child Support Enforcement System to achieve federal certification	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	Within 30 days of any potential or actual penalties
832(2)	Information on plans to avoid execution of federal penalties assessed for failure of Michigan Child Support Enforcement System to achieve federal certification	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	Within 90 days of assessment of potential penalties
833	Notification of adjustments of spending authorization and user fees to ensure that information technology appropriations for DTMB equal appropriations for information technology in departmental budgets	State Budget Director	HAC; SAC	Prior to making the adjustments
862(1)	Status of each planning/construction project financed by State Building Authority or public act	DTMB	HFA; SFA; JCOS; State Budget Director	As considered necessary

REPORTS REQUIRED BY BOILERPLATE IN FY 2016-17 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
862(2)	Various financial details for capital outlay project accounts other than lump sums	DTMB	HFA; SFA; JCOS; State Budget Director	End of fiscal year
862(3)	Account and project information for state agency, university, and community college projects that have planning authorization, but not construction authorization	DTMB	Not specified	End of fiscal year
865(4)	Previous year's revenue and expenditures of site preparation economic development fund; list of economic development sites included in fund	DTMB	HAC; SAC	December 31
902a	Notification of refunding/restructuring bond sale	Treasury	HAC; SAC; HFA; SFA; SBO	30 days after bond sale
903(3)	Preceding fiscal year agencies/law firms used to collect delinquent taxes/other accounts due the state; amount/cost of collection; other information	Treasury	HAC; SAC; State Budget Director	November 30
904(2)	Performance of each retirement fund's investment portfolio by investment advisor	State Treasurer	HAC; SAC; SBO	Annually
906(1)	Audits performed and audit charges for local units of government, state departments, and state agencies	Treasury	HFA; SFA; State Budget Director	November 30
913(2)	Forward copies of any audit of Senior Citizens' Cooperative Housing Tax Exemption program	Treasury	HAC and SAC Subcommittees on General Government; SBO	When applicable
916	Revenue from sale of information related to unclaimed property lists	Treasury	HAC; SAC; State Budget Director	June 1
917(2)	Amounts appropriated for write-offs and advances for departmental programs for the immediately preceding year	Treasury	HFA; SFA; State Budget Director	November 30
919(2)	Audit firms employed; amount/cost of collection; other data for the immediately preceding fiscal year	Treasury	HAC; SAC; State Budget Director	November 30
924(2)	Revenue appropriated for principal residence audits and exemptions denied for the immediately preceding fiscal year	Treasury	HFA; SFA; State Budget Director	December 31
927	Progress reports concerning personal property tax audits funded; revenue received; audit-related complaints received	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA	Annually
930(2)	Collection services provided to state departments and agencies, amount collected, and cost of collection for the immediately preceding fiscal year	Treasury	HFA; SFA; State Budget Director	November 30
931(1)	Treasury fees assessed against each restricted fund and the methodology used for assessment	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	November 30

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
934(2)	Amount and purpose of expenditures on the Hospital Finance Authority Act, Shared Credit Rating Act, Higher Education Facilities Authority Act, Michigan Public Education Facilities Authority, Michigan Tobacco Settlement Finance Authority Act, Land Bank Fast Track Act, Natural Resources and Protection Act, State Housing Development Authority Act, and the Michigan Finance Authority	Treasury	HAC; SAC; HFA; SFA; State Budget Director	January 31
936(3)	Status report on the student loan delinquency counseling pilot program	Treasury	Not specified	Not specified
937	Performance of the Michigan Accounts Receivable Collections System	Treasury	HAC; SAC; State Budget Director	March 31
941(1)	Annual cost of the Michigan Economic Growth Authority tax credits	Treasury (in conjunction with the MSF)	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	November 1
941(2)	Annual cost of all certificated credits outside of the Michigan Economic Growth Authority tax credits	Treasury (in conjunction with the MSF)	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	November 1
944	Forward any reports produced by pension plan consultants	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Available upon request
949	For the immediately preceding fiscal year, the tax refund claims denied due to the fraud prevention operations, the amount of refunds denied, the costs of the fraud prevention operations, and other pertinent information relating to determining whether the authority should be continued	Treasury	HAC; SAC; State Budget Director	November 30
949g	Final year-end report providing information on all revenue received by source and expenditures by categories, with the funds distributed to the task force under section 949g or article VIII of 2015 PA 84; detail on the proposed expenditure of the funds distributed under this section; final year-end report providing information on all revenue received by source and expenditures by categories, with the funds distributed under this section discretely presented	Urban Search and Rescue Task Force	Department of Treasury	Not specified
952(3)	Citizen's guide and performance dashboard of local finances, including recognition of unfunded liabilities; projected budget report; debt service report	Eligible City, Village, Township, or County	Department of Treasury; make available to public	December 1, or the first day of a payment month
952(3)	Detailed guidance for city, village, township, or county to follow to qualify for payment	Treasury	Eligible City, Village, Township, or County; Public Website	October 1
952(4)	Develop a certification process and method for cities, villages, townships, and counties to follow in order to comply with the requirements of Section 952(3)	Treasury	Eligible City, Village, Township, or County	Not specified

REPORTS REQUIRED BY BOILERPLATE IN FY 2016-17 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
955(2)	Amount each county is authorized to expend from its revenue sharing reserve fund	Treasury	State Budget Director	Annually
956(2)	A listing, by grant recipient, of the date each grant was approved, the amount of the grant, the schedule for disbursement, and a description of the project or projects that will be paid by the grant for the financially distressed cities, villages, and townships funding	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	March 31
963	Inform retailers that Bridge cards are not to be used for purchase of lottery tickets	Lottery	Lottery Retailers	Not specified
973(6)	Receipt/distribution of revenues by local revenue sharing boards	MGCB	HAC; SAC; State Budget Director	September 30
978	Regulatory costs of conducting race dates data	MGCB	HAC and SAC Subcommittees on General Government; HAC and SAC Subcommittees on DARD; HFA; SFA	Not specified
979	Total expenditures related to the licensing and regulating of millionaire parties, steps taken to ensure charities are receiving revenue due, progress on promulgating rules to ensure compliance with Bingo Act, and any enforcement actions taken	MGCB	HAC and SAC Subcommittees on General Government; HAC; SAC; SBO	April 15
990	Status of MSHDA's housing production goals under all financing programs established or administered by MSHDA	MSHDA	HAC and SAC Subcommittees on General Government; SBO	Annually
1005	Expenditures and revenues by source received from the use of the "Pure Michigan" and all other copyrighted slogans and images	MSF	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	March 15
1007(1)	Activities of MEDC or MSF related to all grants, loans, and investment programs financed from using investment, Indian gaming revenue, or other revenues; activities covered by report are listed in boilerplate	MSF	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	March 15
1007(2)	Performance metrics for the Michigan Business Development Program and Community Revitalization Program	MSF	HAC and SAC Subcommittees on General Government; HAC; SAC; HFA; SFA; SBO	March 15
1010	Listing of revenues, by fund source, to the Jobs for Michigan Investment Fund; listing of expenditures, by project, from the Jobs for Michigan Investment Fund; a fiscal year-end balance of the Jobs for Michigan Investment Fund	MSF	HAC and SAC Subcommittees on General Government; HAC; SAC; HFA; SFA; SBO	March 15
1020	Amount and source of federal pass-through funds to local institutions and governments	DTED	HAC Subcommittee on General Government; SAC Subcommittee on Economic Development; HFA; SFA; SBO	10 business days after receiving funds
1032	Status of film incentives; number of contracts signed, expenditures qualifying for credits, estimated value of credits, number of loans made, interest rates on loans, loan amounts, estimated interest earnings from loans, any spending activities from film incentive funds appropriated, and number of jobs created	DTED	HAC and SAC Subcommittees on General Government; HFA; SFA	March 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1033	The activities of the Michigan Film and Digital Media Office for the immediately preceding year	DTED	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	March 15
1034	Dashboard of indicators to measure effectiveness of the business incubator and accelerator programs using data from immediately preceding fiscal year	Recipients of Business Incubator and Accelerator Funds	MSF for transmittal to HAC and SAC Subcommittees on General Government; HAC; SAC; SBO	March 15
1035(1)(a)	Proposed application criteria, instructions, and forms for use by eligible applicants for arts and cultural grants	MSF	Eligible Applicants	October 1
1035(1)(d)	List of all grant recipients and the total award given to each recipient, sorted by county	Michigan Council for Arts and Cultural Affairs	Each member of Legislature; HFA; SFA	1 business day after award announcements
1038	Progress report on the construction of the Facility for Rare Isotope Beams	DTED	HAC and SAC Subcommittees on General Government; HAC; SAC; HFA; SFA; State Budget Director	March 15
1040	Appropriation and expenditure reporting system; financial transaction reporting	DTED	Michigan Administrative Information Network	Timely manner
1042	Business attraction and community revitalization funds considered appropriated, pre-encumbered, encumbered, and expended; any funds that have lapsed back	MSF	HAC and SAC Subcommittees on General Government; HAC; SAC; HFA; SFA; SBO	Quarterly
1043(1)	Annual cost of the Michigan Economic Growth Authority tax credits	MSF (in conjunction with Treasury)	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	November 1
1043(2)	Annual cost of all other tax credits outside of the Michigan Economic Growth Authority tax credits	MSF (in conjunction with Treasury)	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	November 1
1063(2)	Amount by fiscal year of federal Workforce Investment Act funds appropriated from prior fiscal year balances	Talent Investment Agency (TIA)	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	February 15
1065	Status of the career technology and skilled trades training program	TIA	Publicly Available Internet Site	Quarterly
1066	Skilled trades program goals and detailed guidance for prospective participants to follow to qualify	TIA	Publicly Available Internet Site; Distributed to Workforce Development Partners, including Michigan Works! Agencies	October 1
1066	Program goal, solution, or guidance changes	TIA	HAC and SAC Subcommittees on General Government; HAC; SAC; HFA; SFA; SBO	14 days prior to finalization of any change
1068	Status of workforce training programs and revenues received and funds appropriated for each discrete workforce development program area	TIA	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	March 15
1076	Status reports on the implementation of and improvements to the agency's integrated system project	Unemployment Insurance Agency (UIA)	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	Quarterly

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1077	Percentage of unemployment claimants that meet the certification requirements for receiving benefits by using the Internet Michigan web account manager system or any application developed for that purpose. Requires the department to implement improvements to the web account system that promote greater ease of access and security with a goal of reaching 75% of users certifying by using the system	DTED	HAC; SAC; HFA; SFA; State Budget Director	Quarterly
1079(1)	Itemized spending report on TANF funding and the number of Family Independence Program clients served through TANF funding	TIA	HAC; SAC	January 1
1079(2)	Number of referrals to Michigan Works! job readiness programs; number of referrals to Michigan Works! job readiness programs who became a participant in the Michigan Works! job readiness programs; the number of participants who obtained employment; and the cost per participant case	DTED	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO	March 15
1103	Status of construction projects and financing associated with State Building Authority (SBA) bonds as of September 30 of each year	State Building Authority	HFA; SFA; JCOS	October 15 or not more than 30 days after bond issue

HEALTH AND HUMAN SERVICES*Analysts: Susan Frey, Kevin Koorstra, Viola Bay Wild, and Kyle I. Jen*

207	Department scorecard that identifies, tracks, and regularly updates key metrics to monitor and improve performance	DHHS	Public, via publicly available website	Not specified
212(1)	Detailed name and amounts of estimated federal, restricted, private, and local revenue sources that support FY 2016-17 appropriations in each line item	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	February 1, 2017
212(2)	Amounts and detailed sources of federal, restricted, private, and local revenue proposed to support funds appropriated in each line item in FY 2017-18 Executive budget proposal	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	Upon release of FY 2017-18 Executive budget proposal
213	Spending plans for tobacco tax funds and Healthy Michigan Fund appropriations by line item, including programs, funded organizations, allocations, participant eligibility criteria, and outcome measures	Recipients of tobacco tax funds and Healthy Michigan Fund	HAC; SAC; HFA; SFA; State Budget Director	April 1, 2017
214	Number of full-time equated (FTE) positions in pay status, by type of staff	DHHS	Not specified	March 1, 2017 and August 1, 2017
215	Notification if a legislative objective in DHHS budget or in a proposed amendment to the Social Welfare Act cannot be implemented because implementation conflicts with federal regulations	DHHS	Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director	When situation described occurs
217	Out-of-state travel by classified and unclassified employees in previous fiscal year including dates and costs of each travel occurrence by source of funds	DHHS	HAC; SAC; HFA; SFA; State Budget Director	January 1, 2017

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
219(1)	Michigan Public Health Institute projects funded by appropriations in Part 1, including project detail, funding, and planned spending	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	January 1, 2017
219(2)	Copies of all reports, studies, and publications produced by Michigan Public Health Institute (MPHI), MPHI subcontractors, or DHHS, with funds appropriated and allocated in Part 1 for MPHI	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	September 30, 2017
222(1)	Entire policy and procedures manual	DHHS	Public via DHHS website	Not specified
222(2)	Specific policy changes made to implement public acts affecting DHHS that took effect during the prior calendar year	DHHS	HAC and SAC Subcommittees on HHS; JCAR; HFA; SFA; HPO; SPO	April 1, 2017
229(1)	Use of TANF funds provided to Talent Investment Agency for job readiness and welfare-to-work programs for the prior year, including specific information regarding expenditures and recipients served	Michigan Talent Investment Agency	HAC and SAC Subcommittees on HHS	January 1, 2017
229(2)	Michigan Works! job readiness program referrals, participants, number of participants who obtained employment, and cost per case	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	March 1, 2017
230(1)	Information technology expansion projects including bid process, project management plan, timelines, outcomes, and benefits	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	December 1, 2016
230(2)	Projected costs by use and type of expense for a newly awarded information technology expansion project	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Upon award of a project to expand information technology
233	Status of 2015 merger creating DHHS from Departments of Human Services and Community Health, including specific information on services, facilities, FTE positions, efficiencies, costs, and savings	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 31, 2017 and September 30, 2017
240	Notification of any changes to a child welfare master contract template, including templates for adoption, independent living plus, placing agency foster care, and residential foster care juvenile justice	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	Not less than 30 days before changes take effect
263(1)	Written notification of planned submission of a waiver, state plan amendment, or similar proposal to Centers for Medicare and Medicaid Services (CMS) or other federal agency	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Before submission of waiver or state plan amendment which proposes a material change
263(2)	Status of new or ongoing discussions with CMS or other federal agency regarding potential or future waiver applications, and status of submitted waivers not yet approved	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	Biannually; no report is due if there are no reportable items
265	Estimated fund balances, projected revenue, and expenditures for state restricted funds for FY 2015-16 and FY 2016-17	DHHS; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA	14 days after Governor submits budget proposal for ensuing fiscal year
270	Notices received from Attorney General regarding expenses recovered from legal actions, including amounts, original expenditures, disposition of funds, and description of legal actions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	November 1, 2016 and May 1, 2017

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
274(1)	Capped federal funds expenditure and revenue estimates for three fiscal years, including TANF, Social Services Block Grant, Title IV-B, and Low-income Home Energy Assistance Program	DHHS; SBO	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	One week after Governor submits budget proposal for ensuing fiscal year
274(3)	Efforts to identify additional TANF Maintenance of Effort (MOE) sources, and rationale for increases or decreases from sources	DHHS	Not specified	February 15, 2017
275(2)	Realignments of federal fund sources made as part of FY 2015-16 year-end closing, as authorized by Sec. 275(1)	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	November 30, 2016
279(2)	Measurable performance indicators, outcomes, and assessment of quality of human services provided in FY 2015-16	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 1, 2017
280	Personnel-related costs for each line item, including authorization, planned spending, expenditures, salaries, fringe benefits, payroll taxes, projected year-end balance, plan if projected year-end shortfall	DHHS	HAC; SAC; HFA; SFA; HPO; SPO; State Budget Director	Quarterly
287	Estimated GF/GP lapses by program area at close of prior fiscal year, and projected current fiscal year end GF/GP lapses by program area	SBO	Chairs of HAC and SAC; HFA; SFA	November 30, 2016
288(3)	Rationale for exceptions made to the 90% minimum expenditure requirement for services for new department contracts supported solely from state funds; and contracts terminated due to violations	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	September 30, 2017
289	Supervisor-to-staff ratio by department divisions and subdivisions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	March 1, 2017
292	Fiscal year-to-date expenditures by category and appropriation unit, payment detail by vendor, number of active employees by job classification, job specifications, and wage rates	DHHS; DTMB	Public, via searchable website at no cost	Not specified
294	Use of Michigan Medicaid Information System by other states for the previous fiscal year, including type of use, revenues, expenditures	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2017
295(3)	Services and programs provided, client base, and expenditures, of contractors receiving \$1.0 million or more to provide physical and behavioral health services to multicultural populations	Contractors to DHHS; DHHS to Legislature	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO; DHHS	Annually, 60 days following end of contract period
298(5)-1	Status update of workgroup on financing and policy models to improve behavioral health and physical health service coordination	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	After each workgroup meeting
298(5)-2	Final recommendations of workgroup on financing and policy models to improve behavioral health and physical health service coordination	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	January 15, 2017
299(2)	Notification to all vendors of details of request for proposals (RFPs) submitted, including RFP scores, cost for each vendor, explanation of award not made to lowest cost or highest scoring vendor	DHHS	Vendors submitting RFPs, under certain circumstances	Within 30 days of RFP decision
299(3)	Requests for proposals for existing services, including awards not made to lowest cost or highest scoring vendor, and thresholds required for an existing contract to be awarded to a new vendor	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 30, 2017

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307(4)	2-1-1 call system performance including call volume by health and human service needs, and unmet needs identified through caller data and customer satisfaction metrics	Michigan 2-1-1	HSC and SSC on Human Services and Telecommunications; HAC and SAC Subcommittees on HHS; HFA; SFA; DHHS	Annually
410(2)	Notification of adjustments to fund sources for legal support contracts related to escheated child support collections	DHHS	Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA	Within 15 days of the authorization adjustment
450(2)	Number of children and families served and services provided to help families meet identified performance objectives through School Success Partnership Program	Northeast Michigan Community Service Agency	DHHS; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	January 31, 2017 and June 30, 2017
501(2)	Steps taken to achieve goal of not more than 25% of foster children in foster care for 24 months or more and current percentage of foster children in foster care for 24 months or more	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2017
503(3)	Full cost analysis of the performance-based child welfare funding model	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2017
503(6)	Status of performance-based child welfare contracting model	DHHS	HSC and SSC on Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	Quarterly
504(3)	Consortium, including, but not limited to, actual expenditures, number children placed, fund balance, and status of consortium evaluation	West Michigan Partnership for Children Consortium	DHHS; HAC and SAC Subcommittees on HHS	March 1, 2017
505	Number or juvenile justice youth served within each system, type of placement, performance outcomes, and financial costs or savings	DHHS; Wayne County	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2017
511	Number and percentage of foster care youth who received timely health examinations after entry into foster care and who received a required mental health examination after entry into foster care	DHHS	HSC and SSC on Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	Semiannually
513(3)	Number of children currently placed in out-of-state residential facilities, total cost and average per diem cost of these placements to the state, and list of placements arranged by county	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO; State Court Administrative Office	Not specified
513(5)	Efforts to accomplish legislative intent to identify data needed to calculate recidivism rates for residential facilities	DHHS	Legislature	March 1, 2017
514	Child protective services statistical information and information on policy changes	DHHS	Legislature; HPO; SPO; State Budget Director	March 1, 2017
515	Update on the privatization of child welfare services in Kent County including costs or savings, gaps in funding, program successes, and challenges and barriers to successful implementation	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2017
522(2)	Number of foster care youth who received scholarships through the fostering futures scholarship program, amount of each scholarship, and total amount spent on scholarships	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2017

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523(1)	Family preservation programs including estimate of total cost savings from avoiding foster care placement and innovations that increased savings or reduced administrative costs	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 15, 2017
524	Service spending plan for Strong Families/Safe Children funding	Counties	DHHS	October 1, 2016
532(1)	Findings of annual licensing review of child placing agencies and child caring institutions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director	January 15, 2017
533(2)	Each private child placing agency and percentage of payments that were in excess of 30 days in prior fiscal year and first quarter of current fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director	March 1, 2017
534(1)	Implementation plan for Statewide Automated Child Welfare Information System (MiSACWIS)	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	November 1, 2016
534(2)	Status report on planning, implementation, and operation of appropriation to implement MiSACWIS	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	November 1, 2016
537(2)	Status of development of strategy to implement section 115o of the Social Welfare Act	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2017
556	Number of complaints filed by adoptive parents of not being notified of adopting a child with special needs, number of cases that received new or revised determination of care rate, total program expenditures	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director	December 1, 2016
558(2)	Child Welfare Training Institute (CWI) redesign workgroup findings, including timeline, feasibility, and cost for implementation plan	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	November 1, 2016
558(3)	Child welfare training institute programs and courses provided, number of private agency employees trained, and annual cost for each program or course	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2017
559(2)	Number of cases served and number of cases in which the program prevented an out-of-home placement	Adoptive Family Support Network	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2017
564(3)	Percent success rate for achieving 50% success rate for parent-child visitations and 65% success rate for court-ordered meetings between caseworkers	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2017
567(2)	Percentage of medical passports properly filled out, percentage of medical passports transferred within 2 weeks from date of placement, percentage of school records transferred within 2 weeks from date of placement, implementation steps taken for improvement	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2017
583	Number and percentage of foster parents that drop out and reasons for leaving program, number and percentage of retained foster parents, and how those figures compare to prior fiscal years	DHHS	HSC and SSC on Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 1, 2017
588(1)	Reports from court-appointed settlement monitor, without revision	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Concurrent with public release

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588(2)	Number of children enrolled in guardianship assistance program and foster care - children with serious emotional disturbance waiver programs	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly
589(2)	Number of foster care cases administered by DHHS and by private providers	DHHS	Not specified	Monthly
603	Steps taken to implement the Maximizing Medicaid Claim Workgroup action plan on community-based and outpatient services for foster care and adjudicated youth, including steps taken to implement plan	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2017
614	Number and percentage of state disability assistance recipients determined eligible for federal supplemental security income benefits in previous fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	January 15, 2017
617	Number and percentage of public assistance recipients no longer eligible for assistance because of their status on Law Enforcement Information Network (LEIN)	DHHS	HSC and SSC on Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	January 15, 2017
620(2)	Average Medicaid eligibility and medical review team standard of promptness achieved statewide and at each local office	DHHS	HSC and SSC on Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly
625	Number of cases of individuals applying for SSI or other federal disability benefits opened and closed, level of services provided, and case outcomes on closed cases	Legal Services Association of Michigan	DHHS	Quarterly
655	Low-income Home Energy Assistance Program spending plan	DHHS	Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	14 days after State Budget Office approval
672(1)	Efforts to reduce inappropriate use of electronic benefit transfer (EBT) cards; number of recipients and retailers who inappropriately used EBT cards; and status of each case	DHHS Office of Inspector General	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	February 15, 2017
677(2)	Current percentage of Family Independence Program (FIP) cases involved in Partnership Accountability Training Hope (PATH) employment activities and current percentage estimate of FIP cases that meet federal work participation requirements	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director	Quarterly
677(3)	Number and percentage of employed FIP recipients, average and range of wages, and when data are available, number and percentage who remain employed for 6 months or more	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO, SBO	Quarterly
687(1)	Number of applications received, approved, denied, and pending and number of cases closed statewide and for each county by program	DHHS	DHHS website	November 1, 2016, February 1, 2017, May 1, 2017, and August 1, 2017

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
687(3)	Number of FIP applicants who met and did not meet 21-day assessment period requirement; number of FIP cases sanctioned because of truancy policy, lifetime limits, and other sanctions; and number of children ages 0-5 living in FIP-sanctioned households	DHHS	DHHS website	November 1, 2016, February 1, 2017, May 1, 2017, and August 1, 2017
687(4)	Notification when information required by Section 687(1) on applications and case closure data and 687(3) on FIP case sanctions and case closures are available on DHHS website	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Not specified
708(1)	Child Care Fund service spending plan	Counties	DHHS	October 1, 2016
708(2)	Number of counties that fail to submit child care fund spending plan by October 1, number of spending plans not approved by December 15, number of plans not approved as first submitted, and number not approved after being resubmitted with revisions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	February 15, 2017
709(3)	Current placement and status of youth transferred from W.J. Maxey Training School as result of facility's closure	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	December 31, 2016
801(2)	Customer and system outcomes and performance measures for independent living services	Michigan Centers for Independent Living	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2017
803	Changes in Michigan Rehabilitation Services administration costs, staffing, services delivery plans, reorganization plans, integration with other services, quarterly expenditures, employment and job retention rates, and program success rates	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	February 1, 2017
805	Notification of need for Michigan Rehabilitation Services to implement an order of selection for vocational and rehabilitative services	DHHS	Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	Within 2 weeks of receiving notification
902(2)(3)	New contracts and amendments to contracts with community mental health services programs (CMHSPs) or prepaid inpatient health plans (PIHPs) that affect enacted rates and expenditures including changes and their effects on rates and expenditures	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	Immediately when the situation described occurs
904(1)(2)	Expenditures and services data by CMHSPs, PIHPs, regional entities designated by DHHS as PIHPs, and managing entities for substance use disorders including demographics, per capita expenditures, financial information, service outcomes, access information, lapses and carryforwards, and administrative expenditures	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	May 31, 2017
908(1)	Expenditures and services data on substance use disorder prevention, education, and treatment programs	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	April 1, 2017
918	Amount of funding paid to each PIHP to support Medicaid managed mental health care program in the preceding month including total amount paid, per capita paid for each eligibility group, number of cases in each eligibility group, and year-to-date summary	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	25th of each month

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928(2)	Previous fiscal year lapse and projected current fiscal year lapse by PIHP	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	April 1, 2017
940(3)	Request to reallocate or withdraw funds for CMHSPs	DHHS	Chairs of HAC and SAC Subcommittee on HHS	When the situation described occurs
940(3)	Funding reallocated or withdrawn for CMHSPs	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 30, 2017
994(2)	List of each CMHSP, PIHP, and subcontracting provider agency that is considered in compliance with state program review and audit requirements that are addressed and reviewed by a national accrediting agency, the state program review and audit requirements that the CMHSP, PIHP, or subcontracting provider is considered in compliance with, and the national accrediting entity that reviewed and accredited the CMHSP, PIHP, or subcontracting provider	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	June 1, 2017
1004	Any rebased allocation formula changes to either Medicaid behavioral health or non-Medicaid mental health services, including a table showing changes in funding allocation by entity	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	90 days before implementation
1009(3)	Workgroups suggestions on ways to attract and retain staff providing Medicaid-funded supports and services	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	March 1, 2017
1012	Report on and policy recommendations to address challenges of meeting monthly deductible requirements in the Medicaid program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 30, 2017
1055(3)	Closure plans for state hospitals, centers, or agencies	DHHS	HAC and SAC Subcommittees on HHS; State Budget Director	4 months after certification of a closure
1144(3)	Status of state innovation model grant and progress since prior report	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2017 and September 1, 2017
1150	Steps taken to coordinate with other entities to reduce Medicaid opioid prescription fraud, and on other opioid abuse reduction goals	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	October 1, 2016
1151	Efforts to work with local providers to ensure Medicaid beneficiaries are informed of treatment for opioid addiction when a prescription is completed, and other related opioid abuse reduction goals	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	October 1, 2016
1180(2)	Lead abatement program revenues, allocations, expenditures, activities and accomplishments in the previous fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	January 1, 2017
1222(4)	Planned allocation of essential local public health services funding to local public health departments	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	December 1, 2016
1223(2)	Number of patients treated, procedures performed, and approximate total market value of procedures performed under the volunteer dental services program in the prior fiscal year	DHHS	HSC and SSC on Health Policy; HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	December 1, 2016

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1228	Evaluation and analysis of costs and benefits of traumatic brain injury pilot project as funded in Article IV of 2014 PA 252	DHHS, in conjunction with vendor	Not specified	Upon request
1300	Estimated funds administered for family planning, sexually transmitted disease control, pregnancies, and births, reported by marital status; and client demographics voluntarily self-reported	DHHS	Legislature, upon request	Upon request of Legislature
1301(1)	Planned funding allocations and urban/rural breakdown for local maternal and child health services, prenatal care, family planning and pregnancy prevention; prior fiscal year data on clients & expenditures	DHHS	HFA; SFA; State Budget Director	April 1, 2017
1307	Number of clients served under alternative pregnancy and parenting support services program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA	April 1, 2017
1403(1)	Home-delivered meals waiting lists using standard criteria	Each area agency on aging region	Legislature; DHHS Aging and Adult Services Agency	February 1, 2017
1417	Total allocations of state resources to each area agency on aging (AAA) by program and administration, and expenditures by each AAA by program and administration including state and local resources	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	March 30, 2017
1422(2)	Efficacy of DHHS/Association contract supporting prosecutors, adult protective services, and criminal justice systems to increase effective identification and prosecution of elder abuse and exploitation	Prosecuting Attorneys Association of Michigan	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2017
1425	Notification of receipt of an order of suspension of a licensed adult foster care home, home for the aged, or nursing home	LARA, in coordination with DHHS	HAC and SAC Subcommittees on HHS; DHHS	Upon receipt of an order of suspension of such license
1505	Annual projected increase and actual increase in reimbursement savings and cost offsets from the funds appropriated for the Office of Inspector General and third party liability efforts	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2017 and September 1, 2017
1506	Following information on public assistance call center: call volume during prior quarter, percentage of calls resolved at the call center, percentage of calls transferred to another office for resolution, and number of Medicaid applications completed by call center staff	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly
1645	Excess assessed amount of nursing home quality assurance assessment program (QAAP) fees, feasibility of creating a more accurate formula for next year's assessment	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	April 1, 2017
1662(3)	Analysis of Medicaid HMO health employer data and information set, and the annual external quality review	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	Within 30 days of DHHS's receipt of the documents from contractors
1700(1)	Distribution of special hospital payments by hospital during the previous fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	December 1, 2016
1700(2)	Projected distribution of special hospital payments by hospital for the current fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	May 1, 2017

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1705	Evaluation of various reimbursement rates to ambulatory surgical centers	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2017
1730(2)	Findings of the feasibility study on including an assessment tool to promote literacy development of pregnant women and new mothers in the maternal infant health program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2017
1764	Annual certification and federal approval of rates paid to Medicaid health plans and specialty prepaid inpatient health plans as being actuarially sound in accordance with federal requirements	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	Within 5 business days after rate certification or rate approval
1775(1)	Progress in implementing managed care for dual Medicare/Medicaid eligible individuals, known as MI Health Link, including integration of service delivery and ombudsman program activities	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2017 and September 1, 2017
1801(2)	List of medical specialties that were paid the enhanced primary care rate during FY 2014-15, geographic distribution of the medical specialists	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2017
1812(1)	Report disclosing all direct and indirect costs associated with the residency training program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	June 1, 2017
1812(3)	Results of the workgroup using information provided in Section 1812(1) and (2) to develop metrics for distribution of Graduate Medical Education	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA	September 30, 2017
1820(4)	Progress on the Department's utilization of applicable national accreditation review criteria to determine compliance with corresponding state requirements for Medicaid health plans that have been reviewed and accredited by a national accrediting entity for health care services	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	July 1, 2017
1874(3)	Findings of the workgroup established to address program of all-inclusive care for the elderly (PACE) eligibility processing, barriers to new enrollment, and future expansion criteria	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	April 1, 2017
1876(2)	Description of Healthy Michigan Plan demonstration project for implementing incentives	DHHS	HSC and SSC on Health Policy; HAC and SAC Subcommittees on DHHS	Prior to implementation
1877	How Healthy Michigan Plan has contributed to utilizing high-value services and minimizing low-value services	DHHS	HAC and SAC Subcommittees on HHS	Not Specified
1878	Hepatitis C tracking data	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2017
1882	Expenses incurred during the previous fiscal year by Medicaid health plans and PIHPs to join the Michigan Health Information Network and estimated expenses in the current fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	December 31, 2016

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HIGHER EDUCATION				<i>Analyst: Marilyn Peterson</i>
241(2)	Higher Education Institutional Data Inventory (HEIDI) data submission	Public universities	State Budget Director	October/November/December 15, 2016
245	Various financial, compensation, campus security, academic, and transfer policy information	Public universities	University websites	Updated 30 days after university budget adopted or after revision to budget
245(6)	Opportunities for high school students to earn college credit	Public universities	Center for Educational Performance and Information; university websites	November 15
251(2)	Additional funds needed to establish \$575 maximum award for State Competitive Scholarship (if funds appropriated are insufficient)	Department of Treasury	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Immediately upon determination
252(3)	Additional funds needed to establish \$1,512 maximum award for Tuition Grant (if funds appropriated are insufficient), or projected balance with \$1,512 award amount	Department of Treasury	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Immediately upon determination
252(3)	Status of and adjustments to Tuition Grant award commitments	Department of Treasury	HFA; SFA; State Budget Director	Last day of February
252(8)	Student performance measures for Tuition Grant and Pell Grant recipients	Independent colleges and universities	Department of Treasury	September 30
252(9)	Efforts to develop and implement sexual assault response training for key personnel	Independent colleges and universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	February 1, 2017
257	Grant data for preceding, current, and future fiscal years	Independent colleges and universities	Legislature and State Budget Director	Upon request
258	Award information for student financial aid programs	Department of Treasury	Publicly available website	February 15
263a	Expenditures, metric goals, and program review for MSU AgBioResearch and Extension	Michigan State University	HAC and SAC Subcommittees on Higher Education and DARD; HSC and SSC on Agriculture; HFA; SFA; State Budget Director	September 30
265	Certification of whether tuition/fee rate actions satisfy tuition restraint requirements for receipt of performance funding	Public universities	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	August 31, 2016
265a(1)	Certifications to qualify for performance funding: reverse transfer agreements, dual enrollment policy, Michigan Transfer Network	Public universities	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	August 31, 2016
265a(3)	Any performance funding amounts forfeited and redistributed	State Budget Director	HAC and SAC Subcommittees on Higher Education; HFA; SFA	September 30, 2016
267	Resident undergraduate tuition/fees and any revisions to tuition/fee charges	Public universities	HEIDI	August 31 and within 15 days of any revisions

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
268(2)	North American Indian Tuition Waivers	Department of Civil Rights	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	February 15
268(3)	Data on North American Indian Tuition Waivers, as specified by Department of Civil Rights	Public Universities	Department of Civil Rights	Unspecified
274	Human embryonic stem cell derivation (report requirement included in statement of legislative intent)	Organizations that conduct such derivation	DHHS Director	December 1, 2016
274c	Efforts to develop and implement sexual assault response training for key personnel	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	February 1, 2017
275(1)	Participation in Yellow Ribbon GI Education Enhancement Program	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; Presidents Council	October 1; also, upon leaving program
275(2)	Services provided specifically to veterans and active duty military personnel	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; DMVA	October 1
282	King-Chavez-Parks (KCP) grant expenditures	KCP grant recipients	Workforce Development Agency	April 15, 2017
283(1)	Academic status of students from each high school	Public universities	Michigan high schools	Unspecified
283(2)	Use of information received under section 283(1)	Michigan high schools	Public universities	Unspecified
284	Academic status of community college transfer students	Public universities	Community colleges	Unspecified
286a	Academic program partnerships	Michigan Association of Community Colleges (MCCA), Michigan Association of State Universities (MASU), Michigan Independent Colleges and Universities (MICU)	HAC and SAC Subcommittees on Higher Education and Community Colleges; HFA; SFA; State Budget Director	February 1, 2017
289(1)	Audit of HEIDI data	Auditor General	HAC; SAC; State Budget Director	July 1 of each year an audit takes place
290	New and discontinued degree programs	MASU	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	March 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
INSURANCE AND FINANCIAL SERVICES				<i>Analyst: Paul B.A. Holland</i>
207(3)	Listing of all out-of-state travel by state employees during the preceding fiscal year and supported with departmental funds and the total expended for out-of-state travel, including the following for each travel occurrence: the name(s) of the employee(s) traveling, the destination and dates of travel, the reason for travel, the fund sources expended for travel	DIFS	HAC; SAC; HFA; SFA; State Budget Director	January 1
209	Estimate the total amount of GF/GP appropriation lapses by major program area at close of preceding fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
211	Fiscal year-to-date information for: expenditures by category and appropriation unit, payments to vendors and vendor identification information, and the number of active departmental employees by job classification and association wage rates	DIFS; DTMB	Searchable website accessible by public	Continuous
212	Estimated state restricted fund revenues, expenditures, and balances for the immediately preceding and current fiscal years	DIFS; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	Within 14 days after release of executive budget recommendation
213	Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance	DIFS	Publically accessible website	Continuous
220	Accounting structures relevant to and Business Objects scripts and reports associated with the administrative costs of the Healthy Michigan Plan, if there are changed from the previous fiscal year	DIFS; DHHS	HFA; SFA; SBO	October 1
301	Number of annual rate filings from health insurance issuers that are approved or denied, the average number of calendar days to process rate filings and the percentage processed within statutory limits, and an estimated percentage of residents without health insurance for more than six months	DIFS	Legislature	Not specified
JUDICIARY				<i>Analyst: Robin R. Risko</i>
215	Out-of-state travel by judicial branch employees that was paid for, in whole or in part, with funds appropriated in budget	SCAO	HAC; SAC; HFA; SFA; State Budget Director	January 1
219	Estimated GF/GP appropriation lapses by major program area	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
221	Maintain, on a publicly accessible Internet site, all expenditures made by judicial branch	Judicial branch	All interested parties, including the public	Regularly
222	Estimated state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures	Judicial branch and SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on Judiciary; HFA; SFA	Within 14 days after release of Executive Budget

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
223	Maintain, on publicly accessible website, scorecard that identifies, tracks, and regularly updates key metrics used to monitor and improve judiciary's performance	Judiciary	All interested parties, including the public	Regularly
306	Statistical report, categorized by county, on collected and uncollected amounts of restitution payments, court fees, and other judgements placed on people within the counties	SCAO	Not specified	February 1
308	Notification of appropriation being made from GF/GP to cover costs of judges' compensation due to insufficient Court Fee Fund revenue	SCAO	HAC and SAC; HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO	Within 14 days of appropriation being made
309	Statistical report on drug treatment court programs, mental health court programs, and veterans court programs, including number of participants and program impact on criminal involvement and recidivism	SCAO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; State Budget Director	April 1
312	Statistical report on implementation of Parental Rights Restoration Act as it pertains to minors seeking court-issued waivers of parental consent	SCAO	Not specified	Not specified
320(2)	Courts receiving funding under Swift and Sure Sanctions program, including number of offenders participating, criminal history of offenders, recidivism rates, and parameters of program	SCAO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; State Budget Director	April 1
321	Summarize costs of maintaining legal self-help website; provide statistics on number of people visiting website; provide information on content usage, form completion, and user feedback	SCAO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; State Budget Director	March 1
323	Listing of out-of-state placements of juveniles by each court	SCAO	Courts	Quarterly
323	Listing of per diem costs of public and private residential care facilities located or doing business in the state and recidivism data for each facility	SCAO	Judges hearing juvenile matters	Annually
325	Incremental costs associated with developing standards, monitoring compliance, and collecting data, with an emphasis placed on costs that may be avoided after standards are developed and compliance plans are in place	MI Indigent Defense Commission	HAC and SAC Subcommittees on Judiciary; HFA; SFA; State Budget Director	September 30
402(2)	Number of juvenile lifer cases investigated and prepared, including hours spent, with a focus on costs that may be avoided after cases are disposed	SADO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; State Budget Director	September 30

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
LICENSING AND REGULATORY AFFAIRS				<i>Analyst: Paul B.A. Holland</i>
207(3)	Listing of all out-of-state travel by state employees during the preceding fiscal year and supported with departmental funds and the total expended for out-of-state travel, including the following for each travel occurrence: the name(s) of the employee(s) traveling, the destination and dates of travel, the reason for travel, the fund sources expended for travel	LARA	HAC; SAC; HFA; SFA; State Budget Director	January 1
209	Estimate the total amount of GF/GP appropriation lapses by major program area at close of preceding fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
211	Fiscal year-to-date information for: expenditures by category and appropriation unit, payments to vendors and vendor identification information, and the number of active departmental employees by job classification and association wage rates	LARA; DTMB	Searchable website accessible by public	Continuous
212	Estimated state restricted fund revenues, expenditures, and balances for the immediately preceding and current fiscal years	LARA; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	Within 14 days after release of executive budget recommendation
213	Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance	LARA	Publically accessible website	Continuous
220	Accounting structures relevant to and Business Objects scripts and reports associated with the administrative costs of the Healthy Michigan Plan, if there are changed from the previous fiscal year	LARA; DHHS	HFA; SFA; SBO	October 1
221	Carryforward of federal pass-through funds to local institutions and governments not requiring additional state match	LARA	Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	Within 14 days after receipt of funds
222(2)	Receipt of private grant funding	LARA	Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	Within 10 days after receipt of grant
226	Revenue, expenditure, application, timeliness, examination, complaint, investigation, enforcement, adjudication, and fee data for regulatory programs implemented various agencies within LARA during the preceding fiscal year	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	March 1
227	Changes to the employee performance monitoring process that are planned or implemented	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; SBO	April 1
301(2)	Findings from the exploration of policies relating to carbon dioxide capture from industrial sources and the use and sequestration of captured carbon dioxide in enhanced oil recovery	Michigan Agency for Energy	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; House and Senate standing committees covering energy issues	April 1
402	Description of the LCC's activities to prevent illegal shipping of wine, the results of these activities, and the estimated loss of tax revenue resultant from illegal shipping of wine	Liquor Control Commission	Legislature; HAC and SAC Subcommittees on LARA/DIFS	February 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
503	Number of veterans receiving regulatory fee exemptions, amount of revenue lost from exemptions and costs of regulating veterans during preceding fiscal year, estimated amount of revenue lost from exemptions in future fiscal years	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	February 15
505(2)	Revenues, expenditures, and balance of the Homeowner Construction Lien Recovery Fund as of the end of the previous fiscal year	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	April 1
507	Number and timeliness of initial and renewal applications for and issuances of registry identification cards; data on fees collected and administrative costs, and the number of registry cards issued within each county during preceding fiscal year under the Michigan Medical Marihuana Act	LARA	HAC; SAC; HFA; SFA; State Budget Director	January 31
511	Amounts of reimbursements to each local unit of government for delegated fireworks safety inspections and the total amount of reimbursements during the preceding fiscal year	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	February 1
513(2)	Amount of false final inspection appointment fee, the number of fees assessed, reductions in work performed resultant from the fee, and recommendations for the Legislature	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	September 30
515(2)	Amount of fees assessed on and collected from child care and adult foster care facilities during the preceding fiscal year and other information requested by the fiscal agencies	LARA	HFA; SFA	December 1
516(2)	Description of recently conducted inspections of wood products manufacturing facilities, including the number and location of inspections, occupational injuries and fatalities, and citations and penalties	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	February 1
517	Specified information pertaining to the overprescribing of opioids by licensed prescribers, the administrative actions undertaken by LARA in response to such overprescribing, and description of a plan to notify patients that their prescriber's licenses was suspended	LARA	HAC; SAC	March 1
518	Notice of receipt of an Order of Suspension by a licensed adult foster care home, home for the aged, or nursing home	Bureau of Community and Health Systems	Offices of legislators representing districts wherein the licensed facility is situated	Contemporaneous with receipt by licensed facility
519(3)	Identify and report specific outcomes and performance metrics related to the upgrade and enhancement of the Michigan Automated Prescription System, including specific metrics concerning registrations, utilization, administrative actions, data integrations, and recommendations	LARA	HAC; SAC	November 30
902(2)	Listing of potential money for Medical Marihuana Operation and Oversight Grants available to each county law enforcement agency	LARA	LARA website	December 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2016-17 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
902(3)	How Medical Marihuana Operation and Oversight Grants were expended by county law enforcement agencies; including expenditures by municipal law enforcement agencies, if applicable	County law enforcement offices	LARA	September 15
902(3)	The amounts of Medical Marihuana Operation and Oversight Grants awarded to each county law enforcement office and the reported uses of the grants during preceding fiscal year	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	October 15 of the subsequent fiscal year
903(3)	Amount of payments to each county under the distribution formula in the Firefighters Training Council Act of 1966, amount of payments to each county approved by the Firefighter Training Council, amount of payments actually expended within each county, description of any other expenditures made by the Council, and the amount of lapsed payments	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	February 1
904(1)	Budget for libraries supporting expenditures for services directly serving the blind and persons with disabilities	Regional and subregional libraries	LARA	Prior to release of funds

MILITARY AND VETERANS AFFAIRS

Analyst: Kent Dell

207	Fiscal year-to-date expenditure, vendor, and state employment data	DMVA	General public (DMVA website)	Continuous
218	Travel by state employees outside of the state funded in whole or in part with state appropriations	DMVA	HAC; SAC; HFA; SFA; State Budget Director	January 1
219	Major work projects; department's financial status; efficiencies and management of funds; performance against metrics cited in the article; number of active employees by job classification and program; and evidence of efficiencies and management of funds	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
228	Estimates of total GF/GP appropriation lapses by major program/program areas at the close of the prior fiscal year	SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on MVA; HFA; SFA	November 30
229	Estimated state restricted fund balances, revenues, and expenditures for fiscal years 2016 and 2017	DMVA; SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on MVA; HFA; SFA;	Within 14 days after release of Executive budget
230	Website that identifies, tracks, and updates performance metrics	DMVA	General public	Continuous
233	Intent to sell department property	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA	60 days prior to public announcement
300(2)	Requesting an additional unclassified employee position or any substantive change to the duties of an existing position	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA	30 days prior to submitting requests
302(3)	Status and activities of armories	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
302(6)	Assessment of armory grounds and facilities to support manpower, unit training, and operations; recommendations on placement of new armories, consolidation/replacement of armories, potential changes to unit assignments; recommendations to facilitate family support at armories during deployment; feasibility on the shared use of armories; and an investment strategy to improve armory conditions	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	December 1
304(5)	Apportioned and assigned strength of the Michigan Army and Air National Guard; recruiting, retention, and attrition data, including measurement against stated performance goals, for the Michigan Army and Air National Guard	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 219
305	Report of operations and expenditures regarding the billeting fund account	DMVA	HAC; SAC, HFA; SFA; SBO	End of fiscal year
308(2)	Military Family Relief Fund: revenues, expenditures, and fund balance	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 219
308(3)	Military Family Relief Fund: applications for assistance	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 219
400(1)	MVAA performance on the performance measures, outcomes, and initiatives stated in the MVAA strategic plan	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 219
400(1)	Estimated Michigan homeless veterans population; summary of activities developed through the community assessment and regional service delivery model pilot	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	April 1
400(3)	MVAA veterans claims assistance: number of benefit claims, by type, submitted to the U.S. Department of Veterans Affairs; percentage of fully developed claims	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 219
400(4)	Number and percentage of county veterans counselors requesting training by the MVAA	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 219
400(5)	Expenditures and activities funded through the grant assistance to counties to enhance their capacity to provide claims assistance	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 219
406(3)	Activities support by grants to veterans service organizations, including expenditures, service hours, number of claims (by type) submitted to the U.S. Department of Veterans Affairs, and the number of fully developed claims	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 219
407(2)	Michigan Veterans Trust Fund Administration: information for prior fiscal year on local administration, MVTF financial data, application activities, and efforts to reduce administrative costs	DMVA	General public	December 1
408(1)	Michigan Veterans Trust Fund Grants: financial information, number and amounts of emergency grants, state administrative expenses, county administrative expenses	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 219

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
501(2)	Compliance with federal service and care standards for veterans homes	DMVA	General public	Annually via USDVA survey and certification
501(8)	Veterans homes complaint process; statistics on complaints received and final disposition of complaints	Directors of Nursing	Home administrator; Board of Managers; MVAA; HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	At least monthly
501(15)	Board of Managers policies concerning the administrative operations of the veterans homes	MVAA	General public (DMVA/MVAA website)	Continuous
501(16)	Process by which individuals may report complaints at the veterans homes	Grand Rapids and D.J. Jacobetti Homes for Veterans	General public (conspicuously posted at the veterans homes)	Continuous
501(17)	Veterans homes quality of care metrics, including patient care hours, staffing levels, sentinel events, fall and wound reports, complaint reports, and long-term care facility quality of care indicators; budget update; resident member population statistics, including demographics, period of military service, gender, age, care-setting, payment source, and associated revenue projections; modernization information, including infrastructure and capital outlay improvements, information technology updates, and financial management; and updates on corrective action being taken resulting from survey and audit report findings	MVAA	Legislature; SBO	Quarterly
501(18)	Results of any annual or for-cause survey inspection at the veterans homes by the U.S. Department of Veterans Affairs; corresponding action plans	DMVA	General public (DMVA/MVAA website); HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	When applicable
501(19)	Status of Medicaid certification efforts, including incremental milestones, expenditures, and percent of plan complete	MVAA	Legislature; SBO	Quarterly
503	Evidence of quality of care improvement at the Grand Rapids and D.J. Jacobetti Homes for Veterans resulting from Centers for Medicare and Medicaid Services certification	DMVA	HAC and SAC Subcommittees on MVA	Quarterly
601(3)	Status, projected costs, and projected completion date of current and plan special maintenance projects at Michigan National Guard armories and other facilities funded from capital outlay appropriations made in the act in prior appropriation years	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 219
603(3)	Status, projected costs, and projected completion date of current and plan special maintenance projects at the state veterans homes funded from capital outlay appropriations made in the act in prior appropriation years	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 219
604(2)	National Guard property sales and acquisitions	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly per Sec. 219

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
605(2)	Progress on planning, land or facility acquisitions, construction, or renovations resulting from capital outlay projects for improving state veteran home services	DMVA	Chairs of HAC and SAC; HAC and SAC Subcommittees on MVA; HFA; SFA	Quarterly, when applicable

NATURAL RESOURCES				<i>Analyst: Austin Scott</i>
207	Out-of-state travel expenses	DNR	HAC and SAC; HFA; SFA; State Budget Director	January 1 annually
209	End of year GF/GP appropriation lapses by program area	SBO	Chairs of HAC and SAC; HFA; SFA	November 30 annually
211	Expenditures by category, appropriation unit, and vendor; number of employees by job classification; job specifications and wage rates	DNR/DTMB	Maintain on a searchable public website	As necessary
212	Restricted fund balances, projected revenues, and expenditures for FY 2014 and FY 2015	DNR/SBO	Chairs of HAC and SAC Subcommittees on NR; Chairs of HAC and SAC; HFA; SFA	14 days after release of Executive budget
213	Scorecard that identifies, tracks, and regularly updates key performance metrics	DNR	Maintain on a searchable public website	As necessary
219	State Waterways Commission annual report; list of completed waterways and harbor development projects	DNR	HAC and SAC Subcommittees on NR; HFA; SFA; State Budget Director	January 31, 2017
405	Notification of auctions or sales of state artifacts	DNR	Chairs, Vice-Chairs, and Minority Vice-Chairs of HAC and SAC Subcommittees on NR	1 week prior to auction or sale
408	Land transactions approved in FY 2014	DNR	HAC and SAC Subcommittees on NR	October 21, 2016
503	Efforts taken to enforce the invasive species order on raising feral swine in Michigan	DNR	Legislature	December 31, 2016
504	Use of registration fees collected from privately owned cervid operations	DNR	Legislature	Not specified
603	Use of funding provided for cormorant management	DNR	Legislature	Annually
802	Forest treatments and timber management; number of acres treated	DNR	HAC and SAC Subcommittees on NR; HSC and SSC on NR	Quarterly; 45 days after end of fiscal quarter
803	Wildfire expenditures: federal funding expenditures	DNR	HAC and SAC Subcommittees on NR; HFA; SFA; SBO	November 1, 2017
807(2)	Use of Disaster and Emergency Contingency Fund in prior year	DNR	HFA; SFA; SBO	December 1 annually
901	Use of grant funding from Snowmobile Law Enforcement Grants	Counties	DNR	Semi-annually
902	Marine Safety Grant Program; grant distribution methodology, list of grants awarded	DNR	HAC and SAC Subcommittees on NR; HFA; SFA	December 1, 2016

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1001	Federal mineral royalty pass-through funding amounts	DNR	HAC and SAC Subcommittees on NR; HFA; SFA; State Budget Director	November 30, 2016
SCHOOL AID		<i>Analysts: Bethany Wicksall and Samuel Christensen</i>		
6(4)(dd)	Number of pupils enrolled and in full attendance for a month in a dropout recovery program under Section 23a	Applicable Local School Districts (LSDs) or Public School Academies (PSAs)	CEPI	No later than 30 days after the end of the month
11a(6)	If money in stabilization fund is insufficient to fund projected shortfall	State Budget Director	Legislature	Not specified
11r(6)	Requires notification prior to disbursing any funds for the distressed districts emergency grant fund; Includes: district, amount, reason for funding, and intended use of funds	State Treasurer	HAC and SAC Subcommittees on School Aid; HFA; SFA	Prior to fund disbursement
11s(2)	Number of personnel hired; description of services provided to pupils; number of pupils receiving each type of service; any other information determined necessary by MDE to ensure the children receive appropriate levels and types of service	Flint School District	MDE	To be determined by MDE
		MDE	Governor; HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	5 days after received by MDE
11s(3)	Number of personnel hired; description of services provided to pupils; types of additional nutritional services provided; number of pupils receiving each type of service; types of informational resources and efforts provided; any other information determined necessary by MDE to ensure the children receive appropriate levels and types of service	Genesee ISD	MDE	To be determined by MDE
		MDE	Governor; HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	5 days after received by MDE
17b(1)	Electronic files of state aid payment installments	MDE	State Treasurer	No later than 20th of each month October – August
18(2)	Links on district website with each of the following: budget and budget revisions, summaries of district expenditures, collective bargaining agreements, health care benefits plans, audits, health care bids, district policies for procurement and reimbursable expenses, either an accounts payable check register or list of reimbursed expenses incurred by board members or employees, total salary/compensation of superintendent and employees earning over \$100,000, annual amounts paid for lobbying and associations, deficit or enhanced deficit elimination plan, district credit cards' users and credit limits, district-paid out-of-state travel	LSDs; PSAs; Education Achievement System (EAS)	Public	Within 15 days after annual budget adoption/revision
18(3)	Links on intermediate school district (ISD) website with each of the following: budget and budget revisions, summary of personnel expenditures, collective bargaining agreements, health care benefits plans, audits, and health care bids, ISD policies for procurement and reimbursable expenses, either an accounts payable check register or list of reimbursed expenses incurred by board members or employees	ISDs	Public	Within 15 days after annual budget adoption/revision

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
18(4)	Annual pupil and financial audits	LSDs; PSAs; EAS	ISD; MDE	Annually by November 1
18(4)	Annual pupil and financial audits	ISDs	MDE	Annually by November 1
18(4)	Districts and ISDs that have not filed annual pupil and financial audits	MDE	HAC and SAC Subcommittees on School Aid; State Budget Director	Annually by January 31
18(5)	Annual financial data consistent with the district's or ISD's audited financial statements and MDE accounting manual and chart of accounts	LSDs; PSAs; EAS; ISDs	CEPI	Annually by November 1
18(6)	Special education cost report	LSDs; PSAs; EAS; ISDs	MDE	Annually by September 30
18(7)	Transportation expenditure report	LSDs; PSAs; EAS; ISDs	CEPI	Annually by October 7
18(12)	If offering virtual learning, information concerning operation of virtual learning for FY 2015-16 including name of district operating virtual learning and of each district that enrolls students in the virtual learning; total number of students and pupil memberships enrolled; names of other districts in which a district's students is taking virtual learning; number of students that had previously dropped out of school; number of students who had been expelled from school; total cost to enroll a student on a per-pupil basis, per-course basis, and per-semester or trimester basis by vendor type. Total costs broken down by content development, content licensing, training, virtual instruction and instructional support, personnel, hardware and software, payment to each virtual learning provider and other associated costs	Applicable LSDs; PSAs; EAS; ISDs	MDE	November 1, 2016
18(13)	Summary of per pupil costs by vendor type of virtual courses available under section 21f	MDE	HAC and SAC Subcommittees on School Aid; State Budget Director; HFA; SFA	March 31, 2017
19(2)	Information to prepare district and high school graduate report	LSDs; PSAs; EAS;	CEPI	No later than 5 weeks after pupil membership count day and by June 30
19(2)	Graduate and dropout rate	CEPI	HSC and SSC on Education; HAC; SAC; MDE; State Budget Director	No later than 30 days after publication of list
19(3)	Information related to educational personnel	LSDs; PSAs; EAS;	CEPI	Annually by 1st business day in December and by June 30
19(4)	Information related to safety practices and criminal incidents	LSDs; PSAs; EAS;	CEPI	Annually by June 30
20(11)	Consensus membership factor and estimates	Consensus revenue estimating conference principals	HAC and SAC Subcommittees on School Aid	No later than 7 days after conclusion of revenue conference

REPORTS REQUIRED BY BOILERPLATE IN FY 2016-17 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
21	Quarterly report on CEOs use of funds to improve pupil achievement; annual appearance in subcommittee to provide update on yearly progress of schools under a CEO	State School Reform/Redesign Officer	HAC and SAC Subcommittees on School Aid	Quarterly Report; Annually Testify in Subcommittee
21f(1)	Link to statewide catalog of virtual courses published by MVU	Districts	Publicly available on district website	Not specified
21f(7)	Virtual course syllabi published in either district's catalog of board-approved courses (if only provided for that district) or in the MVU statewide catalog of virtual courses if provided statewide	LSDs; PSAs, CCs	Michigan Virtual University; District's publicly accessible website	To be determined by MVU
21f(7)	Number of virtual enrollments and number that earned 60% or more of total course points for the immediately preceding year	LSDs; PSAs, CCs	Michigan Virtual University	Annually by October 1
21f(13)	Amendments to the pupil accounting manual regarding minimum requirements to count a pupil enrolled in a virtual course in membership	MDE	Legislature	60 days before amendment becomes effective
21g(5)	Progress report on development and piloting of competency-based transcript and market place	Grantee	MDE	Prior to release of 2 nd half of grant funds
21g(6)	Project expenditures; pupils served; successes and challenges; feasibility of replicating the pilot statewide	Grantee	HAC and SAC Subcommittees on School Aid	Upon completion of pilot
22d(3)	Isolated and rural districts spending plan for Sec. 22d funding	ISD superintendents	MDE	Not specified
31a(9)	Use of funds by the district; description of each program conducted or services performed by the district or public school academy or the education achievement system; school breakfast program operation information for the schools under this section; At-risk pupil program data to verify matching funds for the Temporary Assistance for Needy Families (TANF) program	LSDs; PSAs; EAS;	MDE; DHHS	Annually by July 15
31a(12)	If a district is dissolved, the ISD shall estimate the number of pupils who meet income eligibility criteria now enrolled in other districts	ISDs	MDE	Within 60 days after the district is dissolved
31c	Evaluation of effectiveness for programs receiving gang prevention grants	Grantee	HAC and SAC Subcommittees on School Aid	December 1, 2017
31j(11)	Expected outcomes and related measurements for economic development and children's nutrition and readiness to learn related to the pilot for locally grown produce in school nutrition programs	Prosperity Region Office	MDE	March 1, 2017
31j(12)	Compiled reports from prosperity region offices	MDE	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	April 1, 2017
32d(13)	List of community-based providers by type and number of slots allocated to each	ISDs	MDE	Not specified

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
32d(13)	Notification to each nonparticipating, licensed child care center in service area of their participation eligibility, information regarding Great Start Readiness Program (GSRP) program and application requirements in a manner prescribed by MDE	ISDs	Licensed Day Care Centers	Not specified
32d(13)	List of community-based GSRP subrecipients with quality rating of at least 3 stars	ISDs	Public, participating families	Not specified
32d(15)	Provide grantees with the contact information for each licensed child care center in their service area	MDE, GSRP resource centers	ISDs	Annually by March 1
32d(15)	Compiled results by ISD or consortium on slot allocation by provider type	MDE	HAC and SAC Subcommittees on School Aid	Annually by December 1
32d(16)	Number of children participating in school readiness program; number of children meeting the eligibility criteria under subsection (5)(b); parental employment status for participating children that meet the eligibility criteria	ISDs	MDE	Not specified
32d(19)	GSRP projected transportation budget	GSRP Provider	ISDs	November 1, 2016
32p(5)	Details regarding activities provided during the immediately preceding school year and the number of families and children served; evaluation of home visiting services including school readiness improvements, change in number of pupil retentions, and change in number of pupils receiving special education services	ISDs	MDE	Annually by December 1
32p(5)	Summary and compilation of data received from ISDs under this section	MDE	HAC and SAC Subcommittees on School Aid; HFA; SFA	Annually by February 15
32q	Report and evaluation of 2-year preschool pilot	Grantee	MDE Office of Great Start	December 1, 2019
	Report review on the 2-year preschool pilot report	MDE Office of Great Start	HAC and SAC Subcommittees on School Aid; HFA; SFA	February 15, 2020
35a(6)	Use of funds, outcomes, and specified performance measures with regard to whether the program is demonstrating sufficient efficacy and impact	Michigan Education Corps	HAC and SAC Subcommittees on School Aid; HFA; SFA; House and Senate policy offices	Annually by August 1
51a(7)	Cost of special education support services	Applicable LSDs; PSAs; EAS; ISDs	MDE	Not specified
61c(5)	Equipment purchased with funds provided under 61c; growth data on program involvement, retention, and development of student skills	Career Education Planning Districts	MDE; HAC and SAC Subcommittees on School Aid; HFA; SFA; Legislature	Annually by September 15
74(4)	Statement of school bus inspection costs by district	MSP	MDE; an applicable ISD	Time jointly determined by MSP and MDE
95a(5)	Spending plan for Sec. 95a educator evaluation funds	MDE	State Budget Office	Before spending funds

REPORTS REQUIRED BY BOILERPLATE IN FY 2016-17 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
98(1)	MVU mission, plans, and proposed benchmarks it must meet, including a plan to achieve a 50% increase in documented improvement in each requirement for the Michigan Virtual Learning Research Institute and Michigan Virtual School and all other organizational priorities identified in Sec. 98 in order to receive full funding for FY 2017-18	Michigan Virtual University (MVU)	Legislature	November 1, 2016
	Update on progress to meet benchmarks	MVU	HAC and SAC Subcommittees on School Aid	March 1, 2017
98(2)	Effectiveness of virtual learning delivery models for college- and career-readiness including enrollment totals, completion rates, and overall impact on pupils	MVU	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director; MDE; LEAs, ISDs	March 31, 2017
98(2)	Number and percentage of teachers, school administrators, and school board members who have received professional development services from MVU. Identify barriers and other opportunities to encourage the adoption of digital learning	MVU	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director; MDE	December 1, 2017
98(2)	Consumer awareness report about effective virtual education providers and education delivery models, performance data, cost structures, and research trends	MVU	Districts and parents	Annually
98(2)	Statewide catalog of virtual learning courses offered by all public schools and CCs in the state with reviews of each course; number of enrollments in each course in the previous school year; number of enrollments that earned 60% or more of total course points in the previous school year; completion rate for each course	MVU	Publicly available on MVU website	Annually
98(2)	District-level accountability and teacher effectiveness issues related to virtual learning	MVU	Publicly available	Not specified
98(2)	Activities of the Michigan Virtual Learning Research Institute	MVU	Not specified	Not specified
98(6)	Michigan Virtual School information including number of schools participating, list of virtual course titles, number of enrollments and completion rates; and per (7) a plan to serve at least 600 schools with courses from the Michigan Virtual School or other internet-based content	MVU	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director; MDE	December 1 of each fiscal year
98(9)	Detailed budget for FY 2016-17 including projected costs to deliver virtual education services and summary of anticipated fees to be paid by districts for those services	MVU	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	November 1, 2016
98(9)	Actual costs to deliver virtual education services and actual fees paid by districts for those services for immediately preceding fiscal year	MVU	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	March 1
99h	Spending plan for FIRST Robotics	Applicable LSDs; PSAs; EAS	MDE	For grant eligibility

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
99s(2)	Recommendations for a statewide strategy for delivering STEM education, objective criteria for determining preferred STEM programs	MiSTEM Advisory Council	Governor, Legislature, and MDE	Not Specified
99s(2)	STEM quality ratings for all programs recommended for funding under subsection (3)	MiSTEM Advisory Council	Governor, Legislature, and MDE	Annually by October 15
99s(2)	Funding recommendations for funds allocated under subsection (3)	MiSTEM Advisory Council	Governor, Legislature, and MDE	Annually by December 15
99s(4)	Comprehensive master plan for math/science centers to ensure compliance with the statewide strategy for STEM education under subsection (2); review of the feasibility of consolidating and reducing the number of math/science centers	MDE with MiSTEM Advisory Council	Not Specified	September 30, 2017
99s(4)	Statistical changes in pre- and post-assessment scores for students enrolled in math and science activities and for teachers enrolled in professional development activities provided by centers	Math/Science Centers	MDE	Annually by July 1
101(1)	K-12 pupil counts	LSD and PSA Superintendents; EAS Chancellor	CEPI; ISD superintendents	By 5th Wednesday after pupil count day; by 5th Wednesday after supplemental count day
101(1)	Certification of K-12 pupil count data	LSDs; PSAs; EAS	CEPI; ISD superintendents	By 6th Wednesday after pupil count day; by 6th Wednesday after supplemental count day
101(2)	Audited enrollment and attendance data for pupils of an ISD's constituent districts and of the ISD	ISDs	CEPI	By 24th Wednesday after pupil count day; by 24th Wednesday after supplemental count day
101(3)	Certification that district was in compliance with days and hours requirement for previous school year; report each instance of noncompliance	Boards of LSDs; PSAs; EAS	MDE	Annually by August 1
101(9)	Number of pupils enrolled in a department-approved alternative education program	LSDs; PSAs; EAS	CEPI	To be determined by CEPI
101(10)	List of department-approved online professional development providers including Michigan Virtual School	MDE	LSDs; PSAs; EAS; ISDs	Not specified
102d	List of department-approved vendors of school data analytical tools eligible for reimbursement under this section	DTMB	LSDs; PSAs; EAS; ISDs	October 15, 2016
104(4)	Efficacy and usefulness of a kindergarten readiness assessment	Recipient ISD	Legislature	Not specified
104b	Report of points per state content standard on the Michigan Merit Examination (MME) so teachers know what content will be covered on the MME	MDE	LSDs; PSAs; EAS; ISDs	Annually after each administration of the MME
107(4)	ISD identified as fiscal agent for Adult Education programs in each prosperity region	ISDs	TED	Annually by April 1

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
107(5)	Adult Education program and participant data and information	ISD	TED	As prescribed by TED
107(18)	Number of participants in pilot Adult Education program, graduation rates, and a measure of transitioning to employment	Pilot Grantee	HAC and SAC Subcommittees on School Aid; HFA; SFA;	December 1, 2017
147	Estimated contribution rate for succeeding fiscal year	Public school employee's retirement system board	LSDs; PSAs; ISDs	Annually by February 28
147c(7)	Estimated Michigan Public School Employees' Retirement System (MPERS) rate cap per pupil for each district	MDE	MDE website	December 20, 2016
152b(2)	Form listing requirements identified by the nonpublic school mandate report published by MDE on November 25, 2014 and additional requirements enacted after that date	MDE	MDE website in electronic form	January 1, 2017
152b(3)	Costs of compliance with requirements identified in subsection (2) report	Nonpublic schools seeking funds	MDE	June 15, 2017
296(3)	Notification of reduction in payments because of proration	Treasury; State Budget Director	State Budget Director; Legislature	30 calendar days or 6 legislative session days before reductions
STATE POLICE				<i>Analyst: Kent Dell</i>
207	Fiscal year-to-date expenditure, vendor, and state employment data	MSP; DTMB	Searchable website accessible by public	Continuous
218	Out-of-state travel dates and expenses for state employees during the MSP preceding fiscal year that was funded through the budget		HAC; SAC; HFA; SFA; State Budget Director	January 1
219	Major work projects, department's financial status (budgeted vs. actual expenditures), and various performance metrics required by other boilerplate sections	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly
222	Closure or consolidation of any MSP posts, including a state and local MSP impact study		Chairs of HAC and SAC; HAC and SAC Subcommittees on MSP; HFA; SFA	90 days before recommendation to close or consolidate
223	Complete project plan including criteria under which privatization initiative will be evaluated; evaluation of privatization initiative	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	90 days before privatization; evaluation in 30 months
228	Estimate the total amount of GF/GP appropriation lapses by major program area at close of preceding fiscal year	SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on MSP; HFA; SFA	November 30
229	Estimate state restricted fund revenues, expenditures, and balances for the preceding and current fiscal years	MSP; SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on MSP; HFA; SFA	Within 14 days after release of executive budget recommendation

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
230	Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance	MSP	Publically accessible website	Continuous
241(2)	Federal revenues received and expended above what is appropriated in part 1	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	Prior to expending excess federal revenues
401(2)	Average classroom occupancy rate for MSP-provided instruction	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly per Sec. 219
401(3)	The overall number of recruits who were admitted to and graduated from various recruit schools, specifically the number of veterans and MCOLES-certified police officers, and the location at which recruit school graduates are assigned	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	Within 60 days of conclusion of a recruit school
402(3)	Completion and publication of Michigan crime statistics consistent with the Uniform Crime reporting Program and the National Incident-Based Report System	MSP	General public	Continuous
402(5)	State traffic crash information	MSP	General public, at cost	When applicable
402(8)	FY 2016-17 concealed pistol licensing (CPL) application fee revenue and expenditures; FY 2016-17 costs for administering specified sections of 1927 PA 372	MSP	Legislature	December 1, 2017
402(10)	Number of background checks processed through the Internet Criminal History Access Tool (ICHAT)	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly per Sec. 219
403(4)	Average turnaround time (in days) across all forensic science disciplines, forensic laboratory staffing levels, and the number of backlogged cases (and caseload) in each discipline	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly per Sec. 219
403(8)	Changes to MSP protocol for retaining/purging DNA analysis samples/records	MSP	MSP website	When applicable
404(2)	Number of 10-print and palm-print submissions to the AFIS database	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Quarterly per Sec. 219
405	Sexual assault kit backlogs at the beginning and end of the fiscal year, the number of sexual assault kits submitted for analysis and actually analyzed, and the average turnaround time to analyze sexual assault kits	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	October 31 of subsequent fiscal year
601(4)	Information regarding the Secure Cities Partnership	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	December 1
603(2)	Expenditures and activities related to tobacco tax enforcement for the prior fiscal year	MSP	HAC and SAC Subcommittees on MSP and General Government; HFA; SFA; SBO	December 1
703(2)	Actions taken during states of emergency or disaster and money expended that are not reimbursable from federal money	State Director of Emergency Management	State Budget Director	When applicable

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
703(2)	Recommendation regarding possible need for supplemental appropriation due to actions during states of emergency or disaster	State Budget Director	Legislature	When applicable
703(3)	Amount, source, approval date, and projected use of additional expenditures authorization for emergency management	MSP; SBO	HAC and SAC Subcommittees on MSP; HFA; SFA	Within 10 days of approval
703(8)	Expenditure of funds from the Disaster and Emergency Contingency Fund	MSP; SBO	HAC; SAC	Prior to expenditure
703(8)	Purpose of monthly expenditures from the Disaster and Emergency Contingency Fund	MSP	HFA; SFA	Monthly, within 30 days after expenditure
703(9)	Fund shifts between line items in order to respond to or mitigate a state disaster or emergency	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	When applicable
801(3)	Number of FTE deputies and number of hours dedicated to patrol under the Secondary Road Patrol Program	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Annually per Sec. 219
901(3)	Grant activities related to the School Safety Initiative, to include individual performance outcomes	MSP	HAC and SAC Subcommittees on MSP; SBO	December 1, 2017
902(4)	Grant activities related to the Sexual Assault Prevention and Education Initiative	MSP	HAC and SAC Subcommittees on MSP; SBO	February 28, 2018

TRANSPORTATION	<i>Analyst: William E. Hamilton</i>
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207	Out-of-state travel dates and expenses for state employees during the MDOT preceding fiscal year funded through the MDOT budget		HAC; SAC; HFA; SFA; State Budget Director	January 1
209	Estimate of total GF/GP appropriation lapses by major program area at close of preceding fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
211	Fiscal year-to-date expenditure, vendor, and state employment data	MDOT and DTMB	Searchable website accessible by public	Continuous
212	Estimate of state restricted fund revenues, expenditures, and balances for the current and subsequent fiscal years	MDOT and SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on MDOT; HFA; SFA	Within 14 days after release of executive budget recommendation
213	Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance	MDOT	Publicly accessible website	Continuous
217	Notice of proposed federal rule change that could impact MDOT budget	MDOT	Speaker of the House; House Minority Leader; Senate Majority Leader; Senate Minority Leader; HSC and SSC on Transportation; HAC and SAC Subcommittees on Transportation; HFA; SFA	Within 30 business days of proposed rule being posted in the Federal Register
306(2)	Amount of estimated funds contracted with MDOT, funds expended, funds returned, and any unreimbursed transportation-related costs incurred but not billed	State departments	MDOT; State Budget Director; HFA; SFA; Auditor General	2 months after publication of Comprehensive Annual Financial Report (CAFR)

REPORTS REQUIRED BY BOILERPLATE IN FY 2016-17 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
307	Rolling five-year plan by county/county road commission of all highway construction progress in current/coming fiscal years	MDOT	Legislature; HFA; SFA; State Budget Office	Annually by March 1
310	Copies of agenda and approved minutes of monthly State Transportation Commission meetings	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	In a timely manner
313(3)	Status of the State Infrastructure Bank at the end of prior fiscal year, including fund balance, fund sources, outstanding loans	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	December 1, 2016
381	Process developed and implemented related to E-Verify system	MDOT	HAC and SAC; HFA; SFA	Annually by March 1r
383(1) and (2)	Travel by executive branch employees and others using department-owned aircraft during prior fiscal year	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA	February 1, 2017
383(5)	Status of reciprocal agreement between MDOT and MSP on employing fixed winged aircraft	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA	February 1, 2017
385	Activities related to the Detroit River International Crossing or renamed successor; initial report for the previous fiscal year; subsequent reports for previous fiscal quarter	MDOT	House Speaker; House Minority Leader; Senate Majority Leader; Senate Minority Leader; HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	December 1, 2016; March 1, 2017; June 1, 2017; September 1, 2017
393	Efforts to implement best practices in public transportation services in the state	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	March 1, 2017
505	Report on amount of Michigan Transportation Fund revenue withheld from state trunkline fund and local road agencies if Road Innovation Fund is not released on or before October 1, 2016	MDOT	HAC and SAC Subcommittees on Transportation; HSC and SSC on Transportation; HFA; SFA; State Budget Director	November 1, 2016.
601(2)	Report on provisions of the department's warranty program for capital projects	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA	Annually by March 1
601(3)	Report on status of warranty projects including total warranty projects and the number of warranty projects that required corrective action	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	Annually by March 1
612	Incentive/disincentive contracts; contractors awarded incentives/disincentives, amounts awarded, and number of days project was ahead/past contract completion date	MDOT	HAC and SAC Subcommittees on Transportation; HSC and SSC on Transportation; HFA; SFA	Annually by January 1
660(2)	Report on department efforts to implement legislative directive to examine use of alternative road surface materials	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	Annually by March 1
703	Rail abandonment notice requirement for abandonment of a rail line	MDOT	HAC and SAC Subcommittees on Transportation; State Budget Office	On railroad company notice of intent to abandon line
704	Rail operations and infrastructure program expenditures	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA	Initial report due October 30, 2016; updated report due February 1 of each fiscal year
706	Detroit/Wayne County Port Authority operations assessment and financial disclosure statement	Detroit/Wayne County Port Authority	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	June 30 of each fiscal year

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
711	Amtrak service operating and financial data for contract services in the previous fiscal year	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	Annually by May 1



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Kyle I. Jen, Deputy Director

Agriculture and Rural Development William E. Hamilton

Capital Outlay Benjamin Gielczyk

Community Colleges Perry Zielak

Corrections Robin R. Risko

Education (Department) Samuel Christensen

Environmental Quality Austin Scott

General Government:

 Attorney General/Civil Rights/State (Department)/

 Technology, Management and Budget Perry Zielak

 Executive Office/Legislature/Legislative Auditor General/Lottery/

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